# **Employee Handbook**





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Dear Colleagues,

Welcome to the 2024-25 school year! Since I joined the district last October, I have been amazed by the dedication, professionalism, and heart our employees pour into their work every day. At every school and Central Services location I have visited, staff have shown me why our district is a national example of excellence. It is my honor to kick off my first full school year in our district with this extraordinary team of colleagues.

Each and every employee has an impact on the success of our students. No matter your role, you play an important part in helping our students reach their full potential. The support you provide for our students, our families, and our staff is noticed and appreciated.

As we enter the second year of our Strategic Plan, we continue to focus on our priority areas: student knowledge and skills, student dispositions and well-being, and operational effectiveness. Let us unite behind these priorities as we begin a new year together.

One of our Strategic Plan's core beliefs is that "the Board of Education, superintendent and all staff, while sustaining best practices, will promote and support a culture of continuous improvement, risk-taking, and innovation that results in a high-performing organization focused on student achievement, well-being, and student agency."

I am committed to this charge and will work each day to make our district an even better place to teach and learn. I ask that you join me in this commitment.

If you are new to our district, welcome to our team. If you are returning, thank you for your continued service. Our Board of Education and the Superintendent's Leadership Team are tremendously appreciative of everything you do for our students and families.

We look forward to working together to make 2024-25 a successful school year.

Sincerely,

Dr. Robert P. Taylor

#### **Table of Contents**

SUPERINTENDENT LETTER	3
ABOUT THE WAKE COUNTY PUBLIC SCHOOL SYSTEM	6
WCPSS STRATEGIC PLAN FRAMEWORK	7
INTRODUCTION	8
EMPLOYEE HANDBOOK AND BOARD POLICY	8
NEW INFORMATION FOR 2024-2025	8
IMPORTANT REMINDERS FOR 2024-2025	8
CLASSIFICATION AND SELECTION OF PERSONNEL	11
EQUAL EMPLOYMENT OPPORTUNITIES	11
TYPES OF EMPLOYEES	11
AT-WILL EMPLOYEES	12
CAREER STATUS (TENURED) TEACHERS	12
RENEWABLE CONTRACT TEACHERS	12
SCHOOL ADMINISTRATORS	12
RECRUITMENT AND SELECTION OF PERSONNEL	13
CRIMINAL CHARGES AND/OR RECORDS	13
WORKDAY TIME AND EXPECTATIONS	15
WORKDAY HOURS, OVERTIME AND	
COMPENSATORY TIME	15
TELEWORK	16
COMPENSATION AND BENEFITS	19
PAYROLL PROCESSES	19
REPORTING PROCESSES	19
BENEFIT PROCESSES	19
PAY DATES & PAY PERIODS	19
LONGEVITY PAYMENTS	20
MASTER'S PAY FOR CERTIFIED STAFF	21
EMPLOYEE BENEFITS	21
EMPLOYEE SUPPORT AND	
WELLNESS PROGRAM	25
EMPLOYEE ASSISTANCE PROGRAM	25
EMPLOYEE CONDUCT	27
STAFF RESPONSIBILITIES AND CODE OF ETHICS	27
CONFLICT OF INTEREST	28
RECEIPT OF GIFTS	29
EQUITY	30
PARENTAL INVOLVEMENT	31
PROHIBITION AGAINST DISCRIMINATION,	
HARASSMENT, AND BULLYING	32
DISCRIMINATION, HARASSMENT AND BULLYING	
COMPLAINT PROCESS	34
TITLE IX COMPLAINT PROCEDURE FOR SEX	
DISCRIMINATION AND SEX-BASED HARASSMENT	39
STAFF-STUDENT RELATIONS	40
TECHNOLOGY RESPONSIBLE USE	41
PERSONAL USE OF MATERIALS,	
EQUIPMENT, AND SUPPLIES	44
FRAUD HOTLINE	44
CONFIDENTIALITY OF PERSONAL	
IDENTIFYING INFORMATION	44

	SCHOOL SAFETY	.45
	CORPORAL PUNISHMENT	.46
	USE OF SECLUSION AND RESTRAINT	.46
	PROHIBITED CONDUCT ON SCHOOL	
	PROPERTY AND AT SCHOOL EVENTS	.46
	PROHIBITION OF ALCOHOLIC BEVERAGES	.47
	DRUG-FREE AND ALCOHOL-FREE WORKPLACE	.47
	DRUG AND ALCOHOL TESTING OF	
	COMMERCIAL MOTOR VEHICLE OPERATORS	.49
	USE OF TOBACCO AND NICOTINE PRODUCTS	.50
	WEAPONS PROHIBITED ON SCHOOL PROPERTY	.50
	REPORTING INFORMATION TO THE	
	PRINCIPAL AND EXTERNAL AGENCIES	.51
	REPORTS OF CHILD ABUSE AND RELATED	
	THREATS TO CHILD SAFETY	.51
	SURVEYS OF STUDENTS	.52
	CODE OF STUDENT CONDUCT	.53
WORK	ENVIRONMENT AND PROCEDURES	.54
	EMPLOYEE DRESS AND APPEARANCE	.54
	COLLABORATIVE WORKSPACES	.54
	TRAVEL PROCEDURES	.55
	EXTRA DUTY AND COACHING ASSIGNMENTS	.55
	ASSIGNMENT AND TRANSFERS	.55
	TRANSFERS FOR SUPPORT PERSONNEL	.55
	TRANSFERS FOR LICENSED EMPLOYEES	.55
	ACCOMMODATION REQUEST PROCEDURES	.55
	PREGNANT, PARENTING, AND LACTATING	
	STUDENTS AND EMPLOYEES	.56
	EMPLOYEE MAILBOXES	.57
	GIFTS TO THE SCHOOL SYSTEM	.58
TEACH	ER RESPONSIBILITIES AND DUTIES	.59
	RESPONSIBILITIES AND DUTIES	.59
	LESSON PLANNING	.59
	SELECTION OF INSTRUCTIONAL MATERIALS	.59
	PROFESSIONAL LEARNING COMMUNITIES	.60
	DUTY-FREE LUNCH PERIOD	.60
	TUTORING OR PROVIDING SERVICES FOR PAY	.60
	JOB SHARING FOR CERTIFIED EMPLOYEES	.61
	LICENSURE FOR CERTIFIED	
	INSTRUCTIONAL PERSONNEL	.61
	PRAXIS REIMBURSEMENT	.62
	TUITION ASSISTANCE	.62

SUBSTI	TUTE TEACHER MANAGEMENT	63
	ABSENCE MANAGEMENT - AUTOMATED	
	SUBSTITUTE PLACEMENT SERVICE	63
	SUBSTITUTE TEACHER FOLDER	63
	GENERAL PRACTICES	63
	EMERGENCY PROCEDURES	64
	CANCELLATION PRACTICES	64
	SUBSTITUTE "DO NOT USE" REQUESTS	64
	SUBSTITUTE TEACHER RENEWAL	64
EVALU	ATIONS	65
	CERTIFIED EVALUATION PROCESS	65
	CLASSIFIED EVALUATION PROCESS	65
	IMPROVEMENT PLANS	65
LEAVE:	S AND ABSENCES	66
	LEAVE	66
	EMPLOYEE ABSENCES	67
	PROCEDURES FOR REPORTING ABSENCES	67
	ANNUAL VACATION LEAVE	67
	BONUS VACATION LEAVE	69
	ANNUAL VACATION LEAVE FOR	
	CATASTROPHIC ILLNESS	70
	SICK LEAVE	70
	EXTENDED SICK LEAVE FOR TEACHERS AND	
	MEDIA COORDINATORS	72
	PERSONAL LEAVE	73
	EDUCATIONAL LEAVE	73
	PROFESSIONAL ORGANIZATION LEAVE	74
	CIVIC RESPONSIBILITY LEAVE	75
	FAMILY AND MEDICAL LEAVE ACT (FMLA)	76
	MILITARY LEAVE	78
	VOLUNTARY SHARED (DONATED) LEAVE	78
	PARENTAL LEAVE	80
	PAID PARENTAL LEAVE	80
	ANNUAL VACATION LEAVE FOR NEW PARENTS	81
	PARENTAL LEAVE WITHOUT PAY FOR	
	UP TO ONE YEAR	81
	PARENTAL INVOLVEMENT IN SCHOOLS LEAVE	81
	ABSENCES DUE TO INCLEMENT WEATHER	81
	PAID LEGAL HOLIDAYS	82
	ABSENCES FOR BONA FIDE RELIGIOUS HOLIDAYS	82
	LEAVES OF ABSENCE WITHOUT PAY	83
	WORKERS' COMPENSATION LEAVE	83
	EPISODE OF VIOLENCE	85
	DISABILITY INCOME PLAN	85
LEADE	RSHIP AND PROFESSIONAL LEARNING	86
	NATIONAL BOARD CERTIFICATION	86
	SCHOOL IMPROVEMENT PLANNING	86
	COMMUNITY SCHOOLS	87
PERSO	NNEL FILES	88
	MAINTENANCE AND CONTENT OF	
	PERSONNEL FILES	88
	REMOVAL OF INFORMATION FROM	88
	PERSONNEL FILE	88

EMPLOYEE COMPLAINTS AND GRIEVANCES	89
COMPLAINTS	89
GRIEVANCES	89
ENDING EMPLOYMENT	90
RETIREMENT	90
RESIGNATION	91
REDUCTION IN FORCE	91
DISMISSAL	91
EMPLOYMENT AFTER RETIREMENT	91
HEALTH, SAFETY AND EMERGENCIES	92
BLOODBORNE PATHOGENS EXPOSURE	92
CONTAGIOUS DISEASES	92
ADMINISTRATION OF MEDICINE TO STUDENTS	92
PRINCIPAL'S MONTHLY FIRE DRILL	
AND INSPECTION	92
DRIVER APPROVAL (ACTIVITY BUSES AND	92
WCPSS VEHICLES)	92
OFFICE OF SECURITY	92
IDENTIFICATION BADGES	93
SYSTEM-WIDE IDENTIFICATION BADGES	93
ADJUSTING SCHEDULES WHEN SCHOOL CLOSES	
FOR INCLEMENT WEATHER	93
EMERGENCY RESPONSE	
EMERGENCY OPERATIONS PLAN	
EMERGENCY SHELTERS	
DEPARTMENTS AND PROGRAMS OF INTEREST	
COMMUNITY SERVICES PROGRAM	
PRINT SHOP	
DATA, RESEARCH AND ACCOUNTABILITY	
OFFICE OF GRANTS	
TRANSLATION AND INTERPRETATION SERVICES	
COUNSELING AND STUDENT SERVICES	
MCKINNEY-VENTO PROGRAM	
HUMAN RESOURCES DEPARTMENT	
HUMAN RESOURCES STAFF DIRECTORYHUMAN RESOURCES GENERAL EMAIL ACCOUNTS.	
WCPSS LEADERSHIP DIRECTORIES	
BOARD OF EDUCATION OFFICE	
SUPERINTENDENT'S LEADERSHIP TEAM	
ASSISTANT SUPERINTENDENTS AND OFFICERS	
AREA SUPERINTENDENTS	
ORGANIZATIONAL CHART	
HELPFUL RESOURCES	
CALENDARS	
UNDERSTANDING THE WORKDAY CALENDAR	
TRADITIONAL CALENDAR	
COMPREHENSIVE CALENDAR	
TOTAL REPORT DALLADAR	

#### **About the Wake County Public School System**

#1 Magnet school in the nation	91% of teachers said my school establishes a safe and orderly environment
199 Schools	40% of educators with advanced degrees
160,000 Students	47 award-winning Magnet schools
90% of operating budget spent on schools	in the nation for new National Board Certified Teachers
92% of teachers said my schools is a good place to work and learn	<b>20,000</b> Employees

The Wake County Public School System provides the best choice for students in Wake County, North Carolina.

Our students consistently outperform their peers on state and national tests. Our schools have been recognized as state and national models for their commitment to military families as well as environmental sustainability. Our magnet program is a perennial national award winner.

With approximately 20,000 employees, our district works in partnership with parents, businesses, colleges, and the community to provide a relevant and engaging education to our students, with the goal of teaching them to be collaborative, creative, effective communicators, and critical thinkers.

The school system also partners with other institutions to offer students early college opportunities. These smaller schools provide students in grades 9-13 the chance to complete a high school diploma and earn up to two years of transferable college credit. The district's Leadership Academies emphasize leadership development for men and women in an early college program that begins at grade 6. Students at the Vernon Malone College and Career Academy and the North Wake College and Career Academy can complete studies in Career and Technical Education programs, apply earned credits towards an Associate of Applied Science degree, certificate, or diploma program at Wake Technical Community College, or continue to a four-year university.

Our Career Academies give high school students hands-on training and access to professionals who assist with internships, résumés, and job training. The academies provide school-within-a-school programs in finance, health sciences, environmental sciences, construction, digital media, and information technology.

Wake is the largest county in the Research Triangle Region of North Carolina and is home to the state capital of Raleigh. The Triangle's major research universities are N.C. State in Raleigh, UNC-Chapel Hill in Orange County, and Duke in Durham. The Triangle also includes several Historically Black Colleges and Universities including Saint Augustine's and Shaw in Raleigh and N.C. Central in Durham. The Research Triangle Park also is home to international companies that foster a culture of scientific advancement and competitive excellence.

### WCPSS STRATEGIC PLAN FRAMEWORK

#### MISSION

Wake County Public School System will provide a relevant and engaging education and will graduate students who are collaborative, creative, effective communicators and critical thinkers.

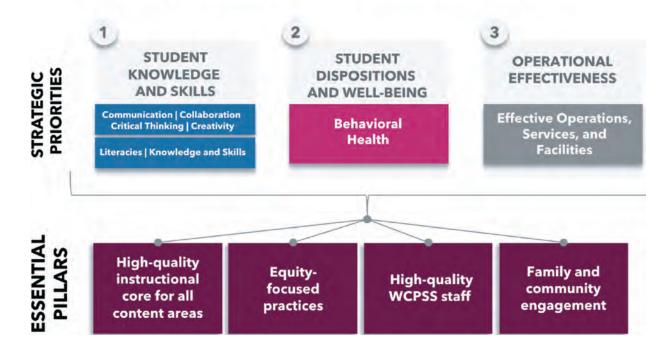
#### VISION

All Wake County Public School System students will be prepared to reach their full potential and lead productive lives in a complex and changing world.

#### CORE BELIEFS

- · Meaningful learning everyday
- Eliminate gaps
- Well-supported staff

- Improvement and innovation
- Diverse school community
- Partnership
- Learning environments



#### Introduction

#### **EMPLOYEE HANDBOOK AND BOARD POLICY**

NOTE: Check the online version for the most current information. www.wcpss.net/employeehandbook.

The Employee Handbook is a resource for Wake County Public School System employees designed to provide information and address questions regarding school system policies and procedures.

Every employee is responsible for reading and complying with the provisions of the Employee Handbook and acknowledging in writing the employee's familiarity with its contents on the Beginning-of-Year Acknowledgement Form.

It is important to note that the Handbook is both selective and general in its coverage of school system policies and procedures. In accordance with Board policy, each employee is responsible for knowing and complying with the policies of the Wake County Board of Education. While the Wake County Public School System monitors employee activity, the responsibility for compliance with Board policy rests directly on the employee. Failure to comply with policy could result in disciplinary action, suspension, termination, and/or legal action.

Copies of the Wake County Board Policies and Regulations and Procedures (R&Ps) are available to employees in school media centers, from principals and supervisors, or on the Wake County Public School System web page at: <a href="https://www.wcpss.net/boardpolicy">www.wcpss.net/boardpolicy</a>

The Wake County Board of Education is in the process of revising its policy manual to incorporate the Policies to Lead the Schools (PLS) system published by the North Carolina School Boards Association. During the revision process, the Board will maintain two policy manuals. The Old policy Manual (Old) will contain policies adopted prior to May 2015. The New Policy Manual (New) contains policies adopted in May 2015 or later. All policies replaced by new policies will be removed from the Old Policy Manual.

If there is any conflict between the language of a policy in the New Manual and the Old Manual, the language in the New manual should be followed. The New Policy Manual and the Old policy Manual can both be accessed here: www.wcpss.net/boardpolicy

Since this Handbook only summarizes many detailed provisions about employment and benefits and other related matters, the official policies, regulations, and procedures will always govern when questions arise. Nothing in this Handbook is intended to create or imply any contract rights.

It is the policy of the Wake County Board of Education to comply with the Benefits and Employment policies established by the State Board of Education and the Department of Public Instruction in the most current edition of the North Carolina Public Schools Benefits and Employment policy Manual ("DPI Benefits Manual") located at <a href="https://www.dpi.nc.gov/media/344/open">https://www.dpi.nc.gov/media/344/open</a>

#### **NEW INFORMATION FOR 2024-2025**

#### **Revisions to Personnel Policies**

Many of the personnel policies will be updated this school year. Please check the online Handbook (<a href="www.wcpss.net/employeehandbook">www.wcpss.net/employeehandbook</a>) and the Board policy Manuals (New) and (Old) for modifications to the policies.

#### **Recently Updated Policies and Topics:**

- Selection of Instructional Materials
- Parental Involvement and Parental Review of Instructional Materials
- Expanded Title IX Protections Sex Discrimination and Sex-Based Harassment
- Expanded Rights Under the Pregnant Workers Fairness
- Updated Staff Responsibilities and Code of Ethics
- · Recruiting of Athletes
- Conflict of Interest and Required Training
- Reporting Requirements

#### **IMPORTANT REMINDERS FOR 2024-2025**

#### **Staff-Student Relationships**

The Wake County Board of Education expects all employees to maintain the highest professional, moral, and ethical standards in their interactions with students. The interactions and relationships between staff and students must be based upon cooperation, mutual respect, and an understanding of the appropriate boundaries between adults and students inside and outside of the educational setting. Employees are expected to demonstrate good judgment and to avoid the appearance of impropriety in their interactions with students. Employees are prohibited from engaging in inappropriate relationships with students and are restricted as to their electronic communications with students, as described in detail in this Handbook and Board policy. Employees must consult their supervisors any time they suspect or are unsure whether conduct is inappropriate or otherwise constitutes a violation of this or any other Board policy.

#### **Reporting Obligations**

Recent revisions to state law enhance the criminal penalty for staff members who engage in sexual activity with a student and expand the definition of "student." The revisions also make it a **felony** to fail to report to the State Board of Education another staff member for certain types of misconduct.

## Title IX Sex Discrimination and Sex-Based Harassment Complaint Procedure

The Title IX complaint procedures will be updated to reflect the 2024 revisions to federal Title IX regulations. Please consult the online Handbook and WakeConnect for updates.

The Wake County Public School System Title IX Sex Discrimination and Sex-Based Harassment Complaint Procedure is designed to address reports of sex discrimination or sex-based harassment in violation of Title IX and Policy 1710/4021/7230. All incidents of conduct that could constitute sex discrimination or sexbased harassment under that policy are to be reported in accordance with the Title IX Complaint Procedure, including situations where the incidents may also constitute violations of other Board policies or standards of conduct. Conduct that may also constitute a violation of other Board policies or standards of conduct may be investigated and addressed pursuant to the usual procedures for addressing such violations, whether or not there is also an investigation and adjudication under the Title IX process.

Employees who believe they are victims of sex discrimination or sex-based harassment occurring in the work environment are encouraged to report the matter to the employee's principal/supervisor or to the appropriate Title IX Coordinator. An employee who has actual knowledge of sex discrimination or sexbased harassment or allegations of sex discrimination or sex-based harassment occurring in the education program, any activity of the school system, or the work environment must report that information immediately to the appropriate Title IX Coordinator. Actual knowledge includes any report of sex discrimination or sex-based harassment, any conduct witnessed that could reasonably be sex discrimination or sex-based harassment, or any reason to believe that someone may have experienced sex discrimination or sex-based harassment. Any doubt about whether specific conduct is a violation should be resolved in favor of reporting the conduct. See the Title IX Section in this Handbook for important details.

## **Guidance Regarding Handling Sexual or Explicit Images of Underage Individuals**

It is illegal under state and federal law to produce, transport, share, receive or possess images of underage individuals engaged in sexual activities. If any employee is aware of or encounters any inappropriate sexual images in electronic or hard copy format:

- Immediately shut down the device or stop looking at the images.
- Notify principal/supervisor and law enforcement as soon as possible.
- Secure the device or image to give to law enforcement.
   If the images are on a device belonging to another individual, tell the individual you are required to turn in the device or image to law enforcement.
- Do not save, share, print, or delete images unless directed by law enforcement.
- Contact Employee Relations for clarification.

## Mandatory Reporting and Training Regarding Child Sexual Abuse

An Act to Protect Children from Sexual Abuse and to Strengthen and Modernize Sexual Assault Laws was enacted December 7, 2019 and has two provisions which apply to local boards of education: (1) a requirement that adults report potential violent or sexual offenses against child victims to law enforcement and (2) a requirement that school districts adopt a child sexual abuse and sex trafficking training program for school personnel who work directly with students. For more information, see the section in this Handbook on Reports of Child Abuse and Related Threats to Child Safety.

#### **Use of Leave**

Unless otherwise approved, an employee must use compensatory time or accrued leave (e.g., annual vacation leave, sick leave) before using non-paid leave. The school system's practice is not to advance leave to employees. However, extenuating circumstances may arise that allow for exceptions, such as inclement weather situations. All employees must submit the appropriate leave request and documentation for use of any leave benefits.

## **Expectations of Professionalism in the Work Environment**

Each employee must exhibit the highest standards of honesty, integrity, and fairness when engaging in any activity concerning the school system, particularly in relationships with students, parents, the public, and other employees. Employee conduct should be such as to protect the person's integrity and/or reputation and that of the school system. While different styles, approaches, and opinions may exist among coworkers, all employees should exhibit respect and professionalism, working to resolve differences and to support the total school program.

#### **Confidentiality of Student Information**

Employees should not disclose student identification numbers together with the associated student name as such information is considered confidential. Student numbers are reported in the place of student names.

#### Wake County Public School System

#### **Beneficiary Election**

After enrollment in the Teachers' and State Employees' Retirement System (within one to two pay periods), employees are able to create a secure ORBIT account and name a beneficiary(ies) to receive a return of retirement contributions and, if applicable, a death benefit, should the employee die before retirement. Employees have the option to name any person as a beneficiary regardless of relationship to the employee (i.e., the beneficiary does not have to be a spouse or family member). Employees may add or edit beneficiaries for eligible benefits.

All employees should ensure that a beneficiary(ies) has been designated. Additionally, employees should perform a beneficiary checkup every couple of years or if there has been a life-changing event, such as marriage, divorce, family changes or adoptions. See the TSERS Handbook for additional details.

For questions related to this section, call Human Resources at (919) 533-7200 or see <u>WakeConnect or DPI Benefits</u> Manual.



#### **Classification and Selection of Personnel**

## EQUAL EMPLOYMENT OPPORTUNITIES Policy 7100 (New)

It is the policy of the Board to provide all applicants for employment with equal employment opportunities and to provide current employees with training, compensation, promotion, and other attributes of employment without regard to race, color, religion, national origin, military affiliation, genetic information, sex (including pregnancy and childbirth), age (40 or older), sexual orientation, transgender or gender identity, or disability, except when sex, age, or physical requirements are essential occupational qualifications that are permitted by law. All candidates will be evaluated on their merits and qualifications for positions. All employment decisions will be consistent with the Board's objective of providing students with the opportunity to receive a sound basic education, as required by state law.

To further the Board's commitment to diversity, the recruitment and employment program should be designed to encourage a diverse pool of qualified applicants and aligned with commitments set forth in Board Policy 1150, Equity. The school system will also make positive efforts to employ and advance in employment qualified individuals with disabilities and other historically underrepresented groups, The Board endeavors to recruit staff members who reflect the diversity of the Wake County community and the students in the Wake County Public School System.

## TYPES OF EMPLOYEES DPI Benefits Manual § 1.1

This section defines the classification of school system employees to determine certain benefits afforded when employed.

#### **Permanent Employee**

A permanent employee is an employee who is employed to fill a position that is to be permanent if needs and funds continue or is employed for at least six full consecutive months either to replace one or more employees who are on an approved leave of absence without pay or to fill a vacancy until a qualified replacement is employed. A person employed for at least six full consecutive months is eligible to receive full or pro-rata benefits. Therefore, the eligibility for benefits must be determined at the time of the initial assignment, or when the assignment status changes.

Permanent employees may be employed full-time or parttime. The regular workweek of a permanent employee must be at least 20 hours per week. Permanent employees who work at least 30 hours per week must be enrolled in the Teachers' and State Employees' Retirement System and must receive employer-paid medical insurance for self. Permanent employees do not lose permanent status during any period of temporary or interim assignment to another position in the same school system when it is anticipated that the employee will be returned to the permanent position

#### **Part-Time Employee**

A part-time employee is an employee who regularly works at least 20 hours per week, but less than the number of hours set as full time for that class of work.

#### **Full-Time Employee**

A full-time employee is an employee whose regular workweek is the number of hours established as full-time for the class of work assigned, but not less than 30 hours per week. Two or more part-time assignments with WCPSS may be combined to satisfy requirements to become a full-time employee. An employee working in two or more positions may not earn more benefits than those allowed for a single, full-time position.

Unless otherwise specified, all full-time school-based personnel are considered to be ten-month employees. Any additional assignments or months of employment beyond ten months will be considered special duties which can be eliminated at any time. Any return to a full-time ten-month position is not considered a demotion.

#### **Temporary Employee**

A temporary employee is a person who is either employed to fill a position whose average work week is less than 20 hours per week or is employed for less than six full consecutive months of employment. Temporary employees may be classified as full-time or part-time. They are not eligible to earn paid leave and do not participate in the retirement system. They do not receive, nor can they purchase, health benefits through the State Health Plan. Temporary employees may not use leave earned during any previous employment.

#### **Interim Employee**

An interim employee is a person employed for less than six months to fill a position that is temporarily vacant and is being held for an incumbent who is expected to return.

#### **Instructional Personnel**

As used in these policies, "instructional personnel" means all teachers, as defined by G.S. 115C-325(a)(6), with the exception of supervisors and non-teaching principals, non-teaching assistant principals, social workers, non-teaching counselors and psychologists. Instructional personnel who require substitutes are prohibited from using annual vacation leave on student attendance days, except as provided in Board policy.

#### **Substitute Employee**

A substitute employee is a person employed to fill in for a permanent employee who is using paid leave. Substitute employees are considered temporary employees and are not eligible to earn leave, do not participate in the retirement system, may not be able to receive or purchase health benefits, and may not use leave earned during any previous employment while assigned as a temporary employee.

#### **Full-time Substitute Employee**

WCPSS may employ substitutes on a full-time basis. Full-time substitutes are not to be confused with interim employees. To qualify, a full-time substitute must work at least 30 hours per week and is expected to be employed at least six consecutive months. Full-time substitutes meeting eligibility requirements earn the same benefits as other full-time employees.

#### **Return to Work Retirees**

A Teachers' and State Employees' Retirement System (TSERS) retiree, who wishes to return to work with a TSERS employer and to continue to receive TSERS monthly retirement benefits, must be retired at least six months before returning to work, work in a position that does not require membership in TSERS, and be subject to earnings restrictions. A TSERS retiree may return to work as an unpaid bona fide volunteer in a school during the first six months after the effective retirement date. For additional information, see the section in this Handbook on Employment After Retirement.

## AT-WILL EMPLOYEES DPI Benefits Manual § 14.5

Employees who are not required to be employed under contracts or who are not offered contracts by the Board's prerogative are at-will employees. Examples include most non-certified personnel such as custodians, bus drivers, teacher assistants, clerical staff, maintenance supervisors, and transportation coordinators. Administrators not required by statute to be employed under contract are also at-will employees (unless the Board has chosen to offer contracts).

At-will employees serve at the pleasure of the Board of Education. An at-will employee may not be dismissed or demoted for illegal reasons. Appeals of dismissals are available for at-will employees through Board Policy 1750, Grievance Procedure for Employees.

## CAREER STATUS (TENURED) TEACHERS N.C.G.S 115C-325.1; DPI Benefits Manual § 14.1

Employees who are classified as teachers, who obtained career status before August 1, 2013, can retain their status as long as they are employed full-time or on approved leave. A current career status (tenured) teacher will lose career status if one of the following occurs: the teacher no longer performs teacher responsibilities as defined in

G.S. 115C-325(a)(6)2; the employee resigns; the employee requests part-time employment; the employee requests a non-career position (including waiver of career status by a career administrator who wishes to be employed under contract as defined in G.S. 115C-287.1); due process outlined in G.S. 115C-325 for the reasons outlined in that statute; a teacher or administrator is convicted, pleads guilty, or pleads nolo contendre to a serious offense described in G.S. 115C-270.35; or a career status employee leaves the LEA in which he/she had career status prior to July 1, 2013.

## RENEWABLE CONTRACT TEACHERS Policies 3225 (Old) and 7410 (New)

In accord with North Carolina law, a new or renewed contract will be for a term of one school year for teachers who have been employed by the Board as a teacher for less than three consecutive years. For current teachers who have been employed by the Board as a teacher for three or more consecutive years and who are in good standing, a renewed contract will be for a term of two school years. After a teacher has completed a two-year contract, subsequent contracts will be for a term of four school years if the teacher is in good standing at the time of the contract offer. A contract for a teacher who is not in good standing may be for a term of one year only, if the teacher's contract is renewed.

Renewable contract teachers shall not be dismissed, demoted, or reduced to employment on a part-time basis for disciplinary reasons during the term of the contract except for one or more of the provisions specified in N.C.G.S. §115C-325.4. The local Board of education, upon recommendation of the local Superintendent, may refuse to renew the contract of any renewable contract teacher or to reemploy any teacher who is not under contract for any cause it deems sufficient. However, the cause may not be arbitrary, capricious, discriminatory or for personal or political reasons. A renewable contract teacher whose contract will not be renewed for the next school year must be provided written notice by June 15. For more information, see Certified Employee Contract Information on WakeConnect. For questions:

hr-contracts@wcpss.net.

## SCHOOL ADMINISTRATORS DPI Benefits Manual § 14.2; Policy 2010 (Old)

School administrators are principals, assistant principals, directors and supervisors whose major function includes the direct or indirect supervision of teaching or of any other part of the instructional program. School administrators must be employed on contracts. The initial contract between the local Board of education and a school administrator must be for two to four years ending on June 30th of the final 12 months of the contract. However, the initial contract may be for a period of less than 12 months provided the contract becomes effective on or before September 1. In the case of a subsequent contract between a principal or assistant principal and the local Board of education, the contract shall be for a term of four years. Extensions or renewals of the contract

for other school administrators may only be for a period of two years. The Board may, with the written consent of a school administrator, extend, renew, or offer a new school administrator's contract at any time after the first 12 months of the contract so long as the term of the new, renewed, or extended contract does not exceed four years. Rolling annual contract renewals are not allowed. Nothing in the statute shall be construed to prohibit the filling of an administrative position on an interim or temporary basis.

During the term of the contract, the school administrator cannot be dismissed or demoted except for the grounds and by the procedures in NC G.S. §115C-325 for which a career teacher may be dismissed or demoted.

## RECRUITMENT AND SELECTION OF PERSONNEL Policy 7100 (New)

The Board considers the quality of the school system's staff to be critical to attaining excellence in education. The Board endeavors to employ only those individuals who have demonstrated excellence in their preparation and/or performance with the potential to positively contribute to the educational process.

#### Recruitment

Recruitment for a specific vacancy will be undertaken only after the need and qualifications for the position are established and proper authorization is obtained. No one shall be hired to fill a position until the position funding has been identified and approved.

All vacancies shall be posted online a minimum of five (5) calendar days prior to filling the vacancies, except for hardship, interim positions, lateral transfers, and/or circumstances affecting the instruction of students which warrant filling the position sooner.

#### **Criminal Charges and/or Records**

The Wake County Board of Education believes that a safe and secure learning and working environment should be provided for all students and staff. The Board further believes that employees should be role models for students and should positively represent the Wake County Public School System in the community. These beliefs reflect the fundamental principle that anyone who directly or indirectly has contact with children is in a unique position of trust in this society. Criminal charges and records against an applicant or employee will be considered in employment decisions.

Applicants and employees shall be required to participate in pre-employment and post-hiring criminal record checks, respectively, as a condition of employment, and the school system shall obtain the individual's written consent prior to completing a criminal records check. To the extent permitted by law, failure to consent or provide relevant information will result in rejection of an applicant or separation from employment of an employee.

In addition, applicants and current employees shall notify the Assistant Superintendent for Human Resources or designee and a supervisor immediately in writing if they are arrested, charged with, or convicted of a criminal offense (including entering a plea of guilty or nolo contendere) except minor traffic violations. Applicants and current employees who have been charged or convicted with driving while impaired or driving with a revoked license must immediately notify the Assistant Superintendent for Human Resources.

A criminal history check and a check of sex offender registries must be conducted on all final candidates for employment, including substitute personnel. If an applicant is hired prior to the completion of the criminal records check, the employment shall be considered conditional pending a review of the results of the check. Criminal history checks must be conducted in accordance with state and federal law and any procedures established by the Superintendent. No individual who is a registered sex offender will be hired for any position with the school system.



#### **Criminal History Checks of Child Care Providers**

For purposes of this section, a "child care provider" is any person who works or is a final candidate seeking to work in a classroom or program licensed by the Department of Health and Human Services, Division of Child Development and Early Education (DCDEE), including volunteers having unsupervised contact with children enrolled in such classrooms or programs.

- Before beginning initial employment or volunteer service and at least every five years thereafter, each child care provider must complete a criminal background check that meets the requirements of G.S. 110-90.2, 42 U.S.C. 9858f, and 45 C.F.R. 98.43 and present a letter issued by DCDEE indicating that the individual is qualified to have responsibility for the safety and well-being of children based on the individual's criminal history.
- No person shall (1) be employed, continue to be employed, or be permitted to volunteer as a child care provider, or to otherwise have unsupervised contact with students enrolled in a licensed classroom or program operated by the school system or (2) be counted in the staff/child ratio of such classroom or program, unless the person holds a current valid qualification letter issued by DCDEE. However, a child care provider with provisional status may be employed pending final results of the criminal background check but shall be subject to the restrictions established by 10A N.C.A.C. 09 .2703(f).
- The application fee and cost of fingerprinting associated with the DCDEE criminal history check process shall be covered by the Board.

A child care provider who has incurred any pending charges, indictments, or convictions (other than minor traffic offenses) since the last qualification letter was issued by DCDEE shall notify the Assistant Superintendent of Human Resources in writing of such charges within five business days or before returning to work, whichever comes first. The Assistant Superintendent of Human Resources shall notify DCDEE within one business day of being notified.

#### Selection

Candidates for employment must be selected based upon their likely ability to fulfill duties identified in the job description as well as performance standards established by the Board. In making the determination, the following information must be considered: the application; education and training; licensure and certification (when applicable); relevant experience; interviews; references and/or background checks; and other relevant information related to the applicant's performance and conduct.

When several applicants for the same position are equally qualified and suitable for the position, employees within the school system will be given strong consideration. All applicants selected for employment must be recommended by the Superintendent and approved by the Board. State and federal guidelines must be followed in selection and employment procedures.

#### Nepotism

Per Board Policy 7100 Recruitment and Selection of Personnel (New), the following definitions apply.

- "Immediate family" means spouse, parent, child, brother, sister, grandparent, or grandchild. The term includes the step, half, and in-law relationships.
- "Central office staff administrator" includes all central services administrators including but not limited to directors, supervisors, specialists, staff officers, Assistant Superintendents, Area Superintendents, and Superintendents.

Before any immediate family of any Board of Education member, central office staff administrator, or principal is employed by the Board or engaged in any capacity as an employee, independent contractor, or other paid role, the Board member or central office staff administrator must disclose the immediate family relationship to the Board and the prospective employment or engagement must be approved by the Board in a duly called open session meeting.

Job applicants shall be required to disclose known immediate family relationships to the Assistant Superintendent for Human Resources or designee during the hiring process.

Central office staff administrators and principals shall notify the Assistant Superintendent for Human Resources or designee of any immediate family relationship in a timely manner. This notification shall be deemed disclosure to the Board. The Assistant Superintendent of Human Resources is responsible for conveying the disclosure to the Board before the Board takes action on the prospective employment or engagement. Any central office staff administrator or principal who knowingly fails to disclose any immediate family relationship to the Board as required will be subject to disciplinary action up to and including dismissal.

When making recommendations for the selection and assignment of personnel, the Superintendent or designee shall attempt to avoid situations in which one employee occupies a position in which the employee has influence over the employment status (including hiring, salary, and promotion) of another employee who is a member of the first employee's immediate family; a cousin, aunt/uncle, niece/nephew of the employee; and/or anyone living in the employee's household.

No administrative or supervisory personnel may directly supervise or evaluate a member of employee's immediate family; a cousin, aunt/uncle, niece/nephew; and/or anyone living in the employee's household.

#### **Workday Time and Expectations**

# WORKDAY HOURS, OVERTIME AND COMPENSATORY TIME Policy 7500 (New)

#### **Work Schedules**

Principals and supervisors shall set the workday for the employees under their supervision consistent with parameters set forth in this policy. Employees shall strictly follow the working hours set by the principal or supervisor. All work schedules will be consistent with the Fair Labor Standards Act (FLSA) and provisions of this policy.

### Licensed and Professional School-Based Employees (FLSA Exempt)

The workday for licensed and professional school-based employees, including teachers, ("licensed and professional employees") shall provide for the proper supervision of students and address student safety needs. Accordingly, a licensed and professional employee's minimum workday shall extend from at least one-half hour before the student instructional day begins until the students for which the licensed and professional employee is responsible have departed, and the licensed and professional employee has completed professional responsibilities to the students and the school. The length of the school day for licensed and professional staff will be a minimum of 7.5 hours.

Administrative meetings, curriculum development, pupil supervision, assigned duties, parent conferences, group or individual planning, and extracurricular activities may require hours beyond the stated minimum.

#### Instructional Assistants (FLSA Non-Exempt)

The principal shall set the workday for instructional assistants, which shall be for a minimum of 37.5 hours per week and not to exceed 40 hours per week without express prior permission from the principal. The workday will begin at least 30 minutes prior to the start of the instructional day for students.

#### Other Employees

All full-time administrator positions require a minimum of a five-day, 40-hour week. Work schedules for other employees will be defined by the Superintendent or designee.

#### **Workweek Defined**

Working hours for all employees not exempted under the FLSA, including secretarial, cafeteria, janitorial, and maintenance personnel, will conform to federal and state regulations. The Superintendent or designee shall ensure that job positions are classified as exempt or non-exempt and that employees are made aware of such classifications. Supervisors shall make every effort to avoid circumstances that require non-exempt employees to work more than 40 hours each week. For purposes of FLSA Compliance, the workweek for school system employees will be 12:00 a.m. Monday until 11:59 p.m. Sunday. A copy of the FLSA and any administrative procedures established by the Superintendent will be available on the school system's website or intranet.

#### **Overtime and Compensatory Time**

The Board discourages overtime work by non-exempt employees, and overtime work should only be authorized by the supervisor when it is in the best interest of the school system. A non-exempt employee may not work overtime without the express approval of the employee's applicable budget manager or designee (such as the immediate supervisor). Principals and supervisors shall monitor employees' work, shall ensure that overtime provisions of this policy and the FLSA are followed, and shall ensure that all employees are compensated for any overtime worked or receive compensatory leave as described below. Principals or supervisors may need to adjust daily schedules to prevent non-exempt employees from working more than 40 hours in a workweek. The finance officer or designee shall review work records of employees on a regular basis to make an assessment of overtime use.

#### Earning Compensatory Leave

In lieu of overtime compensation, non-exempt employees may receive compensatory leave at a rate of 1.5 hours for each one hour of overtime worked. Compensatory leave will be the first option for compensating an employee for overtime, and acceptance of the receipt of compensatory leave in lieu of overtime compensation shall be a condition of employment. The Superintendent or designee may exempt certain employees or categories of employees from this compensatory leave provision when deemed necessary for the proper administration of the school system.

#### Wake County Public School System

Employees will be provided written notice of the school system's personnel policies and procedures, including compensatory leave procedures, such as through the Employee Handbook. An employee's written or signed acknowledgement of the receipt and understanding of these provisions shall constitute the agreement of the employee with respect to the use of compensatory leave.

#### • Use of Compensatory Leave

Employees must be allowed to use compensatory leave within a reasonable period after requesting such use (see Policy 7510, Leave), and employees shall be required to use earned compensatory leave prior to taking other paid leave when consistent with law and Board policy. Employees must obtain approval from their immediate supervisors before taking compensatory leave

#### Conversion of Compensatory Leave

Employees may accrue a maximum of 240 compensatory leave hours before they must be provided overtime pay at the appropriate rate. In addition, upon leaving the school system or transitioning to an exempt position, an employee must be paid for any unused compensatory leave at the rate of not less than the higher of (1) the average regular rate received by the employee during the last three years of employment or (2) the final regular rate received by the employee.

A non-exempt employee who transfers from one school/department to another must be paid for the prior compensatory leave balance unless the receiving school/department's budget manager agrees to accept transfer of the compensatory leave balance.

## **Timesheet Records for FLSA Non-Exempt Employees**

Accurate and complete timesheets of actual hours worked during the workweek must be signed by each employee and submitted to the finance officer or designee. An employee who fails to timely and accurately complete timesheets or falsifies timesheets is subject to disciplinary action, up to and including dismissal. Timesheets should be completed on a daily basis. In accordance with the Fair Labor Standards Act (FLSA), employees are required to report on their timesheets the exact hour and minute that work starts and ends at any point during the workday. Timesheets should reflect hours actually worked, not the employee's work schedule.

To report incidents where you suspect that someone is falsely reporting time on timesheets for personal gain, call the 24-hour fraud hotline at 1-866-674-4872 or report online at wcpss.ethicspoint.com.

### Time and Effort Reporting for Federally-Funded Positions

WCPSS employees whose salaries are supported in whole or part with federal funds need to record and report their time to Compensation Services. This reporting also includes those employees within a federal cost-sharing obligation, such as program 013 (Career and Technical Education) or Fund 5 (Child Nutrition Services).

Split-funded personnel, those individuals whose salary is paid in part by federal funds, report on time and effort twice a year via the Personnel Activity Reporting System (PARS) forms. Supervisors of participating employees should ensure that those employees are keeping a record of their actual distribution of time and effort during those months. In addition, supervisors should ensure that split-funded personnel are devoting the required time and effort to activities as allocated per a respective federal grant throughout the duration of the funding.

Time and effort for staff that are funded wholly through federal and state grant programs is documented via a "Personnel Certification" form. These individuals are working on a "single cost objective" or a "school-wide activity" associated with their funding source. Similarly, time and effort is documented for employees that receive stipends, extra duty or miscellaneous payments not associated with salaried position codes that are funded through federal programs via the "Federal Statement of Wages Certification" form. Both the certification and statement of wages are collected semi-annually. Time and effort reporting requirements are in addition to the standards for payroll documentation and are required per federal guidelines.

#### **Attendance Expectations**

All employees are expected to be present during assigned working hours and are expected to comply with all applicable absence policies and procedures, including Policy 7501, Employee Absences. Absences without prior approval, chronic absences, habitual tardiness, or abuses of designated working hours are all considered neglect of duty and will result in disciplinary action up to and including dismissal.

## TELEWORK Policy 7503 and R&P (New)

The Board understands that offering innovative workplace flexibility, through teleworking, enhances competitive recruitment and retention, improves utilization of facilities, and allows for continuity of work in temporary, emergency situations. The Board also recognizes the importance of employees performing work at their regularly assigned place of work, which allows for in-person education and services, supports collaboration, encourages collegiality, and promotes an efficient workplace.

Consistent with these operational needs and when it supports the efficient operations of the school system, the Board authorizes the establishment of telework positions when in-person work is not an essential function of the job and permits occasional teleworking for staff when in-person work is an essential function. For employees who regularly provide in-person instruction, in-person services or significant in-person supervision, it remains an essential function of the employee's job for their work to be performed at their regularly assigned place of work as a matter of course; however, the Board recognizes that in certain limited circumstances it may be necessary or permissible to allow or require these employees to temporarily telework.

Telework/Teleworking is defined as the performance of an employee's job duties at an alternative work location, typically the employee's residence, via electronic means in accordance with the employee's usual expected standards of performance and subject to other school system conditions.

#### **Temporary Telework in Emergency Situations**

When the Superintendent determines that any employees cannot or should not work at their regularly assigned place of work as a result of natural disaster, inclement weather, public health emergency, or other situation that threatens the health and safety of employees, students, or the community (collectively, an "emergency situation") or potentially prevents the effective operations at a work site, the Superintendent may, consistent with state and federal law, permit or require individual employees or classes of employees to temporarily telework. In the event the Superintendent permits or orders any employee(s) to telework pursuant to this section, the Superintendent shall notify the Board of the decision and supporting rationale as soon as practical and before announcing the decision to any employees or the public.

#### **Discretionary Teleworking**

With approval from the employee's supervisor or principal and when telework supports the efficient operations of the school system, employees who temporarily can complete their job responsibilities remotely and who have an extenuating circumstance that prevents them from reporting to their assigned worksite may temporarily telework on a situational basis. Discretionary teleworking is expected to be used on an infrequent basis. Discretionary teleworking is not available for employees who provide inperson instruction or in-person services.

#### Telework for School-Based Employees on Unprotected Teacher Workdays

Individual school staff, with the prior approval of the principal, may telework on unprotected teacher workdays if the principal determines such staff members can perform the functions of the job in light of the school needs and job responsibilities applicable to these specific days. Principals must communicate with staff at the beginning of the year which workdays are unprotected and what the process will be for staff to telework on these days. Principals should ensure that sufficient front office and other staff are present at school on unprotected teacher workdays

so that buildings are open for the completion of any necessary onsite responsibilities and to accommodate staff who prefer to work onsite. For purposes of this provision, an unprotected teacher workday is a non-student day on the school's calendar on which staff is permitted to take accumulated vacation leave.

#### Intermittent Telework for 11-12 Month Administrative/Clerical School-Based Employees on Non-Instructional Days

With principal approval (or Area Superintendent approval for principal teleworking requests), individual school staff whose job responsibilities can be performed remotely, in light of the school needs and job responsibilities applicable to these specific days, may telework during non-instructional days (excluding teacher workdays, which are addressed above) when telework supports the efficient operations of the school system. Intermittent teleworking under this section is only available to 11- and 12-month administrative or clerical staff who are assigned to work on non-instructional days in the summer or during winter or spring break. Intermittent teleworking days are limited to up to an average of two days per week during non-instructional time periods. Principals should ensure that sufficient front office and other staff are present at school on non-instructional days so that buildings are open for the completion of any necessary onsite responsibilities and to accommodate staff who prefer to work onsite.

#### **Telework Positions**

The Superintendent or designee is authorized to designate or establish telework positions within Central Services when it is determined to be in the best interest of the school system and consistent with the efficient operations of the school system. When teleworking positions are authorized, supervisors should ensure that sufficient staff are present so that departments are open for the completion of any necessary onsite responsibilities and to accommodate staff who prefer to work onsite.

#### **Hybrid Telework Positions**

A hybrid telework position is a Central Services position where the essential job responsibilities of the position can routinely be completed remotely for part of the work week, but where it remains in the school system's best interest for an individual in the position to be physically present at the worksite at least part of the work week. Supervisors will recommend which positions may be eligible for hybrid telework when it supports the efficient operational needs of the district. The recommendation will be reviewed by an interdepartmental team for final approval. If the position is approved for hybrid telework, supervisors may allow the employee in such a position to telework for two or three days per week on a set schedule approved by the supervisor.

#### **Full Telework Positions**

A full telework position is a Central Services position where all essential job responsibilities of the position can be completed remotely full time with the exception of periodic in-person meetings or onsite tasks as determined by the supervisor. Supervisors will recommend which positions may be eligible for full telework when it supports the efficient operational needs of the school system. The recommendation will be reviewed by an interdepartmental team for final approval. Directors, Senior Directors, members of the Superintendent's Leadership Team or other employee positions with significant supervisory responsibilities cannot be designated as full telework positions.

#### **General Conditions on Teleworking**

- No employee is entitled to telework as a replacement for leave to accommodate family care arrangements, sick leave, Family and Medical Leave, or Workers' Compensation leave. Employees who need to take leave while they are teleworking must follow normal leave procedures.
- Teleworking is not an entitlement and may be offered to the employee at the sole discretion of the school system. Teleworking arrangements are subject to termination or modification at any time at the discretion of the school system.
- Teleworkers should obtain permission from their supervisor before removing school system equipment or supplies from the employee's regularly assigned place of work to use at an alternative work location. Teleworkers are responsible for maintaining and protecting such school system equipment and returning it to the employee's regularly assigned place of work when the teleworking period ends. Use of school system technological resources is governed by Policy 3225/4312/7320, Technology Responsible Use. School system equipment must not be used by non-school employees, such as family members. Any damage to school system equipment shall be reported immediately to the teleworker's supervisor and the WCPSS Help Desk.
- All costs incurred by an employee to arrange an alternative work location and to telework are the employee's responsibility and will not be reimbursed unless otherwise required by law.
- A teleworker's alternative work location must be safe, secure, and free of undue distractions. The alternative work location must have reliable access to computer and telecommunications equipment necessary for the employee to complete their job responsibilities.
   Employee dress and appearance while teleworking at the alternative work location shall be consistent with expectations at the worksite.
- Work-related injuries that occur in the alternative work location must be reported to the teleworker's supervisor.



- Teleworkers shall be accessible by phone, email, and any other approved or required communication services during work hours. In addition, attendance at the employee's regularly assigned place of work for on-site meetings, conferences, training sessions, and other school business activities may be required on scheduled telework days. Transportation for such attendance is the teleworker's responsibility.
- Teleworkers must adhere to the same policies and procedures established for all school system employees and be able to complete all required work in accordance with the employee's usual expected standards of performance. A teleworker's performance will be monitored and assessed in the same manner as employees working from their regularly assigned place of work.
- Teleworkers are subject to any and all school system
  policies and governing law guarding the confidentiality
  of student and employee records. Student and
  employee records and other confidential materials
  must be maintained and accessed in a secure and
  confidential manner, and consistent with school system
  policies and procedures, during remote work.
- Teleworkers must not deviate from the work schedule that would be expected of them at their regularly assigned place of work (including, but not limited to, working hours or lunch breaks) unless specifically authorized to do so by their supervisor. Non-exempt employees under the Fair Labor Standards Act are not permitted to work off-the-clock while teleworking and will not be permitted to work overtime absent authorization from the employee's supervisor.

#### **Employees with Disabilities**

Requests to telework as a reasonable disability accommodation will be reviewed and evaluated pursuant to the Americans with Disabilities Act (ADA).

This policy and any eligibility criteria or procedures developed by the Superintendent to implement this policy are not intended to, and do not, confer any additional employment rights on any employee, including any right to telework or to be assigned to a job position that is suitable for teleworking.

#### **Compensation and Benefits**

The Compensation Services Department is a part of the Administrative Services Division with a primary focus to ensure accurate distribution of compensation, coverage of elected benefits, and tax reporting. Together with other departments, including Human Resources, Accounting, Budget, and Budget Managers, information is gathered and analyzed to comply with laws, rules, and policies.

The Department consists of three teams: Payroll Processing, Report Processing, and Benefits Processing.

#### **Payroll Processes**

Email: payroll@wcpss.net

- Employee Work Calendars, including pay dates & pay periods.
- Pay Deductions, including leave deductions and overpayment recovery.
- Summer Saving Account with the State Employees Credit Union.
- Pay Corrections including timesheet errors, leave deductions, and pay adjustments.

#### **Reporting Processes**

Email: reporting@wcpss.net

- Employee Self-Service Account, including direct deposit, address changes, tax status, Earnings Statements & Total Compensation Statements
- Employee Audits, including payroll payments and benefit deductions.
- Tax Documents, including IRS Forms W4, W2, & 1095c.
- NC State Retirement Reporting, including Form 6, service credit, estimates, and adjustments.
- Foreign International Teacher Taxation, including IRS Form 1042S, NRA status, Visa types, & special tax treaties.
- Pay Garnishments, including court orders, levies, and child support deductions.

#### **Benefit Processes**

Email: benefits@wcpss.net

- Available Benefit Plans, including plan documents & enrollment process.
- Benefit Eligibility, including qualified employee status, life events, leave of absence, Medicare, & COBRA benefits.
- Supplemental Retirement Plans, including 401k, 403b, & 457 enrollments, distributions/rollovers, & contributions.
- Benefit Deductions, including premium payments & escrow deductions.

Additional information and materials about pay and benefits topics the Compensation Services Department oversees can be found on the <u>Compensation Services</u> section of WakeConnect. Inquiries can be answered via email, fax or by appointment for more complex questions.

**Fax:** (919) 626-4328. **Location:** 111 Corning Road, Building III, Suite 110, Cary, NC 27518

#### **Pay Dates & Pay Periods**

Pay dates and pay periods for employees vary based upon employee positions and work calendars. Not all pay dates and pay periods run from the 1st to the end of the month. As a result, employees are encouraged to review these dates noted on work calendars, which can be found on the <a href="Employee Calendars">Employee Calendars</a> section of WakeConnect or requested from a supervisor. Employees also can review their salary schedule and other compensation schedules on WakeConnect under Salary and Contracts.

WCPSS Employee Self-Service-accounts have meaningful pay-related information and include:

- Earnings Statements & Total Compensation
   Statements, updated monthly after the last working day of the month and
- Banking information that employees are required to provide for payroll payments via direct deposit.

Some employees will receive their first payment as a paper check mailed to the address on file, Thus, employees are encouraged to validate their address.

#### **Direct Deposit**

Per Board policy, employees are required to receive pay payments via direct deposit. Employees can enter banking information electronically through their secure Employee Self-Service account or submit a paper Form #1616 to the Compensation Services Department. If an employee does not have a direct deposit account, then a paper check will be mailed to the employee's address on record, which does not have a guaranteed delivery date. Paper checks are not electronically visible, so employees should retain the paper statement for their records.

Be mindful that closing or making changes to an employee's direct deposit account may cause a delay in receipt of the payroll payment. Also, changes made after the 5th of the month will be processed on the following month's pay cycle. Employees should plan accordingly.

#### **Pay Statements**

Using the Wake ID Portal, employees can access their secure Employee Self-Service-accounts to review and print the Earnings Statement (reflecting actual pay and benefits) and the Total Compensation Statement (reflecting the projected pay with elected benefits for the entire year).

#### W-2 Form and 1095 Form

The annual W-2 Form, 1095 Form, and other tax documents are released to employees within the IRS required deadlines. To request a reprint of any tax form, complete a Duplicate W- 2 Request Form and either email a request to <a href="mailto:reporting@wcpss.net">reporting@wcpss.net</a> or fax it to (919) 626-4328. Make sure to include the employee's full name and employee number and allow 5-7 business days for processing.

#### **Federal and State Withholding**

Employees must complete both the W-4 Tax Withholding Form and NC-4 Tax Withholding Form for Federal and State tax withholdings respectively. Non-specified tax withholdings will default per the IRS guidelines. Changes can be made via Employee Self-Service.

#### **FICA Withholding**

As of January 2024: Social Security and Medicare Taxation continue at 7.65% as follows:

- Social Security 6.2% rate has an earnings limit of \$168,600 for a maximum tax deduction of \$10,453.20.
- Medicare 1.45% rate has an unlimited earnings limit.

#### **State Employees' Credit Union**

The Board of Education has authorized WCPSS to allow voluntary payroll deductions for financial arrangements made with the State Employees' Credit Union. This may include a payroll deduction for checking accounts, savings accounts, or loan accounts.

#### **Payroll Deductions**

- Voluntary payroll deductions are allowed via an active Payroll Deduction Authorization Form for any Board approved vendor and at the election of the employee.
- Involuntary deductions are taken whenever there are overpayments of wages or state/federal mandated garnishments for reasons required by law.

#### **NC State Retirement Contributions**

As a participating employer in the North Carolina Retirement System, all full-time permanent employees are required to contribute 6% of their gross wages towards their defined benefit plan through the Teachers and State Employees' Retirement Plan.

#### **Summer Cash Savings Account**

Employees receiving less than 12 monthly wage payments per school year, who would prefer available cash during the summer months, can contact their financial institution and inquire about the benefits of opening a summer cash savings account. In short, employees can redirect a portion of each direct deposit into an interest-bearing employee-owned savings account. Arrangements for this type of savings account can be made directly with your financial

institution. WCPSS recommends that all 10- and 11-month employees consider visiting their financial institution to establish a summer cash savings account.

# LONGEVITY PAYMENTS DPI Benefits Manual § 13.1 and Policies 3800 and 4800 (Old)

All permanent full-time or part-time (20 hours per week or more) classified employees and central office administrators who have at least 10 years of qualifying North Carolina state service are eligible for annual longevity payments. Under current North Carolina law, principals, assistant principals, teachers and instructional support personnel paid on the teacher salary schedules are no longer eligible to receive longevity payments.

#### **Earning North Carolina State Service**

Eligible permanent full-time or part-time (20 hours per week or more) employees receive a month of state service credit for each pay period in paid status (including paid leave, workers' compensation, or authorized military leave) for one-half or more of the regularly scheduled workdays and holidays in that pay period. Eligible employees who work the full school year (i.e., 10 months) earn one year of state service credit for longevity purposes. Credit for a partial year is given on a month-for-month basis.

An eligible employee may not earn more than one year of state service in a 12-month period. If an eligible employee did not earn a full year of state service credit during a 12-month period, summer school employment will be included in state service credit for longevity purposes, provided that the employee was employed at least part-time (20 hours per week or more). See N.C. Public Schools Benefits and Employment Policy Manual §13.1.3 to determine creditable service.

#### **Payment of Longevity Pay**

Longevity pay is received during the month following the monthly pay period during which the eligible employee has satisfied eligibility requirements. The amount of annual longevity pay is a percentage of the employee's annual rate of pay on the eligible employee's anniversary date and does not include bonuses, pay for extra duty/extended employment, or overtime. The longevity percentage used to calculate the amount of annual longevity pay is determined by the length of state service as follows:

Years of State Service:

- 10 but less than 15 years = 1.50% longevity pay rate
- 15 but less than 20 years = 2.25% longevity pay rate
- 20 but less than 25 years = 3.25% longevity pay rate
- 25 or more years = 4.50% longevity pay rate

#### **Leave Without Pay and Longevity Pay**

Eligible employees on short-term disability or military leave are paid a pro rata amount of longevity earned at the beginning of the leave. Eligible employees on workers' compensation are paid longevity as if they are actively working. All other eligible employees on leave without pay receive longevity upon return and after they have completed a full year of eligibility. Leave without pay often causes a change in the employee's anniversary month.

An eligible employee separating from employment shall be paid the amount of longevity pay earned up to termination of employment. Eligible employees taking a leave of absence to work in a charter school may be paid their accumulated longevity at the time they leave the school system.

#### **New Employees Longevity Credit**

New WCPSS employees who have previous service with a creditable North Carolina state government agency must have their most recent NC state government employer complete a Transfer of State Service and Leave Balances form so that this service is counted toward longevity pay credit.

Employees should submit their completed Transfer of State Service Credit and Leave Balances form to WCPSS Human Resources within the first 30 days of their employment. The employee has the responsibility at the time of initial hire within the district to ensure that all state service is transferred and in timely manner. Late submission of this form may result in late or missed longevity payments. The failure to submit documents may result in a loss of longevity payments and corrections cannot be made for prior fiscal years.

#### **MASTER'S PAY FOR CERTIFIED STAFF**

The Board will pay teachers and certified instructional support staff who missed the state deadline but would have otherwise been eligible to receive pay for their relevant master's, advanced or doctoral degrees, beginning in July 2023. For questions, contact Human Resources at gradpayreview@wcpss.net.

#### **EMPLOYEE BENEFITS**

A comprehensive benefit package is offered to eligible employees and their dependents in accordance with the Department of Public Instruction and Board of Education policy. The Benefits Team can assist employees with insurance enrollment, plan transfers or changes, qualifying life events and insurance related payroll deductions. Insurance providers can assist employees with plan ID cards, insurance claims, coverage types and investment options. Insurance claims are not processed through Compensation Services. Concerns can be addressed by emailing your situation to benefits@wcpss.net or faxing it to (919) 626-4328. For more complex situations, arrange for an in-person consult at 111 Corning Road, Suite 110, Cary, NC 27518.

#### **Employee Obligation**

Employees are required to notify the Benefits Team specifically when they:

- experience a change to their eligibility status,
- have any legal or court ordered garnishments,
- enter or return from a Leave of Absence or Workers' Compensation status, or
- experience a qualifying life event that may require benefit changes.

#### **Insurance Changes**

Employees have the option to add, drop or change benefit elections during the designated annual enrollment period each year. Employees must experience a Qualifying Life Event to make any changes during the plan year and outside of the designated annual enrollment period. Employees have 30 days from the life event effective date to make benefit changes.

Enrollment changes to all health benefits (Medical, Dental, Vision, and Flexible Spending Plans) can be made at wcpss. hrintouch.com or by calling 855-856-0966. Enrollment changes to Colonial voluntary benefits can be made at harmony.benselect.com/wcpss or by contacting Pierce Group Benefits at 919-577-0700.

#### **Cafeteria Benefit Plans**

The 125 Cafeteria Plans are administered by Board approved vendors and include: The State Health Plan (Medical), Delta Dental (Dental), and The Pierce Group Benefits (all others including Vision)

#### Pre-tax Programs (qualified plan )

- Flexible Spending Account (FSA) Plans (Healthcare and Dependent Care)
- Accident Insurance
- Medical, Dental & Vision
- Cancer Insurance Plan
- Medical Bridge/Hospital Indemnity

#### Post-tax Programs (non-qualified plan )

- Life Insurance
- Critical Illness Insurance
- Supplemental Disability Insurance

#### **Benefits**

Employees contributing to the Teachers and State Employees' Retirement Plan are eligible to participate in the below plans. Eligibility does not guarantee employer contribution towards premiums.

Insurance Benefits	Employee	Dependent Coverage	Annual Enrollment	Late Enrollment	FMLA Non-Paid Leaver
State Health Plan (pre-tax)	Full Time / Job Share/ Part time	Available	Oct (As offered by the State Health Plan)	Qualifying Events only	Available on direct bill with the State Health Plan
Dental Plan (pre-tax)	Full Time / Job Share	Available	Sept - Nov (as offered by Provider)	Qualifying Events only	Only with direct payment to WCPSS
Flexible Spending	Full Time / Job Share	May file claim for legal dependent	Sept - Nov (as offered by Provider)	Qualifying Events only Medical-Only during Annual Enrollment	Employees Account Closed/ Suspended
Life Insurance (post-tax)	Full Time / Job Share (After 90 days)	Available	Sept - Nov (as offered by Provider)	Dependent on medical history review	Direct Pay to vendor: MetLife or Colonial Life
Vision Plan (pre-tax)	Full Time / Job Share	Available	Sept - Nov (as offered by Provider)	Qualifying Events only	Available via COBRA with Forest T. Jones (EyeMed COBRA Administrator)
Other Voluntary Benefits (pre/post-tax)	Full Time / Job Share	Each insurance product may vary	Sept - Nov (as offered by Provider)	Qualifying Events only	Direct Pay to vendor: Colonial Life
401(k) Supplemental Retirement Saving Plans (pre/post tax)	Full Time / Job Share	Not Applicable	Open	Open	Not Available
403(b) or 457 Supplemental Retirement Saving Plans (pre/post tax)	All Employees	Not Applicable	Open	Open	Not Available

#### **Qualifying Events**

Eligible employees and/or dependents may enroll or make changes within thirty (30) days of hire date or due to a qualifying event:

- · Change to legal marital status
- Birth, death or adoption
- Termination or commencement of employment
- · Change to hours of employment involving loss or addition of insurance benefits
- Dependents cease or commence to satisfy requirements due to age
- · Dependents cease or commence to satisfy requirements due to student status
- Eligibility for Medicare or Medicaid
- Extended leave of absence or military leave
- Gaining or losing other coverage (exception Affordable Care Act (ACA) Marketplace)
- Court order enforcing insurance provisions

Verification of dependent status and qualifying event is required within 30 days of hire date or qualifying event.

#### **COBRA Benefits**

The Consolidated Omnibus Budget Reconciliation Act (COBRA) offers an employee and their dependents an opportunity to continue participating in the following insurance plans at group rates:

- State Health Plan
- Delta Dental
- EyeMed Vision

Qualifying Event	COBRA Eligibility	Coverage Continuation
Separation of employment	Employee and dependents	18 months
Legal separation or divorce	Spouse	36 months
Age limitation	Dependent children	36 months
Student eligibility	Dependent children	36 months
Medicare eligibility	Dependent w/Medicare as primary insurance	36 months
Death of employee	Dependents	36 months

#### **Employee Insurance Benefits Quick Reference Guide**

Provider	Products	Customer Service	Web
NC State Health Plan	Health Insurance	(888) 234-2416	shpnc.org
Benefitfocus	Benefits Enrollment	(855) 859-0966	wcpss.hrintouch.com
CVS CareMark	State Health Plan Pharmacy	(888) 321-3124	<u>caremark.com</u>
Delta Dental	Dental Insurance	(800) 662-8856	<u>deltadentalnc.com</u>
EyeMed Vision	Vision Insurance	(866) 723-0513	<u>eyemed.com</u>
Pierce Group Benefits	Colonial Products & Flex Accounts	(919) 577-0700	piercegroupbenefits.com
MetLife	Group Universal Life Insurance	(800) 438-6388	metlife.com/mybenefits
Prudential	401(k) Supplement	(866) 624-0151	ncplans.prudential.com
VOYA	403(b) Annuity & 457 Deferred Compensation	(919) 789-7100	voyaretirementplans.com
NC State Treasurer	Defined Benefit Retirement Plan	(877) 627-3287	myncretirement.com

#### Summary of Benefit

All insurance vendors should provide a summary to each enrolled employee. Insurance Cards are provided by the insurance vendor where applicable. Updates to benefits or premiums and other information are available on <a href="https://wakeconnect.wcpss.net">https://wakeconnect.wcpss.net</a>.

#### **EMPLOYEE SUPPORT AND WELLNESS PROGRAM**

The Employee Support and Wellness Program was designed to support and encourage a holistic approach to employee wellbeing by creating an organizational culture of health and wellness. The Employee Wellness Coordinators can assist with:

- Employee Mental Health providing referrals and resources to help employees address mental health issues that impact their wellbeing.
- Employee Wellness giving presentations and hosting workshops on wellness, stress management, and self-care.
- Employee Crisis Response responding on-site or virtually to crisis situations.
- Support for Supervisors addressing employee mental health and wellness concerns.
- Mediations/Restorative Conversations resolving conflicts between staff members, working toward resolution, and strengthening team building.
- Employee Assistance Program recommending resources for short-term counseling individual or family members, eldercare resources, pet care, legal consultation, financial resources and more.

Contact the Employee Wellness Coordinators at <a href="mailto:employeewellness@wcpss.net">employeewellness@wcpss.net</a>.



## EMPLOYEE ASSISTANCE PROGRAM Policy 2309/3009/4009 (Old)

The Wake County Board of Education is committed to maintaining and strengthening its most important resource - its employees. The Board recognizes that many kinds of personal problems which affect job performance can be readily resolved if they are properly identified, diagnosed, and treated. To accomplish this goal, the Board has made available the Deer Oaks Employee Assistance Program to provide confidential short-term counseling and referral services for eligible employees and their immediate family members. The establishment of this program reflects the Board's concern for its employees, as well as its dedication to the effective accomplishment of the objectives of the school system.

For more information about this confidential program, see the Employee Assistance Program link on WakeConnect. The Employee Assistance Program website is www.deeroaks.com. Employees may also call the Deer Oaks Employee Assistance Program 24 hours a day at (866) 327-2400. See next page for additional details.



Provided by Deer Oaks EAP Services



#### COUNSELING

- Short-term Counseling Sessions
- 24-hour Helpline/ Mobile App/ In-the-Moment Support
- Telephonic/Video Life Coaching
- Aware Stress Reduction Program
- Community Resource Referrals
- Crisis Support
- In My Hands Computerized Cognitive Behavioral Therapy (cCBT)



#### LIFE MANAGEMENT

- Work-life Consultation/ Confirmed Referrals
- Child/Elder Care Referrals
- Legal & Financial Consultation
- Identity Theft Consultation
- Take The High Road Ride Reimbursement Program



## ORGANIZATIONAL RESOURCES

- Onsite & Virtual Training
- On-Demand Training Seminars
- Unlimited Telephonic
   Management Consultation
- Critical Incident/Crisis Support
- First Responder Resources

The Deer Oaks Employee Assistance Program (EAP) is a free service provided for you, your dependents, and household members by your employer. This program offers a wide variety of counseling, referral, and consultation services, which are all designed to assist you and your family in resolving work and life issues in order to live happier, healthier, more balanced lives.

Services are completely confidential and can be easily accessed 24/7/365, offering you around-the-clock assistance for many of life's challenges.

**Contact Your EAP Today** 

(888) 993-7650

eap@deeroaks.com

www.deeroakseap.com

**UN/PW: wcpss** 

iConnect You App Passcode: 46118

#### **Employee Conduct**

## STAFF RESPONSIBILITIES AND CODE OF ETHICS Policy 7300 (New)

All school system employees hold positions of public trust. They are responsible for the education of students and also serve as examples and role models to students. Each employee is responsible for both the integrity and the consequences of the employee's own actions. Each employee must exhibit the highest standards of honesty, integrity, and fairness when engaging in any activity concerning the school system, particularly in relationships with vendors, suppliers, students, parents, the public, and other employees. Employee conduct should be such as to protect the person's integrity and/or reputation and that of the school system. An unswerving commitment to honorable behavior by each and every employee is expected. Integrity can accommodate the inadvertent error and the honest difference of opinion; it cannot accommodate deceit or subordination of principle.

Employees shall perform their jobs in a competent and ethical manner without violating the public trust or applicable law, policies, and regulations.

All school system employees shall:

- be familiar with, support, comply with and, when appropriate, enforce Board policies, administrative procedures, school rules, State Board policies, codes of ethics applicable to the position, and applicable laws;
- attend to the safety and welfare of students, including the need to provide appropriate supervision of students;
- demonstrate integrity, respect, and commitment to the truth through attitudes, behavior, and communications with others;
- address or appropriately direct any complaints concerning school employees, the school program, or school operations;
- perform their jobs in a competent and ethical manner without violating either the public trust or applicable law, policies, and regulations;
- 6. comply with the school system's rules prohibiting the recruitment of student athletes;
- 7. refrain from use of any school system assets, including cash funds, materials, supplies, equipment, or vehicles for any unlawful, unauthorized, or improper purpose;
- 8. effectively discharge their duties, including complying with the directives of the designated supervisor, supporting the smooth and efficient operation of the school system, and facilitating the growth and development of students;
- furnish, and not withhold nor conceal, any appropriate information requested by, or to the Board, Superintendent, or designee;
- support and encourage good school-community relations in all interactions with students, parents, and members of the community; and

11. support parents in effectively participating in their child's education and never encourage or coerce a child to withhold information from a parent.

It is not practical or possible to enumerate all of the situations that might fall under the guidelines of this policy. In addition to other policies, regulations, and approved practices that have been established covering specific areas of activity (such as purchasing), the absence of a law, policy, or regulation covering a particular situation does not relieve an employee from the responsibility to exercise the highest ethical standards at all times. It shall be the employee's responsibility to be familiar with the rules and procedures associated with this policy.

#### **Self-Reporting Requirements for Criminal Conduct**

Employees shall notify the Assistant Superintendent for Human Resources or designee if they are arrested for, charged with, or convicted of a criminal offense (including entering a plea of guilty or nolo contendere) other than a minor traffic violation (i.e., speeding, parking, or a lesser violation). Notice must be in writing, must include all pertinent facts, and must be delivered to the Assistant Superintendent for Human Resources or designee no later than the next scheduled business day following the arrest, charge, or conviction, unless the employee is hospitalized or incarcerated, in which case the employee must report the alleged violation within 24 hours after the employee's release. Upon judicial action in the matter, the employee must report the disposition and pertinent facts in writing to the Assistant Superintendent for Human Resources or designee no later than the next business day following adjudication.

In addition, all driver education instructors must immediately report to the Board any conviction that results in three or more points, and any conviction that could cause suspension or revocation of the driver license in any state. The Board will notify the Department of Public Instruction when an instructor loses his or her privilege to drive in North Carolina or any other state. The Superintendent or designee shall conduct annual checks of the driving records of all driver education instructors.

Failure by an employee to provide timely notice as described above or comply with any provision in this policy may lead to disciplinary action up to, and including, dismissal.

If an employee has any doubt about whether specific conduct should be reported, the employee should err on the side of reporting the conduct.

## Criminal Background Checks for Volunteers Policy 5015 (New)

All employees who supervise volunteers in the workplace are responsible for the proper registration of all volunteers through the WCPSS Volunteer Registration System, including a criminal background check. See <a href="https://www.wcpss.net/volunteer">www.wcpss.net/volunteer</a> for more information.

## Criminal Background Checks for Contractors Policies 4260/5022 (New) and 7100 (New)

All employees who hire or supervise contractors must ensure that the appropriate sexual offender and criminal background checks have been conducted for the contractors. For questions, contact Tanisha McCoy at 694-7742 or email crc@wcpss.net.

#### **Testing Code of Ethics**

All testing personnel, teachers, and school administrators shall be familiar with the Testing Code of Ethics regarding the statewide testing programs and shall adhere to it in all aspects of the testing programs. Any employee who violates the Testing Code of Ethics is subject to appropriate disciplinary action. The Superintendent shall report testing irregularities that affect the validity of the test results to the Board of Education.

## North Carolina Code of Ethics and Standards of Conduct for Educators

All professional educators shall be familiar with and comply with the State's Code of Ethics and Standards for Conduct for North Carolina Educators. See <a href="https://files.nc.gov/dpi/code-of-ethics.pdf">https://files.nc.gov/dpi/code-of-ethics.pdf</a>

## CONFLICT OF INTEREST Policy 7305 (New)

Employees are expected to avoid engaging in any conduct that creates or gives the appearance to the public of creating a conflict of interest with their job responsibilities. Employees shall not engage in or have a financial interest, directly or indirectly, in any activity that conflicts with duties and responsibilities in the school system. Although conflicts of interest are not limited to those described in this policy, at a minimum, employees must comply with the Board directives established in policy. Employees engaged directly or indirectly in the school system's procurement, purchasing, and/or contracting process must comply with Policy 6401/9100, Ethics and the Purchasing Function.

Employees must complete training on conflicts of interest as required by state law if they make or administer Board contracts.

#### **Contracts with the Board**

Employees must not:

- directly benefit from any contract the employee is involved with making or administering, unless specifically allowed by Board policy, state law, or federal law
- recommend for approval or approve any contract with or purchase any goods or services from any immediate family member who will derive a direct benefit without disclosure to and approval of the Superintendent or designee.
- participate in the selection, award, or administration of a contract supported by federal funds if the employee has a real or apparent conflict of interest as described in <u>Policy 8305</u>, Federal Grant Administration;
- influence or attempt to influence anyone involved in making or administering a contract on behalf of the Board when the employee will obtain a direct benefit from the contract or vendor;
- solicit, accept, or receive any gift, favor, reward, service, gratuity, other compensation, or promise of reward, including a promise of future employment, in exchange for recommending, influencing, or attempting to influence the award of a contract by the Board; or
- solicit, sell, or have any financial interest in the supplying of any goods, wares, materials, supplies, services, or equipment to the school system except where the employee has complied with the above subsections and the contract or transaction (a) is awarded through a competitive process; (b) is approved by the Assistant Superintendent for Human Resources, in consultation with legal counsel, to ensure consistency with federal and state law; and (c) does not interfere with an employee's ability to do the employee's current job.

#### **Misuse of Information**

Employees shall not use information, obtained from their role as an employee and not made public, to gain a financial benefit or help another person do so.

## Non-School Employment or Non-School Activity for Compensation

Employees may pursue additional employment on their own time. However, they shall not engage in any non-school employment, non-school activity for compensation, or private business that:

- adversely affects the WCPSS educational program or the employee's availability and effectiveness in fulfilling job responsibilities;
- occurs during assigned work hours or uses WCPSS property, equipment, or materials, unless otherwise permitted by Board policies; or
- solicits potential customers or clients using directory information or contact information obtained as a WCPSS employee. (This provision does not restrict a school from compiling and sharing a list of employees who offer tutoring services)

#### **Unethical Influence of Students**

An employee shall not use the employee's position or assignment in ways that could be viewed as unfairly influencing students, such as:

- receiving fees from educational institutions for recruiting students or violating the school system's rules prohibiting the recruitment of student athletes
- recruiting students to participate in private business activities operated by the employee;
- causing students to feel it is necessary or advisable to participate in activities or events which require more than nominal costs; or
- receiving fees or other considerations in lieu thereof for the recruitment, enlistment, or chaperoning of students for private promotions.

#### **Receipt of Gifts**

In all cases, employees must exercise care to ensure that the acceptance of any gift does not create an appearance of impropriety. Employees shall:

- not accept any cash gifts;
- not solicit or accept gifts (e.g., trips, meals, or favors) from persons or groups desiring to do business with WCPSS, unless the gifts are of nominal value (\$50 or less) and (1) are instructional products or advertising items that are widely distributed; (2) are honorariums for participating in a meeting; (3) are meals served at a banquet; or (4) are approved for receipt by the Superintendent or designee. These exceptions for gifts of nominal value do not apply to employees involved in purchasing and procurement activities except as provided in policies 6401/9100, Ethics and the Purchasing Function, and 8305, Federal Grant Administration, and applicable state and federal law;
- not accept a gift from an individual parent; or community member related to their employment, except gifts of \$75 or less. Note that:
  - o drawings, door prizes, and other items awarded by WCPSS, professional associations or parent organizations to an employee are not subject to this provision.
  - the acceptance of group gifts from multiple families or of grants, crowdfunding, or donations that benefit an employee's classroom or worksite is not prohibited by this provision and must be consistent with other WCPSS policies and procedures on this topic.

Employees whose responsibilities involve E-rate services or purchasing and procurement activities are subject to additional gifting rules, as set forth in policy.

Employees who violate this policy, Policy 6401/9100, or the conflict of interest provisions of Policy 8305 will be subject to disciplinary action.

## Recruiting of Athletes R&P 5015/7300 (New)

No employee, volunteer coach, or other individual affiliated with the athletic program or school shall recruit a student to transfer to or attend a school for athletic purposes. Recruiting includes any direct or indirect communication or means that suggests that a student should transfer to or attend a school to participate in athletics. Individuals who violate this policy will be subject to disciplinary or other appropriate action up to and including termination of employment, revocation of volunteer assignment, or revocation of affiliation with the athletic program or school.

The following actions are prohibited by all employees, volunteer coaches, or other individuals affiliated with the athletic program or school when it pertains to recruiting student athletes:

- initiating or arranging any written, verbal, or electronic communication including but not limited to questionnaires, cards, letters, emails, texts, or social networking contact with a prospective student-athlete or student-athlete's family member;
- visiting or entertaining a prospective student-athlete or family member;
- providing or otherwise arranging transportation for a prospective student-athlete or family member to visit a school or to meet with anyone associated with a school:
- attending athletic contests for the purpose of recruiting student-athletes;
- requesting, encouraging, or otherwise influencing any third party to solicit or encourage the enrollment or transfer of a prospective student-athlete in a school for athletic purposes. For example, no employee may request booster club members, students, parents, alumni from a school, or anyone else to discuss the merits of the school's athletic program with a prospective student-athlete or family member;
- giving any presentation in any format (e.g., speech, slide, film, or video) to a prospective student-athlete or family member to solicit or encourage a prospective student athlete or a family member to enroll the student-athlete at a particular school;
- distributing any written material, including but not limited to posts or messages on social media or advertisements in newspapers, magazines or other publications, which states or implies that one school's athletic program is better than the athletic program of any other school; or
- using non-school athletic teams as a vehicle to solicit or encourage a prospective student-athlete or a family member to enroll the student-athlete at a particular school.

Once a student receives official final notification of school assignment for the upcoming year and after a date designated by the school system director of athletics, it is not considered a violation by a coach or other employee associated with a school to provide information about their athletic program to a student assigned to attend that school. Prior to the final notification and date designation,

#### Wake County Public School System

in the event a student at a middle school or other high school or the student's parent contacts an employee, coach, or individual affiliated with a high school team regarding the student attending that school, the individual must immediately refer the student or parents to the school athletic director/principal.

## EQUITY Policy 1150 (New)

The Board believes in and commits to all students having a fair, just, and equitable education that prepares them to reach their full potential and lead productive lives in a complex and changing world.

To this end, the Board defines equity as an outcome and an action. Equity as an outcome is the elimination of predictability and disproportionality of outcomes based on student characteristics including but not limited to race, ethnicity, socioeconomic status, language of origin, disability, sex, gender identity, and sexual orientation. Equity as an action is equipping every student with – and removing barriers to – access to opportunity, support, resources, and an inclusive environment in which they can learn, grow, succeed, and reach their unbounded potential.

#### **Equity Lens**

The Board acknowledges that disparities exist within our school district, and that there is a predictive association between race, ethnicity, and socioeconomic status and student outcomes. These patterns are not unique to the Wake County Public School System and are evident across the country. The Board believes equity benefits all students. We hold ourselves accountable to practices that will interrupt the predictive association between race, ethnicity, and socioeconomic status and student outcomes.

Progress toward equity is made by applying an equity lens to view and analyze our service to students and their families. The Board expects this equity lens to be applied to all policies, programs, practices, and decisions by asking and taking necessary actions to address\*:

- How will this decision impact students or families disparately?
- What current disparities exist for these groups?
   How does the knowledge of any disparity shape teaching and learning for impacted students and their opportunity for success?
- What specific strategies are being used to mitigate opportunity gaps?
- How are the voices and experiences of marginalized groups informing this work?
- How does this work align with and advance our Core Beliefs and district equity goals?

Progress towards equity **also** requires an application of an equity lens to individual practice. The Board believes all employees must apply an equity lens to examine and reflect on individual practices and biases that negatively impact student outcomes by asking and taking necessary actions to address:

- How might my own practice limit opportunities for all students to learn, grow, and succeed?
- How do I advance my understanding of students and their characteristics as defined above?
- How do I recognize and make use of the gifts, talents, and skill sets that each student possesses?
- How do I see, understand, and interrupt inequity?
- In what ways do I center students and affirm their lived experiences, culture, and identities?

#### **Commitments to Equity**

A commitment to equity ensures an educational environment in which all students have the opportunity to benefit equally. This can be accomplished only by identifying and appropriately interrupting practices and policies that perpetuate opportunity gaps in order to provide all students with the opportunity to succeed irrespective of race, ethnicity, socioeconomic status, language of origin, disability, sex, gender identity, and sexual orientation.

#### WCPSS will endeavor to:

- identify and address systemic deficiencies that create gaps in academic achievement by using disaggregated data to inform district decision-making and strategic planning to identify barriers to equitable opportunities and equitable outcomes for all students;
- create and nurture an inclusive and welcoming environment for students, families, and staff;
- identify and provide high quality instructional materials and methods that represent the rich diversity of our nation, respect the legitimacy of different cultures, and empower students to value diverse perspectives. These materials and methods are also appropriate for the maturity levels and abilities of the students and address a spectrum of learning styles;
- provide students with equitable access to effective teachers and principals, and sufficient support services, even when this means differentiating resource allocation:
- provide access to equitable school facilities and support facilities;
- recruit and retain racially and linguistically diverse and culturally competent administrative, instructional, and support personnel;
- provide evidence-based professional learning with a focus on understanding, teaching, and serving a diverse population and honors the legitimacy of different cultures and the diverse capabilities, interests, and individual patterns of growth and learning of all students;
- eliminate practices that lead to the over- or underrepresentation of any student group compared to peers in areas such as special education, student discipline, academically or intellectually gifted programs, advanced coursework, and Advanced Placement courses;
- encourage effective partnerships with families, students, and communities to examine issues related to inequity in our schools. These stakeholders will serve as essential partners in planning and decision-

- making for their student's education and offer diverse perspectives in developing strategies to confront inequities;
- ensure that the WCPSS Strategic Plan embraces the principle of equity as a key feature and outlines measurable outcomes to attain the goal of preparing all students for college and career readiness, and
- promote equity in business practices and in the diversification of school system vendors and suppliers in accordance with law and Board policies on Participation by Historically Underutilized Businesses and Minority Business Enterprise Participation in Construction Contracts.

This policy reflects the Board's philosophy, goals, and broad commitments regarding equity for the school district. This policy does not create enforceable rights for individuals and may not be used as the basis of any formal grievance or appeal under any Board policy. Any discriminatory treatment of individuals is not authorized by this policy.

\*Questions adapted from The Annie E. Casey Foundation Racial Equity Impact Analysis

## PARENTAL INVOLVEMENT Policy 1310/4002(New); N.C. Senate Bill 49

The Board recognizes the critical role of parents in the education of their children and in the schools. The Board directs school administrators to develop programs that will promote and support parental involvement in student learning and achievement at school and at home and encourage successful progress toward graduation. Each parent is encouraged to learn about the educational program, the educational goals and objectives of the school system, and his or her own child's progress. The Board also encourages parents to participate in their children's education and in activities designed by school personnel to involve them, such as parent conferences, in order to foster effective teacher and parent communication. Parents are responsible for cooperating with school employees to facilitate their children's compliance with Board policies concerning homework, school attendance, and behavior.

For purposes of this policy, "parent" includes parents, legal guardians, and legal custodians of students who are under 18 years old and who have not been emancipated.

Important requirements under this policy include:

- facilitating regular principal communication to parents, about instruction, including but not limited to:
  - the manner in which textbooks are used to implement curricular objectives;
  - the source of any supplementary instructional materials:
  - a request to inspect and review particular instructional materials; and the nature and purpose of all clubs and activities;
  - a review of academic and behavioral interventions; and
  - notice of reading progress for students in kindergarten, first or second grades;
  - encouraging parent participation at and visits to schools;
- scheduling parent-teacher conferences;
- providing Title I notices, guides for student achievement, other annual notices;
- providing notifications regarding items requiring parent permission and opportunities to withhold consent;
- providing parental notifications regarding student physical and mental health, including principal notification before any changes are made to the names or pronouns used for child in school records or by school personnel;
- encouraging student parent discussion of student well-being and no discouragement or prohibition of notifying or involving parent in critical decisions affecting a student's mental, emotional, or physical health or well-being;
- facilitating access to student records
- not providing instruction on gender identity, sexual activity, or sexuality in kindergarten through fourth grade: and
- providing opportunities and procedures for expressing parental concerns or requesting information.

Please see Senate Bill 49 and the full text of Policy 1310/4002 (New) for additional information as well as references to related Board Policies.



# PROHIBITION AGAINST DISCRIMINATION, HARASSMENT, AND BULLYING Policy 1710/4021/7230 (New)

The 2024 updates to the Title IX federal regulations, effective August 1, 2024, provide revised procedures for bringing and investigating sex discrimination or sex-based harassment complaints. Please see the online Handbook for revisions to Policy 1710 and to the Title IX Complaint Procedures.

The Wake County Board of Education acknowledges the dignity and worth of all students and employees and strives to create a safe, orderly, caring, and inviting school environment to facilitate student learning and achievement. The Board prohibits discrimination on the basis of race, color, national origin, sex, sexual orientation, transgender or gender identity, disability, or age and will provide equal access to designated youth groups as required by law. Any form of unlawful discrimination, harassment, or bullying as defined in this policy in any educational or employment activities or programs is against Board policy.

#### **Prohibited Behaviors**

#### Discrimination

Discrimination includes, but is not limited to, any unlawful differentiation in the treatment of others that is claimed to be based on lawful and non-discriminatory factors but is in fact motivated by the desire to differentiate based on race, ethnicity, sex, gender identity, sexual orientation, pregnancy, religion, age, or disability. For example, singling out persons with hairstyles that are historically associated with a particular racial or ethnic group (such as afros, bantu knots, dreadlocks, braids, or twists) for unfavorable treatment is a form of unlawful discrimination if the expressed concerns about hairstyle are a proxy for racial or ethnic discrimination. See Policy 4316 (Student Dress Code) and Policy 7340 (Employee Dress and Appearance).

#### Harassment and Bullying

The Board prohibits all forms of harassment and bullying, as defined in this policy, against any student or staff member, regardless of whether the student or staff member has any specific differentiating characteristic. For purposes of this policy, harassment or bullying behavior is any pattern of gestures or written, verbal, or electronic communication (as noted below in the section on cyberbullying and cyber-harassment), or any physical act or any threatening communication that:

- places a student or school employee in actual and reasonable fear of harm to his or her person or damage to his or her property; or
- creates or is certain to create a hostile environment by substantially interfering with or impairing a student's educational performance, opportunities, or benefits or by adversely altering the conditions of an employee's employment.

"Hostile environment" means that the victim subjectively views the conduct as harassment or bullying and that the conduct is objectively severe or pervasive enough that a reasonable person would agree that it is harassment or bullying. A hostile environment may be created through pervasive or persistent misbehavior or a single incident, if sufficiently severe.

Harassment and bullying include, but are not limited to, behavior described above that is reasonably perceived as being motivated by any actual or perceived differentiating characteristic or motivated by an individual's association with a person who has or is perceived to have a differentiating characteristic, such as race, color, sex, religion, ancestry, national origin, gender, socioeconomic status, academic status, level of engagement or isolation, transgender or gender identity, physical appearance, sexual orientation, or mental, physical, developmental, or sensory disability. Examples of behavior that may constitute bullying or harassment include, but are not limited to, verbal taunts, name-calling and put-downs, epithets, derogatory comments or slurs, lewd propositions, extortion of money or possessions, implied or stated threats, assault, impeding or blocking movement, offensive touching, and visual insults such as derogatory posters or cartoons. A student's discomfort with classroom topics, classroom discussion, or classroom management is not, by itself, harassment or bullying.

Harassment, including sexual or gender-based harassment, is not limited to specific situations or relationships. It may occur between fellow students or co-workers, between supervisors and subordinates, between employees and students, or between non-employees, including visitors, and employees or students. Harassment may occur between members of the opposite sex or the same sex.

Sexual harassment may be committed by members of the same sex or by members of the opposite sex. Romantic or sexual advances toward students by employees, agents, or others subject to this policy, or romantic or sexual relationships between these individuals and students are never appropriate, whether or not they are perceived as consensual. Such relationships are prohibited. Individuals as described above engaging in inappropriate relationships with students will be subject to disciplinary action, up to and including dismissal or removal from the program.

Sex-based harassment prohibited pursuant to Title IX constitutes one type of harassment, and it is defined further below. Additionally, sex-based harassment in employment pursuant to Title VII is also defined below.

#### Cyber-Bullying and Cyber-Harassment

The Board prohibits cyber-bullying and cyber-harassment. Cyber-bullying and cyber-harassment are any words, actions, or conduct that meet the definitions of bullying or harassing behavior described in this policy, and are conveyed via e-mail, text message, Internet message boards, interactions on social media, or other electronic media.

### Sex Discrimination and Sex-based Harassment Pursuant to Title IX

The Board prohibits unlawful sex discrimination and sexbased harassment as defined in this policy and pursuant to Title IX. Discrimination on the basis of sex includes discrimination on the basis of sex stereotypes, sex characteristics, pregnancy or related conditions, sexual orientation, and gender identity.

Sex-based harassment prohibited under Title IX and by this policy is a form of sex discrimination and means sexual harassment and other harassment on the basis of sex that is quid pro quo harassment, hostile environment harassment, or one of the specific offenses defined below. Sex-based harassment includes harassment on the basis of sex stereotypes, sex characteristics, pregnancy or related conditions, sexual orientation, and gender identity and includes acts of verbal, nonverbal, or physical aggression, intimidation, or hostility based on sex-related conduct that is not of a sexual nature.

The following conduct constitutes sex-based harassment:

- . Quid pro quo harassment. Explicitly or impliedly conditioning the provision of an aid, benefit, or service of the school system on an individual's participation in unwelcome sexual conduct, when such conduct occurs by an employee, agent, or other person authorized by the school system to provide an aid, benefit, or service under the school system's education program or activity.
- Hostile environment harassment. Unwelcome sexbased conduct that, based on the totality of the circumstances. is:
  - (a) subjectively and objectively offensive, and
  - (b) is so severe or pervasive that it limits or denies a person's ability to participant in or benefit from the school system's education program or activity (i.e. creates a hostile environment). Whether a hostile environment has been created is a fact-specific inquiry that includes consideration of the following:
  - the degree to which the conduct affected the complainant's ability to access the recipient's education program or activity;
  - the type, frequency, and duration of the conduct;
  - the parties' ages, roles within then recipient's education program or activity, previous interactions, and other facts about each party that may be relevant to evaluating the effects of the conduct;
  - the location of the conduct and the context in which the conduct occurred; and
  - other sex-based harassment in the recipient's program or activity.

- 3. <u>Specific offenses</u> as defined by the Violence Against Women's Act as follows:
  - sexual assault including rape, statutory rape, fondling, and incest;
  - · dating violence;
  - · domestic violence; or
  - stalking.

Sexual assault, dating violence, domestic violence, and stalking are defined in 1710/4021/7230 R&P(2), Additional Definitions Related to Title IX Sexual Harassment.

4. Sexual Harassment in Employment under Title VII

Prohibited sexual harassment in employment includes, but is not limited to, unwelcome conduct which is either of a sexual nature, or is directed at a person because of the person's sex, when:

- (a) submission to the conduct is made either explicitly or implicitly a term or condition of a person's employment;
- (b) submission to or rejection of such conduct is made the basis for decisions affecting a person's employment; or
- (c) the conduct has the purpose or effect of unreasonably interfering with an employee's work performance or creating an intimidating, hostile, or offensive work environment.

Sexual harassment may be committed by members of the same sex or by members of the opposite sex. Romantic or sexual advances toward students by employees or romantic or sexual relationships between school system employees and students are never appropriate, whether or not they are consensual. Such relationships are prohibited. Employees engaging in inappropriate relationships with students will be subject to disciplinary action, up to and including dismissal.

#### Retaliation

The Board prohibits reprisal or retaliation against any person for reporting or intending to report violations of this policy, supporting someone for reporting or intending to report a violation of this policy, or participating in the investigation of reported violations of this policy.

#### **Application of Policy**

This policy applies to students, employees, volunteers, and visitors. "Visitors" includes persons, agencies, vendors, contractors, and organizations doing business with or performing services for the school system.

This policy applies to behavior that takes place:

- in any school building or on any school premises before, during or after school hours;
- on any bus or other vehicle as part of any school activity;
- at any bus stop;
- during any school-sponsored activity or extracurricular activity;
- at any time or place when the individual is subject to the authority of school personnel; and
- at any time or place when the behavior has a direct and immediate effect on maintaining order and discipline in the schools.

This policy shall not be construed to allow school officials to punish student expression or speech based on an undifferentiated fear or apprehension of a disturbance or out of a desire to avoid the discomfort and unpleasantness that may accompany an unpopular viewpoint.

## Reporting and Investigating Complaints of Discrimination, Harassment, or Bullying

Employees are required to report any actual or suspected violations of this policy. Students, parents, volunteers, visitors, or others are also strongly encouraged to report any actual or suspected incidents of discrimination, harassment, or bullying. All reports should be made in accordance with Policy 1720/4015/7225, Discrimination, Harassment, and Bullying Complaint Procedure, and reported to one of the school officials identified in that policy. Reports may be made anonymously, and all reports shall be investigated in accordance with that policy.

#### Consequences

Any violation of this policy is serious and shall result in prompt and appropriate action. Students who violate this policy will be disciplined in accordance with applicable policies and procedures governing student conduct and discipline. Based on the nature and severity of the offense and the circumstances surrounding the incident, the student will be subject to appropriate consequences and/or remedial actions ranging from positive behavioral interventions up to, and including, expulsion.

Employees who violate this policy will be subject to disciplinary action, up to, and including, dismissal.

Volunteers and visitors who violate this policy will be directed to leave school property and/or reported to law enforcement, as appropriate, in accordance with Policy 5010, Visitors to the Schools.

The actions taken in response to harassment or bullying behavior shall be reasonably calculated to end any harassment or bullying, eliminate a hostile environment if one has been created, and prevent harassment from occurring again. When considering if a response beyond the individual level is appropriate, school administrators should consider the nature and severity of the misconduct to determine whether a classroom, school-wide, or school system-wide response is necessary. Such classroom, school-wide, or school system-wide responses may include staff training, harassment and bullying prevention programs, and/or other measures deemed appropriate by the Superintendent or designee.

Nothing in this policy precludes the school system from taking disciplinary action against a student or employee where the evidence does not establish discrimination, harassment, or bullying but the conduct otherwise violates the Code of Conduct.

#### **Coordinators**

The Superintendent shall appoint one or more individuals to coordinate the school system's efforts to comply with and carry out its responsibilities under federal non-discrimination laws. These responsibilities include investigating complaints communicated to school officials alleging noncompliance with Title VI or Title IX of the Civil Rights Act, Section 504 of the Rehabilitation Act, the Americans with Disabilities Act (ADA), the Age Discrimination Act, and/or the Boy Scouts Act, or alleging actions which would be prohibited by those laws. The names, titles, and contact information for these individuals will be posted on the district's website and otherwise made publicly available.

#### **Records and Reporting**

The Superintendent or designee shall maintain confidential records of complaints or reports of discrimination, harassment, or bullying. The records must identify the names of all individuals accused of such offenses and the resolution of such complaints or reports. The Superintendent or designee also shall maintain records of training conducted and corrective actions or other steps taken by the school system to provide an environment free of discrimination, harassment, and bullying.

The Superintendent or designee shall report to the State Board of Education all verified cases of discrimination, harassment, or bullying. The report must be made through the Discipline Data Collection Report or through other means required by the State Board.

# DISCRIMINATION, HARASSMENT AND BULLYING COMPLAINT PROCESS Policy 1720/4015/7225 (New)

The Wake County Board of Education takes seriously all complaints of discrimination, harassment, and bullying. The process provided in this policy is designed for those individuals who believe that they may have been discriminated against unlawfully, bullied, or harassed in

violation of Policy 1710/4021/7230, Prohibition Against Discrimination, Harassment, and Bullying or Policy 1730/4022/7231, Nondiscrimination on the Basis of Disabilities.

Where an individual seeks to assert allegations regarding or related to the identification, evaluation, educational placement, or free appropriate public education of a student under Section 504 or the IDEA, such allegations may be raised through the procedures established through Policy 1730/4022/7231 (Part 6) or the Parents Rights Handbook, and the process set forth in this policy shall not apply.

Where an individual seeks to assert allegations of sex discrimination or sex-based harassment pursuant to Title IX of the Education Amendments of 1972, the process of investigating and adjudicating such allegations shall follow the regulations prescribed by the U.S. Department of Education contained in <a href="Chapter 34">Chapter 34</a>, Part 106 of the Code of Federal Regulations, notwithstanding anything to the contrary in this policy. All reports of alleged sex discrimination or sex-based harassment shall be routed to the appropriate Title IX Coordinator as soon as practicable, who will contact the relevant parties and shall be responsible for assuring compliance with the regulations. For more information, see the Title IX Complaint Procedure for Sex Discrimination and Sex-Based Harassment.

Individuals who have witnessed or have reliable information that another person has been subject to unlawful discrimination, harassment, or bullying also should report such violations in the manner provided in this policy. Reports may be made anonymously.

#### **Definitions**

- Alleged Perpetrator: The alleged perpetrator is the individual alleged to have discriminated against, harassed, or bullied the complainant.
- **Complaint:** A complaint is an oral or written notification made by a person who believes he or she is the victim of unlawful discrimination, harassment, or bullying.
- Complainant: The complainant is the individual complaining of being discriminated against, harassed, or bullied.
- Days: Days are the working days as set forth in the school calendar. In counting days, the first day will be the first full working day following receipt of the complaint.
- Investigator: The investigator is the school official responsible for investigating and responding to the complaint.
- Report: A report is an oral or written notification that an individual, other than the reporter, is a suspected perpetrator or victim of unlawful discrimination, harassment, or bullying.

#### **Reporting by Employees or Other Third Parties**

- Mandatory Reporting by School Employees:
   Any employee who witnessed or who has reliable information or reason to believe that an individual may have been discriminated against, harassed, or bullied in violation of Policy 1710/4021/7230 or Policy 1730/4022/7231 must report the offense immediately to an appropriate individual designated below. An employee who does not promptly report possible discrimination, harassment, or bullying shall be subject to disciplinary action.
- Reporting by Other Third Parties: All members of the school community including students, parents, volunteers, and visitors are also strongly encouraged to report any act that may constitute an incident of discrimination, harassment, or bullying.
- Anonymous Reporting: Reports of discrimination, harassment, or bullying may be made anonymously, but formal disciplinary action may not be taken solely on the basis of an anonymous report.
- Investigation of Reports: Reports of discrimination, harassment, or bullying will be investigated sufficiently to determine whether further action under this policy or otherwise is necessary, and school officials shall take such action as appropriate under the circumstances. At the option of the alleged victim, the report may be treated as a complaint by the alleged victim under this policy.



## Complaints Brought by Alleged Victims of Discrimination, Harassment, or Bullying

#### Filing a Complaint

Individuals who believe that they have been discriminated against, harassed, or bullied are strongly encouraged to file a complaint orally or in writing to any of the following individuals:

- the principal or assistant principal of the school at which either the alleged perpetrator or alleged victim attends or is employed;
- an immediate supervisor if the individual making the complaint is an employee;
- the Assistant Superintendent of Human Resources if the alleged perpetrator or alleged victim is an employee of the school system (or the Superintendent if the Assistant Superintendent of Human Resources is the alleged perpetrator);
- the Title IX coordinator for claims of sex discrimination or sex-based harassment (see the district's website or call the central office for name and contact information);
- the Section 504 coordinator or the ADA coordinator for claims of discrimination on the basis of a disability (see the district's website or call the central office for name and contact information);
- any member of the Board if the alleged perpetrator is the Superintendent; or
- for claims of other forms of prohibited discrimination, the applicable civil rights coordinator as indicated on the district's website or, if no coordinator is specifically designated, the Superintendent.

#### Time Period for Filing a Complaint

A complaint should be filed as soon as possible but no later than 30 days after disclosure or discovery of the facts giving rise to the complaint. Complaints submitted after the 30-day period may be investigated at the discretion of school officials and outside the formal process described in this policy; however, individuals should recognize that delays in reporting may significantly impair the ability of school officials to investigate and respond to such complaints.

#### Informal Resolution

The Board acknowledges that many complaints may be addressed informally through such methods as conferences or mediation. The Board encourages the use of informal procedures such as mediation to the extent possible; however, mediation or other informal procedures will not be used to resolve complaints alleging sexual assault or sexual violence or complaints by a student of sexual harassment perpetrated by an employee. Informal procedures may be used only if the parties involved voluntarily agree.

If an informal process is used, the principal or other designated personnel must notify the complainant that he or she has the option to end the informal process and

begin formal procedures at any time and make a copy of this policy and other relevant policies available to the complainant. Any informal process should be completed within a reasonable period of time, not to exceed 30 days unless special circumstances necessitate more time.

## Process for Addressing Complaints of Alleged Incidents of Discrimination, Harassment, or Bullying

#### Initiating the Investigation

Whoever receives a complaint of discrimination, harassment, or bullying pursuant to the section above shall immediately notify the appropriate investigator who shall respond to the complaint and investigate. The investigator of a complaint is determined as follows:

- If the alleged perpetrator is a student, the investigator is the school principal.
- If the alleged perpetrator is an employee other than the Assistant Superintendent of Human Resources or the Superintendent, the investigator is the Assistant Superintendent of Human Resources or designee.
- If the alleged perpetrator is the Assistant Superintendent of Human Resources, the Superintendent or designee is the investigator.
- If the alleged perpetrator is the Superintendent, the Board attorney is the investigator. (In such cases, whoever receives a complaint of discrimination, harassment, or bullying shall immediately notify the Assistant Superintendent of Human Resources who shall immediately notify the Board chair. The Board chair shall direct the Board attorney to respond to the complaint and investigate.)
- If the alleged perpetrator is a member of the Board, the Board attorney is the investigator. (In such cases, whoever receives a complaint of discrimination, harassment, or bullying shall immediately notify the Superintendent who shall direct the Board attorney to respond to the complaint and investigate. Unless the Board chair is the alleged perpetrator, the Superintendent shall also notify the Board chair of the complaint.)

As applicable, the investigator shall immediately notify the Title IX, Section 504, ADA, or other relevant coordinator of the complaint, and, as appropriate, may designate the coordinator to conduct the investigation. The investigator shall explain the process of the investigation to the complainant and the alleged perpetrator. Written documentation of all formal reports and complaints, as well as the school system's response, must be maintained in accordance with Policy 1710/4021/7230. Failure to report, investigate, and/or address claims of discrimination, harassment, or bullying may result in disciplinary action.

#### Conducting the Investigation

The investigator is responsible for determining whether the alleged acts constitutes a violation of Policy 1710/4021/7230 or Policy 1730/4022/7231. In so doing, the investigator shall impartially, promptly, and thoroughly investigate the complaint. The investigator shall interview

the complainant; the alleged perpetrators; individuals identified as witnesses by the complainant or alleged perpetrators; and any other individuals, including other possible victims, deemed likely to have relevant information. The alleged perpetrator shall be notified of the general nature of the allegations. The investigation will include a review of all evidence presented by the complainant or alleged perpetrator.

If the investigator, after receipt of the complaint, an interview with the complainant, and consultation with the Board attorney, determines that the allegations submitted, even if factual, do not constitute discrimination, harassment, or bullying as defined in Policy 1710/4021/7230, the matter will be treated outside the scope of this policy. Information regarding the investigator's determination and the process for addressing the complaint will be provided to the complainant.

The complaint and investigation will be kept confidential to the extent possible. Information may be shared only with individuals who need the information in order to investigate and address the complaint appropriately and those with a legal right to access the information. Any requests by the complainant for further confidentiality will be evaluated within the context of the legal responsibilities of the school system.

The investigator shall review the factual information gathered through the investigation to determine whether, based on a preponderance of the evidence, the alleged conduct constitutes discrimination, harassment, or bullying, giving consideration to all factual information, the context in which the alleged incidents occurred, the age, and maturity of the complainant and alleged perpetrators, and any other relevant circumstances.

#### Notice to Complainant and Alleged Perpetrator

The investigator shall provide written notification to the complainant of the results of the investigation within 15 days of receiving the complaint, unless additional time is necessary to conduct an impartial, thorough investigation. The investigator shall specify whether the complaint was substantiated and, if so, shall also specify:

- reasonable, timely, age-appropriate, corrective action intended to end the discrimination, harassment, or bullying, and prevent it from recurring;
- as needed, reasonable steps to address the effects of the discrimination, harassment, or bullying on the complainant; and
- as needed, reasonable steps to protect the complainant from retaliation as a result of communicating the complaint.

Information regarding specific disciplinary action imposed on the alleged perpetrator(s) will not be given to the complainant unless the information relates directly to the complainant (e.g., an order requiring the perpetrator not to have contact with the complainant).

If the investigator determines that the complaint was substantiated, the perpetrator(s) shall be subject to discipline or other corrective steps, as described in Policy 1710/4021/7230. If the corrective steps involve actions outside the scope of the investigator's authority, the Superintendent or designee will be notified so that responsibility for taking the corrective steps may be delegated to the appropriate individual.

Each alleged perpetrator will be provided with a written summary of the results of the investigation in regard to whether the complaint was substantiated, whether the alleged perpetrator violated relevant law or Board policies by his or her actions, and what, if any, disciplinary actions or consequences may be imposed upon the perpetrator in accordance with Board policy. The perpetrator may appeal any disciplinary action or consequence in accordance with Board policy and law. However, an appeal by the perpetrator of disciplinary action does not preclude school officials from taking appropriate action to address the discrimination, harassment, or bullying.

#### Appeal

If the complainant is dissatisfied with the results of the investigation, the complainant may appeal the decision to the Superintendent. The appeal must be submitted in writing within 10 days of receiving the notice of the results of the investigation. The appeal must state with particularity whether the complainant is appealing the investigator's determination of whether the alleged conduct constitutes discrimination, harassment, or bullying in violation of Policy 1710/4021/7230, or the district's response to any violation, including the appropriateness of any remedial measures taken by the district. If the complainant is appealing the district's response, he or she must state what additional measures the complainant believes should have been taken by the district. The Superintendent or designee may review the documents, conduct any further investigation necessary, or take any other steps the Superintendent or designee determines to be appropriate in order to respond to the complaint. The Superintendent or designee shall provide a written response within 10 days after receiving the appeal, unless further investigation is needed. If the alleged perpetrator is the Assistant Superintendent of Human Resources or the Superintendent, the complainant may appeal directly to the Board in accordance with the procedure described below.

If the complainant is dissatisfied with the Superintendent's or designee's response or preventative measures, the complainant may appeal the decision to the Board in writing within 10 days of receipt. The appeal must state with particularity whether the complainant is appealing the Superintendent's decision with regard to (1) the investigator's determination of whether the alleged conduct constitutes discrimination, harasment, or bullying in violation of New Policy Manual 1710/4021/7230, or (2) the district's response to any violation, including the appropriateness of any remedial measures taken by the district. If the complainant is appealing pursuant to option (2), the complainant must state what additional measures

the complainant believes should have been taken by the district. The complainant shall send the appeal to the Superintendent to forward to the Board Chair. Upon receipt of the appeal, the Board Chair shall appoint a panel of not less than two members of the Board to hear and decide the appeal. The panel shall make reasonable efforts to meet and consider the appeal within twenty days after the chairperson refers the grievance to the panel. Notice of the appeal hearing will be given to the parties. The panel shall review the complaint on the record unless it determines that additional information may be presented. No new evidence, written or verbal, may be presented without the prior knowledge and consent of both parties. Each party may make a brief oral presentation of no more than twenty minutes to summarize the party's position. The panel has the authority to ask questions, extend time limits, exclude extraneous or duplicative information, and otherwise maintain an efficient and fair appeal hearing. The hearing will be recorded and shall be held in closed session.

The Board panel may affirm, reverse or modify the decision of the Superintendent. The Superintendent's decision will be reversed if the decision was:

- in violation of constitutional provisions;
- in excess of the statutory authority or jurisdiction of the school system;
- made upon unlawful procedure;
- affected by other error of law;
- unsupported by substantial evidence in view of the entire record as submitted: or
- arbitrary, capricious, or otherwise not in the best interest of the school system.

Substantial evidence refers to relevant evidence as a reasonable mind might accept as adequate to support a conclusion. The panel will provide a final written decision within twenty days after the Board hearing unless the panel determines that additional time is needed for further review. The decision of the Board panel shall be final.

### Timeliness of Process

If any school official charged with investigating the complaint or reviewing the investigation fails at any step in the process to communicate a decision within the specified time limit, the complainant will be entitled to appeal the complaint to the next step unless the official has notified the complainant of the delay and the reason for the delay, such as the complexity of the investigation, review, or report. The school official shall make reasonable efforts to keep the complainant apprised of progress being made during any period of delay. Delays that interfere with the exercise of any legal rights are not permitted.

Failure by the complainant at any step in the process to appeal a complaint to the next step within the specified time or to attend a scheduled meeting or hearing under this policy will be considered acceptance of the results of the investigation and the district's response to the complaint, unless the complainant has provided notice of the delay and the reason for the delay, and the district consented in writing to the delay.

### General Requirements

No reprisals or retaliation of any kind will be taken by the Board or by any employee of the school system against the complainant or other individual due to the filing of a complaint or report or participating in an investigation of a complaint or report filed and decided pursuant to this policy.

Disciplinary or other action may be taken against the complainant or other individual if the person knew or had reason to believe that the complaint or report was false or knowingly provided false information.

All meetings and hearings conducted pursuant to this policy will be private.

The Board and school system officials will consider requests to hear complaints from a group, but the Board and officials have the discretion to hear and respond to complainants individually.

The complainant may be represented by an advocate, such as an attorney, at any meeting with school system officials. Should the complainant choose to be represented by an attorney, an attorney for the school system may also be present.

Should, in the judgment of the Superintendent or designee, the investigation or processing of a complaint require that an employee be absent from regular work assignments, such absences shall be excused without loss of pay or benefits. This shall not prevent the Superintendent or designee from suspending the alleged perpetrator without pay during the investigation.

The 2024 updates to the Title IX federal regulations, effective August 1, 2024, provide revised procedures for bringing and investigating sex discrimination or sex-based harassment complaints. Please see the online Handbook for revisions to Policy 1710 and to the Title IX Complaint Procedures.

### TITLE IX COMPLAINT PROCEDURE FOR SEX DISCRIMINATION AND SEX-BASED HARASSMENT

The Wake County Public School System Title IX Sex Discrimination and Sex-Based Harassment Complaint Procedure is designed to address reports of sex discrimination and sex-based harassment in violation of Title IX and Policy 1710/4021/7230. All incidents of conduct that could constitute sex discrimination and sex-based harassment under that policy are to be reported in accordance with the Title Complaint Procedure, including situations where the incidents may also constitute violations of other Board policies or standards of conduct. Conduct that may also constitute a violation of other Board policies or standards of conduct may be investigated and addressed pursuant to the usual procedures for addressing such violations, whether or not there is also an investigation and adjudication under the Title IX process.

Employees who believe they are victims of sex discrimination and sex-based harassment occurring in the work environment are encouraged to report the matter to the employee's principal/supervisor or to the appropriate Title IX Coordinator as described below. An employee who has actual knowledge of sex discrimination or sex-based harassment or allegations of sexual harassment occurring in the education program, any activity of the school system, or the work environment must report that information immediately to the appropriate Title IX Coordinator (as shown below). Actual knowledge includes any report of sex discrimination or sex-based harassment, any conduct witnessed that could reasonably be sex discrimination or sex-based harassment, or any reason to believe that someone may have experienced sex discrimination or sex-based harassment.

Any doubt about whether specific conduct is sex discrimination or sex-based harassment should be resolved in favor of reporting the conduct.

The Title IX Coordinators below are the school officials who are designated to coordinate the school system's response to allegations of sex discrimination and sex-based harassment.

### For allegations or reports that a student has engaged in sex discrimination or sex-based harassment:

Dr. Gia Hoke, Title IX Coordinator for Students

Region 1: Northern, Northwestern, Western, Southwestern, Southeastern

Senior Administrator, Office of Equity Affairs

Phone: (919) 694-7637 Email: <a href="mailto:ghoke@wcpss.net">ghoke@wcpss.net</a>

Billy Moore, Title IX Coordinator for Students **Region 2:** Central, Eastern, Northeastern, Southern Senior Administrator, Office of Equity Affairs

Phone: (919) 533-7180 Email: <u>bmoore4@wcpss.net</u>

## For allegations or reports that an employee, volunteer, or contractor has engaged in sex discrimination or sex-based harassment:

Sally Pitofsky, Title IX Coordinator for Employees

Senior Administrator for Compliance - Employee Relations

Phone: (919) 533-7221 Email: <a href="mailto:spitofsky@wcpss.net">spitofsky@wcpss.net</a>

## STAFF-STUDENT RELATIONS Policy 4040/7310 (New)

The Wake County Board of Education expects all employees to maintain the highest professional, moral, and ethical standards in their interactions with students. Employees are required to provide an atmosphere conducive to learning through consistently and fairly applied discipline and established and maintained professional boundaries. Employees are expected to motivate each student to perform to his or her capacity while modeling the behavior expected of students in staff-student relationships.

The interactions and relationships between staff and students must be based upon cooperation, mutual respect, and an understanding of the appropriate boundaries between adults and students inside and outside of the educational setting. Employees are expected to demonstrate good judgment and to avoid the appearance of impropriety in their interactions with students. Employees must consult their supervisor any time they suspect or are unsure whether conduct is inappropriate or otherwise constitutes a violation of this or any other Board policy.

For the purposes of this policy, the terms "staff" and "employees" include independent contractors, school safety officers, and volunteers, but do not include student employees or student volunteers.

### Romantic Relationships and Sexual Contact Prohibited

All employees are prohibited from dating, courting, engaging in inappropriate sexual dialogue, entering into a romantic relationship, or having sexual contact with any student enrolled in the school system regardless of the student's age. Employees engaging in such inappropriate conduct will be subject to disciplinary action, up to and including dismissal, and may be subject to criminal action as provided in North Carolina law. Further, school system personnel shall provide no assistance to an employee in finding another job, beyond the routine transmittal of personnel or administrative files, if the employee engaged in sexual misconduct with a minor or a student in violation of the law.

### **Restrictions on Electronic Communications**

All employee-student electronic communication must be appropriate and professional and comply with all applicable laws and Board policies. Employees are prohibited from using non-school-controlled electronic communication to interact with students unless approved by a supervisor and a parent/guardian or as described below. Electronic communication includes but is not limited to social media, telephone, voice, email, texting, photo or video transmission, or any instant or temporary messages, pictures, or communications. Employees are also prohibited from communicating electronically with students on platforms using content that disappears.

Examples of permissible employee-student electronic communications are:

- the communication is related to an educational purpose, and (1) conducted through a school system-provided platform which archives all such communications for a period of at least three years (this requirement does not apply to telephone or voice mail communications) or (2) conducted through video-conferencing or any other platform approved by the school administration for instructional use and whose communication can be made available to a supervisor or parent/quardian:
- the communication is used on a limited basis, serves an educational purpose, and is simultaneously copied or transmitted to the employee's supervisor or designee and, upon request, to the parent or guardian;
- the communication is necessary in a bona fide emergency, provided the communication is disclosed to the supervisor and appropriate parent/guardian as soon as reasonably possible;
- the communication derives from a relationship or association outside of the school setting and occurs with the consent of a parent/guardian; or
- the communication is for and limited to logistical information associated with an approved school related activity.

Any electronic communication permitted by this subsection must be appropriate and professional and comply with applicable policies and laws.

It is the duty of every employee to notify his or her supervisor of any unsolicited one-to-one communication, in any form, electronic or otherwise, received from a student when the communication lacks a clear educational purpose. School counselors are excluded from this requirement only to the extent that it conflicts with their professional duties.

Violations of this section will be considered unprofessional behavior subject to discipline, up to and including dismissal. Factors that may be relevant to the determination of an appropriate disciplinary response to unauthorized communications with students include, but are not limited to:

- the content, frequency, appropriateness, educational relevance, subject, and timing of the communication(s);
- whether the communication(s) could reasonably be viewed as a solicitation of sexual contact or the courting of a romantic relationship, including sexual grooming;
- whether there was an attempt to conceal the communication(s) from the employee's supervisor and/ or the student's parent or guardian;
- whether the communication(s) created a disruption of the educational environment; and
- whether the communication(s) harmed the student in any manner or reasonably could have led to a harm.

### **Reporting Inappropriate Conduct**

Any employee who has reason to believe any of the following shall immediately report that information to the Superintendent or designee:

- that another employee is involved in a romantic or other inappropriate relationship or has had sexual contact with a student;
- that another employee has engaged in other behavior prohibited by this policy; or
- that the employee has witnessed behavior by another employee that has the appearance of impropriety, whether or not the behavior may have a valid purpose.

An employee who fails to inform the Superintendent or designee as provided in this section may be subject to disciplinary action, up to and including dismissal.

Any student who believes that he or she or another student has been subject to misconduct that violates this policy should immediately report the situation to the principal or the appropriate Title IX Coordinator designated in the Title IX Sex Discrimination or Sex-Based Harassment Complaint Procedure.

Any principal who has reason to believe that a student has been the victim of criminal conduct shall immediately report the incident in accordance with the Criminal Behavior Policy.

Any administrator, including the Superintendent, a Chief, an Assistant Superintendent, an Associate Superintendent, an Area Superintendent, a personnel administrator, or a principal, who knows, has reason to believe, or has actual notice of a complaint that a licensed employee has engaged in misconduct resulting in dismissal, disciplinary action, or resignation shall report the misconduct to the State Board of Education within five days of dismissal, determination of disciplinary action, or acceptance of resignation. If the employee resigns within 30 days of a complaint for misconduct or during an ongoing investigation of a complaint, the misconduct is presumed to have resulted in the resignation. For purposes of this subsection, "misconduct" is conduct that would justify automatic revocation of the employee's licensure pursuant to G.S. 115C-270.35(b) or the infliction of physical injury against a child other than by accident or in self-defense. Failure to report misconduct is a felony and may result in the suspension or revocation of an administrator's license by the State Board of Education.

This reporting requirement applies in addition to any duty to report suspected child abuse in accordance with state law and Policy 4240/7312 Child Abuse and Related Threats to Child Safety Policy, as applicable.

### **Expanded Prohibition on Sexual Activity with a Student and Definition of Student**

It is a crime for a school staff member to engage in a sexual act or indecent liberties with a student. "Student" includes both current students and former students who were enrolled as a student within the past 6 months. For example, a former student who transferred, graduated, or withdrew within the past 6 months is still considered a "student" for purposes of this prohibited conduct. Such conduct must be reported to law enforcement and, if the employee has a professional educator's license, also to the State Board of Education.

### TECHNOLOGY RESPONSIBLE USE Policy 3225/4312/7320 (New)

The Board provides its students and staff access to a variety of technological resources. These resources provide opportunities to enhance learning and improve communication within the school community and with the larger global community.

The Board intends that students and employees benefit from these resources while remaining within the bounds of safe, legal, and responsible use. Accordingly, the Board establishes this policy to govern student and employee use of school system technological resources. This policy also applies to any individuals who are expressly authorized by the Wake County Public School System to use electronic information resources, including, but not limited to, Board of Education members, contractors, consultants, and temporary workers. This policy applies regardless of whether such use occurs on or off school system property, and it applies to all school system technological resources, including but not limited to computer networks and connections, the resources, tools, and learning environments made available by or on the networks, and all devices that connect to those networks.

# **Expectations for Use of School Technological Resources**

Individual users of the school system's technological resources are responsible for their behavior and communications when using those resources. Responsible use of school system technological resources is use that is ethical, respectful, academically honest, and supportive of student learning. Each user has the responsibility to respect others in the school community and on the Internet. Users are expected to abide by the generally accepted rules of network etiquette. General student and employee behavior standards, including those prescribed in applicable Board policies, the Code of Student Conduct, and other regulations and school rules, apply to use of the Internet and other school technological resources.

In addition, anyone who uses school system computers or electronic devices or who accesses the school network or the Internet using school system resources must comply with the additional rules for responsible use listed below. These rules are intended to clarify expectations for conduct but should not be construed as all-inclusive.

All users must be informed annually of the requirements of this policy and the methods by which they may obtain a copy of this policy. Before using school system technological resources, users must sign a statement indicating that they understand and will strictly comply with the policy requirements and acknowledging awareness that the school system may use monitoring systems to monitor and detect inappropriate use of technological resources. Failure to adhere to these requirements will result in disciplinary action, including revocation of user privileges. Willful misuse may result in disciplinary action and/or criminal prosecution under applicable state and federal law.

### **Rules for Use of School Technological Resources**

- School system technological resources are provided for school-related purposes only. Acceptable uses of such technological resources are limited to responsible, efficient, and legal activities that support learning and teaching. Use of school system technological resources for commercial gain or profit is prohibited. Because some incidental and occasional personal use by employees is inevitable, the Board permits infrequent and brief personal use by employees so long as it occurs on personal time, does not interfere with school system business, and is not otherwise prohibited by Board policy or procedure. Financial gain from materials created on school system resources are not permitted. The use of personal taglines or signature additions are not allowed on WCPSS email or other accounts.
- Using Wake County Public School System computers, networks, or other technology resources to endorse or oppose referendum, election, or particular candidate for office, including but not limited to advocacy in support of or against school bond referenda or candidates for the Board of Education is prohibited.
- Under no circumstance may software purchased by the school system be copied for personal use.
- Users must comply with all applicable laws, including those relating to copyrights and trademarks, confidential information, and public records and must follow any district applicable software application subscription service terms and conditions. Any use that violates state or federal law is strictly prohibited. Plagiarism of Internet resources will be treated in the same manner as any other incidents of plagiarism.
- No user of technological resources, including a person sending or receiving electronic communications, may engage in creating, intentionally viewing, accessing, downloading, storing, printing, or transmitting images, graphics (including still or moving pictures), sound files, text files, documents, messages, or other material that is obscene, defamatory, profane, pornographic, harassing, or intended to and likely to incite imminent unlawful action, or otherwise prohibited by Board policy.
- Users must not circumvent network security measures (e.g., firewalls). The use of anonymous proxies to circumvent content filtering is prohibited.

- Users may not install or use any Wake County Public School System computer, network, or other technology resource to facilitate the sharing of copyrighted
- Users of technological resources may not send electronic communications fraudulently (e.g., misrepresenting the identity of the sender).
- Users must respect the privacy of others. When using e-mail, chat rooms, blogs, or other forms of electronic communication, students must not reveal personal identifying information or information that is private or confidential, such as the home address or telephone number, credit or checking account information, or social security number of themselves or fellow students. In addition, school employees must not disclose on school system websites or web pages or elsewhere on the Internet any personally identifiable, private, or confidential information concerning students (including names, addresses, or pictures) without the written permission of a parent or guardian or an eligible student, except as otherwise permitted by the Family Educational Rights and Privacy Act (FERPA). Users also may not forward or post personal communications without the author's prior consent.
- Users may not intentionally or negligently damage computers, computer systems, electronic devices, software, computer networks, or data of any user connected to school system technological resources. Users may not knowingly or negligently transmit computer viruses or self-replicating messages or deliberately try to degrade or disrupt system performance.
- Users may not create or introduce games, network communications programs, or any foreign program or software onto any school system computer, electronic device, or network without the express permission of the technology director or designee.
- Users are prohibited from engaging in unauthorized or unlawful activities, such as "hacking" or using the computer network to gain or attempt to gain unauthorized or unlawful access to other computers, computer systems, or accounts.
- Sharing computer/application credentials: Users are prohibited from working under another person's login information (username and password). Users are prohibited from giving their login information to someone else or directing one to share their login information.
- Users may not read, alter, change, block, execute, or delete files or communications belonging to another user without the owner's express prior permission.
- Users shall not use passwords or user IDs for any technology resource (e.g., the state student information and instructional improvement system applications or time-keeping software) for an unauthorized or improper purpose.
- If a user identifies a security problem on a technological resource, the user must immediately notify an administrator. Users must not demonstrate the problem to other users. Any user identified as a security risk will be denied access.
- Teachers shall make reasonable efforts to supervise students' use of the Internet during instructional time.

- Views may be expressed on the Internet or other technological resources as representing the view of the school system or part of the school system only with prior approval by the Superintendent or designee.
- Students may not access chat rooms unless assigned by a teacher or administrator for a valid educational purpose.

### **Restricted Material on the Internet**

The Board recognizes that it is impossible to predict with certainty what information on the Internet students may access or obtain. Nevertheless, school system personnel shall take reasonable precautions to prevent students from accessing material and information that is obscene, pornographic, or otherwise harmful to minors, including violence, nudity, or graphic language that does not serve a legitimate pedagogical purpose. The Superintendent shall ensure that technology protection measures are used and are disabled or minimized only when permitted by law and Board policy. The Board is not responsible for the content accessed by users who connect to the Internet via their personal mobile telephone technology.

### **Parental Consent**

The Board recognizes that parents of minors are responsible for setting and conveying the standards their children should follow when using media and information sources. Accordingly, before a student may independently access the Internet, the student's parent must be made aware of the possibility that the student could obtain access to inappropriate material while engaged in independent use of the Internet. The parent and student must consent to the student's independent access to the Internet and to monitoring of the student's Internet activity and e-mail communication by school personnel.

In addition, in accordance with the Board's goals and visions for technology, students may require accounts in third party systems for school related projects designed to assist students in mastering effective and proper online communications or to meet other educational goals. Parental permission will be obtained when necessary to create and manage such third-party accounts.

### Privacy

The Board intends that students and employees benefit from these resources while remaining within the bounds of safe, legal, and responsible use. Students, employees, visitors, and other users have no expectation of privacy in anything they create, store, send, delete, receive, or display when using the school system's network, devices, Internet access, email system, or other technological resources owned or issued by the school system, whether the resources are used at school or elsewhere, and even if the use is for personal purposes. Users should not assume that files or communications created, transmitted, or displayed using school system technological resources or stored on servers or on the storage mediums of individual devices will be private. The school system may, without notice, (1) monitor, track, and/or log network access, communications,

and use; (2) monitor and allocate fileserver space; and (3) access, review, copy, store, delete, or disclose the content of all user files, regardless of medium, the content of electronic mailboxes, and system outputs, such as printouts, for any lawful purpose. Such purposes may include, but are not limited to, maintaining system integrity, security, or functionality, ensuring compliance with Board policy and applicable laws and regulations, protecting the school system from liability, and complying with public records requests. School system personnel may monitor online activities of individuals who access the Internet via a school-owned device subject to Board Policy 1710/4021/7230 (New), Prohibition against Discrimination, Harassment, and Bullying.

In the course of monitoring the online activities of individuals who access the Internet as described in this policy, school system personnel may identify information pertaining to school safety or student safety. School system personnel who receive notice of online communications that suggest a student may be at imminent risk of harm should refer the matter to the student's family and/or appropriate authorities. However, parents and guardians must take primary responsibility for supervising and monitoring the online activities of their children when those activities occur outside of the school setting. The school system is not able to guarantee continuous, comprehensive monitoring of online activities such that it can identify and respond to potential risks suggested by various forms of online communication.

By using the school system's network, Internet access, email system, devices, or other technological resources, individuals consent to have that use monitored by authorized school system personnel as described in this policy.

### Use of Personal Technology on School System Property

Each principal may establish rules for his or her individual school site as to whether and how personal technology devices (including, but not limited to, smart phones, tablets, or laptops) may be used on campus. The school system assumes no responsibility for personal technology devices brought to school.

Students are expected to comply with the Code of Conduct and the applicable "Rules for Use of Technology Resources" set forth in this policy when students use a personal device on school property, at school sponsored events, on school-based transportation, or anytime a personal device is connected to school system technology resources.

### **Personal Websites**

The Superintendent may use any means available to request the removal of personal websites that substantially disrupt the school environment or that utilize school system or individual school names, logos, or trademarks without permission.

- Students Though school personnel generally do not monitor students' Internet activity conducted on non-school system devices during non-school hours, when the student's online behavior has a direct and immediate effect on school safety or maintaining order and discipline in the schools, the student may be disciplined in accordance with Board policy.
- Staff and Volunteers Staff and volunteers are to maintain an appropriate relationship with students at all times. They are encouraged to block students from viewing personal information on personal websites or online networking profiles in order to prevent the possibility that students could view materials that are not age-appropriate. An individual staff or volunteer's relationship with the school system may be terminated if they engage in inappropriate online interaction with students as referenced in Board Policy 4040/7310 (New), Staff-Student Relations.
- The school system makes no warranties of any kind, whether expressed or implied, for the technology services it is providing. The school system is not responsible for any damage suffered, including, but not limited to, loss of data resulting from delays, non-deliveries, miss-deliveries, service interruptions, or personal errors or omissions. Use of any information obtained via the Internet is at the user's risk. The school system specifically denies any responsibility for the accuracy or quality of information obtained through Internet access.

### PERSONAL USE OF MATERIALS, EQUIPMENT, AND SUPPLIES Policy 6521 (New)

The Wake County Board of Education controls all equipment, materials, and supplies purchased, leased, or received as a gift. School system vehicles and courier services are for official school system use only.

School system personnel may employ school system equipment for minimal, infrequent personal use when the following conditions are met: (1) the use is authorized by the principal or supervisor and will not incur more than minimal added costs for the school system; (2) the use will have no or minimal effect on the useful life of the item; (3) the use will not interfere with use for school system purposes; and (4) the use will not interfere with the requesting individual's job responsibilities or school assignments. The permissible personal use under these conditions is intended primarily to enable staff to efficiently address a personal matter without having to take time to exit school grounds. Any individual obtaining permission is charged with proper preservation and care of the property.

Incidental and occasional personal use of technological resources by employees is governed by the requirements set forth in Policy 3225/4312/7320. Technology Responsible Use.

### **FRAUD HOTLINE**

The school system will not tolerate fraud or theft. To report incidents of suspected theft of school system property or money; suspected theft of student property or money; suspicion that someone is working together with others to steal or misappropriate money or property; and/or suspicion that someone is tricking or deceiving the school system for personal gain, call the 24-hour fraud hotline at 1-866-674-4872 or report online at wcpss.ethicspoint.com. The hotline is completely anonymous; users do not have to identify themselves. The name of any user that identifies themselves are kept confidential except as may be necessary to investigate a claim or as otherwise required by law.

# CONFIDENTIALITY OF PERSONAL IDENTIFYING INFORMATION Policy 4705/7825 (New)

The Wake County Board of Education recognizes the need to protect students and employees from the improper release of social security numbers and other personal identifying information. To this end, the Board requires that all school employees comply with the Identity Protection Act of 2005 and any other federal and state laws governing the collection, use, and disclosure of personal identifying information. No person may knowingly disclose, transfer, or unlawfully use the social security number or other personal identifying information of any employee, student, or other individual.

For purposes of this policy, personal identifying information includes: social security numbers; student identification numbers; employer taxpayer identification numbers; driver's license numbers; state identification card numbers; passport numbers; checking accounts; savings accounts; credit card and debit card numbers; personal identification (PIN) codes; digital signatures; any numbers or information that can be used to access an individual's financial resources; biometric data; fingerprints; and passwords.

Social security numbers shall only be collected:

- 1. for the application and administration of the free and reduced-price meals program;
- 2. if the district maintained a system of records prior to January 1, 1975 and the collection of the social security number is required to verify the identity of an individual:
- if the collection of the social security number is imperative for the performance of the school system's duties and the need has been clearly established (e.g., for the processing and/or delivery of federal and state income tax information); or
- 4. if the collection or use of the social security number is otherwise authorized by law.

Social security numbers shall only be collected upon the prior written approval by the Superintendent or designee and may only be accessible to employees who need to review the information in order to carry out essential

job functions. Requests for collection of social security numbers must be made in writing to the Superintendent or designee and must include a statement of the purpose for which the social security number will be used.

Any individual who fails to comply with this policy and the Superintendent's rules and regulations will be subject to disciplinary action up to and including suspension or expulsion for students and termination for employees. In addition, such person may be subject to criminal prosecution.

# SCHOOL SAFETY Policy 1510/4200/7270 (New)

Safe schools are critical to creating a learning environment in which students can succeed. Staff and students share the responsibility for taking reasonable precautions and following established safety measures to create and maintain safe schools. The following are some of the safety measures that must be implemented at each school.

### **Supervision of Students**

Students must be reasonably supervised while in the care and custody of the school system. Reasonable precautions should be taken to protect the safety of students on school grounds and on buses before, during and after school. Students who are subject to Board policy on Student Sex Offenders and are receiving educational services on school property must always be supervised by school personnel.

### **Safety of School Buildings and Grounds**

The Superintendent and each building principal shall comply with all duties set out for their respective positions in N.C.G.S. §115C-288(d) and N.C.G.S. §115C-525 to minimize fire hazards. The principal is required to inspect school buildings, playgrounds, and equipment for health, fire, and safety hazards on a regular basis, as required by law, and to notify the Superintendent immediately of unsanitary and unsafe conditions or repairs needed to meet safety standards.

Any employee who observes hazards must notify the principal or the employee's supervisor immediately.

### **Use of Force**

It is the philosophy of the Board to use de-escalation and other non-physical means to address safety concerns. When force is necessary, it should be limited to the amount needed to prevent harm to self and others. School personnel may use physical restraint only in accordance with N.C.G.S. §115C-391.1 and Board policy on the use of restraints and seclusion.

## Responding to Student Altercations and Other Threats to Safety

All school system employees have a duty to be alert at all times to situations that may pose a threat to the safety of students, employees, or visitors on school property, at school events, or in other situations in which the students are under the authority of school employees. All employees are expected to make an immediate report to an administrator if the employee observes or has reason to suspect that a situation poses a threat to safety. When employees with responsibility for supervising students have personal knowledge or actual notice of a student altercation or other situation that poses an immediate threat to safety, they shall use their professional judgment to determine how best to address the situation to protect the safety of everyone in the vicinity. Emergency procedures identified in a student's Behavior Intervention Plan shall be followed to the extent possible under the circumstances. If the employee can do so safely, the employee should intervene directly to end the fight or address the safety threat. An employee who encounters a situation that cannot be managed safely and effectively by that employee immediately shall request assistance from other employees or administrative staff and shall take steps to remove bystanders from the area. Only the degree of force or physical control reasonably necessary shall be used to re-establish a safe environment. No school employee shall be reprimanded or dismissed for

No school employee shall be reprimanded or dismissed for acting or failing to act to stop or intervene in an altercation between students if the employee's actions are consistent with this policy.

# Planning for Emergencies and Conducting Fire and Other Emergency Drills

The Superintendent shall develop system-wide plans and procedures to address emergency situations. As appropriate, the Superintendent shall consult with local law enforcement agencies and emergency responders to plan for and conduct emergency drills. Principals, with the assistance of both law enforcement and emergency responders as appropriate, shall conduct fire drills as required by law and shall conduct other emergency drills in accordance with school system emergency plans and procedures.

### **Reporting Suspicious Behavior**

Maintaining a safe school environment that is conducive to learning requires staff to be proactive in dealing with violence, harassment, and bullying. Staff members must report immediately to the principal any information regarding unusual or suspicious behavior or acts of violence, harassment, or bullying.

Every principal is required to investigate and act upon any report of such behavior, including, when appropriate, reporting acts of violence or criminal activities to law enforcement, the State Board, and the Superintendent or designee.

# Supervision of Volunteers Policies 1510 and 5015 (New); Policy 5422 R&P (Old)

All employees who supervise volunteers in the workplace or on field trips must ensure that the volunteers are properly registered through the WCPSS Volunteer Registration System. Employees cannot relinquish all supervisory responsibility to volunteers. Employees do not need to go through a criminal background check to be a volunteer, but they do need to register.

# CORPORAL PUNISHMENT Policy 4309 (d) (New)

Wake County Board of Education prohibits the use of corporal punishment. No principal, assistant principal, teacher, substitute teacher, any other school employee, or volunteer may use corporal punishment to discipline any student. Corporal punishment is the intentional infliction of physical pain upon the body of a student as a disciplinary measure. It includes, but is not limited to, spanking, paddling, and slapping. Violations of this prohibition may result in disciplinary action, up to and including dismissal. Reasonable force that is necessary to protect oneself or others is not considered corporal punishment (N.C.G.S. 115C-390.3; -391.1).

# USE OF SECLUSION AND RESTRAINT Policy 4302 and R&P (New)

It is the policy of the Wake County Board of Education to promote the safety of all students, staff, and visitors in its schools. To further this policy, school personnel may, in compliance with N.C.G.S. §115C-391.1 and state and local policies and procedures, employ reasonable restraint or seclusion techniques with students.

The Superintendent or designee shall provide copies of this policy and N.C.G.S. §115C-391.1 to school personnel and parents/guardians at the beginning of each school year. School personnel shall promptly notify the principal or principal's designee of any use of aversive procedures, any prohibited use of mechanical restraint, any use of physical restraint resulting in observable physical injury to a student, or any prohibited use of seclusion or seclusion that exceeds 10 minutes or the amount of time specified on a student's behavior intervention plan. Principals shall notify the student's parent or guardian of any prohibited use of seclusion, restraint, or aversive techniques by the end of the workday during which the incident occurred when reasonably possible, but in no event later than the end of following workday, and shall provide a written incident report within 30 days of any such incident as required by N.C.G.S. §115C-391.1 and applicable policies and procedures. The Superintendent or designee shall annually provide a record of reported incidents to the State Board of Education.

No employee of the Wake County Public School System shall retaliate against another employee for making a report alleging a prohibited use of seclusion, restraint, or aversive techniques, provided, however, an employee may be disciplined for making such a report if the employee knew or should have known that the report was false.

# PROHIBITED CONDUCT ON SCHOOL PROPERTY AND AT SCHOOL EVENTS Policy 5021 (New)

No individual shall by use of passive resistance, noise, threat, fear, intimidation, coercion, force, violence, or other form of conduct cause the disruption of any lawful function, mission, or process of the school. Individuals who fail to follow this policy shall be subject to the restriction or revocation of visiting privileges.

In an effort to promote safe schools, good character, and a safe working environment, and to reduce the opportunities for disruption of or interference with school and school-related activities, while preserving the school grounds for their intended purposes and promoting the basic educational mission of the schools, the following conduct shall be prohibited at all times on school grounds and at all school-related events:

- profane, lewd, obscene or offensive conduct, including the use of profane, lewd, obscene or offensive language;
- conduct that creates a material and substantial disruption of school activity, the operation of the school, or the rights of students;
- disorderly or assaultive conduct;
- defacing public property;
- · commission of any nuisance;
- threatening the health or safety of others;
- harassment as prohibited in Board Policy 1710/4021/7230, Prohibition Against Discrimination, Harassment and Bullying; or
- any other conduct that violates any applicable laws or policies of the Board.

Staff or any other individuals who engage in such conduct are subject to immediate expulsion from school property or from a school-related activity. Where appropriate, individuals engaging in such conduct may be subject to arrest and prosecution. The school principal or other appropriate personnel shall have the authority to take other reasonable measures to implement this policy, including invoking state trespassing laws.

For purposes of this policy, "school property" shall include school parking lots, auditoriums, gymnasiums, athletic fields, buildings, school buses, school bus and carpool drop-off and pick-up locations, as well as all lands surrounding such places that are owned by or leased to the school system. Use of school property for school events is expressly reserved to benefit the character and education of our students. During these times school property is deemed to be a nonpublic forum.

# PROHIBITION OF ALCOHOLIC BEVERAGES Policy 5025 (New)

The Wake County Board of Education prohibits the possession or consumption of alcoholic beverages, including beer, malt liquor, and wine, on property owned or occupied by the school system. Any person who violates this Policy will be asked to leave the school property immediately and, if he or she fails to do so, the matter will be referred to the law enforcement for appropriate legal action. Employees who violate this Policy will be addressed in accord with the Code of Ethics and Standards of Conduct, Drug and Alcohol Free Workplace policies, and any other applicable policies or procedures.

# DRUG-FREE AND ALCOHOL-FREE WORKPLACE Policy 7240 (New)

The Board recognizes that reducing drug and alcohol abuse in the workplace improves the safety, health, and productivity of employees. It is the policy of the Board that a drug-free and alcohol-free workplace must be maintained. For purposes of this policy, "employee" shall include independent contractors and volunteers. For the Board's policy requiring a tobacco-free and nicotine-free workplace, see Board policy 5026/7250, Use of Tobacco and Nicotine Products.

### **Prohibited Activities**

The Board prohibits employees from possessing, using, selling, delivering, manufacturing, conspiring to transmit, or being under the influence of any narcotic drug, hallucinogenic drug, amphetamine, barbiturate, marijuana, anabolic steroid, alcohol, stimulants, synthetic cannabinoids, counterfeit substance, or any other controlled substance as defined in (1) Schedules I through VI of the North Carolina Controlled Substances Act or in (2) Schedules I through V of section 202 of the Controlled Substances Act (21 U.S.C. 812) and further defined by regulation at 21 C.F.R. 1300.01 through 1300.04 and 21 C.F.R. 1308.11 through 1308.15 at any time this policy is applicable. Employees also are prohibited from possessing, using, selling, delivering, manufacturing, or conspiring to transmit drug paraphernalia at any time this policy is applicable.

Employees must not, at any time this Policy is applicable, be impaired by the use of substances intended to induce exhilaration or euphoria or alter mood or behavior or be impaired by the excessive use of prescription or nonprescription drugs or other lawful products, including but not limited to any legally acquired cannabis products that have intoxicating effects. In addition, no employee shall exude the odor of any alcoholic beverage or controlled substance while acting within the course and scope of employment.

### Proper Use of Prescription and Over-the-Counter Medications

This policy is not violated by an individual's possession of or proper use of a drug lawfully prescribed for that individual by a licensed health-care provider.

An employee's use of prescription or over-the-counter medication must not interfere with safely completing the employee's job responsibilities. If, in the opinion of the employee's supervisor and after consulting with Employee Relations, the supervisor considers the employee's action and/or behavior to be unsafe as a result of the use of medication, the employee may be sent home. The supervisor and/or Employee Relations shall meet with the employee prior to the employee returning to the work site or resuming work duties. Upon request of Employee Relations and prior to the employee returning to work, the employee may be required to provide written assurance that:

- 1. The medication's use has been terminated; or
- The medication has been adjusted/modified to avoid impairment.

Any employee with prior knowledge that the use of a prescribed medication under a doctor's direction or an over-the-counter medication could alter the employee's ability to perform the duties and responsibilities of the employee's position must notify the appropriate supervisor. An employee is responsible for finding out from a health care professional the effects of any prescribed drug being taken. Failure to obtain such information will not preclude disciplinary action.

### **Applicability**

This policy governs each employee before, during, and after school hours while the employee is on any property owned or leased by the Board; at any time during which the employee is acting in the course and scope of employment with the Board; and at any time that the employee's violation of this policy has a direct and adverse effect upon job performance. This policy does not apply to an employee's consumption of alcoholic beverages that are served at a reception or other similar function that occurs outside the regular workday on non-school system property where students are not present, and that the employee is authorized or required to attend as a part of the employee's duties. Employees should ensure their actions at any such reception or similar function are consistent with their responsibilities under Board Policy 7300, Staff Responsibilities and Code of Ethics.

Independent contractors, volunteers, and visitors are subject to all requirements of this policy while on school property, at a school-sponsored event, or acting within the course and scope of the duties assigned by the school system.

### **Reasonable Suspicion to Search**

An employee may be subjected to a search of the employee's person or belongings or of school property under the employee's control if there is reasonable suspicion that the employee has violated this policy. An employee also may be required to submit to a drug or alcohol test when there is reasonable suspicion of drug or alcohol use by the employee in violation of this policy. Reasonable suspicion shall be based on specific, contemporaneous observations concerning the physical, behavioral, speech, and/or performance indicators of drug or alcohol use. The observations must be made by a supervisor or other school system official with training or experience in such indicators.

All drug and alcohol testing will be done with procedures that ensure the confidentiality and privacy interests of the employee and in accordance with law. Employees who refuse to submit to a search or a test to detect alcohol or drug use after reasonable suspicion is established may be suspended immediately pending consideration of a decision to terminate employment. An independent contractor or volunteer who refuses a drug or alcohol screening test after reasonable suspicion is established may be removed from further duties with the school district.

In addition, any employee, volunteer, or independent contractor who operates a commercial motor vehicle or performs other safety-sensitive functions in the course of duties for the Board may be subject to drug and alcohol testing in accordance with Policy 7241, Drug and Alcohol Testing of Commercial Motor Vehicle Operators.

The Board will cover the cost of any required employee testing.

### **Duty to Report**

Any employee having reasonable grounds to believe that another employee is using, under the influence of, or in possession of any illegal drug, alcohol, or other item prohibited by this policy while in the workplace or acting in the scope of employment shall immediately report the facts and circumstances to a supervisor, principal or Employee Relations.

An employee must notify his or her supervisor and the Assistant Superintendent of Human Resources in writing of any arrest, charge, or conviction under any criminal drug statute. (See also Policy 7300, Staff Responsibilities and Code of Ethics.) Notification must be given no later than the next scheduled business day after such arrest, charge, or conviction unless the employee is hospitalized or incarcerated, in which case the employee must report the alleged violation within 24 hours after his or her release. The notification must be given before the employee reports to work. Within 10 days of receiving notice of a criminal drug statute conviction for a violation occurring in the workplace by an employee whose position is funded in any part by a federal grant, the Assistant Superintendent of Human Resources or designee shall notify the funding

agency of the conviction. "Conviction" as used in this policy includes the entry in a court of law or military tribunal of: (1) a plea of guilty, nolo contendere, no contest, or the equivalent; (2) a verdict or finding of guilty; or (3) a prayer for judgment continued ("PJC") or a deferred prosecution.

### **Employee Assistance**

The Board has a strong commitment to assist any employee who voluntarily asks for help. It is the employee's responsibility to seek help for drug and alcohol problems before they must be addressed at the workplace or otherwise become apparent as unsatisfactory job performance and/or work habits. Such action on the part of the employee shall be viewed as responsible and shall be supported by the Board and the supervisor to the extent that this is consistent with protecting the safety and welfare of students, staff, and the public.

### Consequences

Violation of this policy will subject an individual to disciplinary action by the Board that could result in non-renewal or termination of employment with the school system or the requirement that the employee participate satisfactorily in a drug or alcohol abuse assistance or rehabilitation program approved by the Board or federal, state, or local health, law enforcement, or other appropriate agency. Information concerning available counseling, rehabilitation, and re-entry programs will be provided to employees. Any illegal drug activity will be reported to law enforcement authorities.

# DRUG AND ALCOHOL TESTING OF COMMERCIAL MOTOR VEHICLE OPERATORS Policy 7241 (New)

This policy applies to any commercial motor vehicle driver, which for purposes of this policy is defined as any employee, volunteer, or independent contractor whose duties for the Board of Education require a commercial driver's license under federal law. This includes anyone who regularly or intermittently drives a school bus, an activity bus, a vehicle designed to transport 16 or more people (including the driver), or any other vehicle that meets the definition of commercial motor vehicle under 49 C.F.R. 382.107. Employees who operate vehicles for inspection, service, or maintenance purposes are included in this definition.

### **Prohibited Acts**

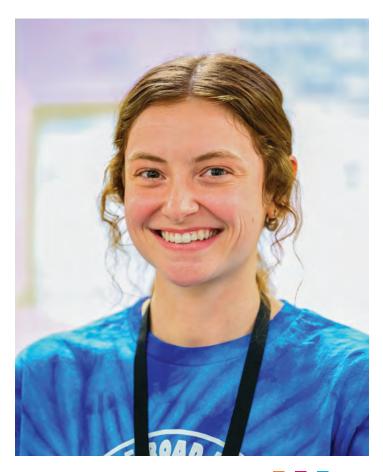
No driver may:

- operate any school bus or school activity bus while consuming alcohol or while alcohol remains in the driver's body, in violation of <u>G.S. 20-138.2B</u>;
- 2. use alcohol while performing safety-sensitive functions;
- 3. perform safety-sensitive functions within four hours after using alcohol;

- 4. use alcohol for eight hours following an accident while operating a commercial motor vehicle, or until the driver undergoes a post-accident alcohol test, whichever comes first;
- 5. report for or remain on duty requiring the performance of safety-sensitive functions when the driver uses any Schedule I drug or substance; or
- 6. report for or remain on duty requiring the performance of safety-sensitive functions when the driver uses any non-Schedule I drug or substance that is identified in the other federal schedules of controlled drugs, unless such use is pursuant to the instructions of a licensed medical practitioner who is familiar with the driver's medical history and has advised the driver that use of the substance will not adversely affect the driver's ability to safely operate a commercial motor vehicle.

Safety-sensitive functions include, but are not limited to, inspecting, servicing, or conditioning any commercial motor vehicle; operating any commercial motor vehicle; participating in or supervising the loading or unloading of a commercial motor vehicle; and repairing, obtaining assistance for, or remaining in attendance upon a disabled vehicle.

In addition, drivers and anyone who supervises drivers must not commit any act prohibited by federal law, including the federal regulation entitled "Controlled Substances and Alcohol Use and Testing" (49 C.F.R. pt. 382, hereinafter referred to as Part 382), or by Policy 7240, Drug-Free and Alcohol-Free Workplace.



### **Testing**

The Human Resources Department and the Transportation Department or their 3rd party designee will carry out preemployment, post-accident, random, reasonable suspicion, and follow-up testing for drugs and alcohol as required by Part 382.

Federal regulations prohibit a driver who is tested under the provisions of this section and found to have an alcohol concentration of at least .02 from performing safety-sensitive functions for at least 24 hours following administration of the test. Drivers who are tested under the provisions of this section and found to have any alcohol in their system are subject to additional discipline under this policy, including dismissal.

While the use of Cannabidiol (CBD) products is not itself prohibited by law, it is possible that certain CBD products may contain sufficient tetrahydrocannabinol (THC) to lead to a positive drug test. Federal regulations prohibit covered drivers from testing positive for controlled substances, including marijuana (as measured by THC level), without regard for the source of the positive test. For this reason, the claim of having only used a CBD product will not be accepted as a defense to avoid the consequences of a positive drug test. It is part of a driver's responsibilities under this policy to comply with all federal regulations, including passing any required drug tests. In addition, this is a bona fide occupational requirement under federal regulations, reasonably related to employment as a driver and necessary to the safe operation of school vehicles.

### **Inquiries**

All covered employees must give written or electronic consent to any query by school officials of the federal Commercial Driver's License Drug and Alcohol Clearinghouse ("Clearinghouse") and, where applicable, must consent in writing to the release of any information that the school system is required to obtain from any previous employers under Part 382.

WCPSS is required to report drug and alcohol program violations and certain information to the Clearinghouse. The reportable information includes, but is not limited to, verified positive test results, refusals to submit to any DOT-mandated test, and any alcohol or controlled-substance use that is prohibited by federal regulations.

### Consequences

Any driver who has committed a prohibited act, refused any test required by this policy, or otherwise violated this policy, G.S. 20-138.2B, or Part 382, will be subject to disciplinary action, up to and including dismissal.

### USE OF TOBACCO AND NICOTINE PRODUCTS Policy 5026/7250 (New)

The Wake County Board of Education promotes the health and safety of all students and staff and the cleanliness of all school facilities. The Board believes that the use of tobacco or nicotine products on school grounds, in school buildings and facilities, in or on any other school property owned or operated by the Board, or at school-related or school-sponsored events is detrimental to the health and safety of students, staff, and school visitors.

To this end, and to comply with state and federal law, the Board adopts this policy that prohibits smoking and the use or display of tobacco or nicotine products. For the purposes of this policy, the term "tobacco or nicotine product" means any product that contains or is made or derived from tobacco or nicotine and is intended for human consumption, any lighted and smokeless eliquid products, or any device, including, but not limited to, e-cigarettes or vaporizers, intended for the use of said products even if they do not contain tobacco or nicotine. The term "display" is defined as having any tobacco or nicotine product in a location or position that is visible to students or school personnel.

# WEAPONS PROHIBITED ON SCHOOL PROPERTY Policy 5027/7275 (New)

The Wake County Board of Education is committed to providing a safe school environment that is free from violence, to the maximum extent possible. Employees, students, visitors, and other persons are prohibited from possessing, carrying, using, or threatening to use, or encouraging another person to possess, carry, use, or threaten to use, weapons or explosives on school property or while attending curricular or extracurricular activities sponsored by the school system. This policy applies to weapons or explosives carried openly or concealed. A weapon includes, but is not limited to, any gun, rifle, pistol, or other firearm of any kind; any BB gun, stun gun, air rifle, air pistol, bowie knife, dirk, dagger, slingshot, leaded cane, switchblade knife, blackjack, metallic knuckles, razors, and razor blades (except solely for personal shaving), or fireworks; any sharp-pointed or -edged instrument, except instructional supplies, unaltered nail files, and clips and tools used solely for the preparation of food, instruction, and/or maintenance on educational property; and mace, pepper spray, and other personal defense sprays. For purposes of this policy, an explosive includes, but is not limited to, any dynamite cartridge, bomb, grenade, mine, or powerful explosive as defined in N.C.G.S. 14-284.1.

School property is defined as any public or private school building or bus, public or private school campus, grounds, recreational area, athletic field, or other property owned, used, or operated by the Wake County Board of Education.

This policy shall not apply to:

- A weapon used solely for educational or schoolsanctioned ceremonial purposes, or used in a schoolapproved program conducted under the supervision of an adult whose supervision has been approved by the school authority, or
- 2. Firefighters, emergency service personnel, North Carolina Forest Service personnel, and any private police employed by Wake County Board of Education when acting in the discharge of their official duties, law enforcement officers, or any of those persons specifically exempted by NC G.S. § 14-269 (b).
- 3. A handgun, possessed by a non-student who holds a valid concealed carry permit, that is stored in a closed compartment or container in the person's locked personal vehicle, or in a locked container securely affixed to the vehicle, provided that the handgun is so stored before the permit holder enters school property and remains so stored until after the permit holder departs school property.

Any employee who violates this policy will be subject to dismissal. Any visitor or other person who violates this policy will be escorted from the premises and/or school activity immediately.

The Superintendent or principal shall immediately report any violation of this policy to law enforcement officials. Any employee who is aware that a weapon or explosive is present on school property or at a school event in violation of this policy must immediately report this information to the principal or designee or the school resource officer as appropriate.

## REPORTING INFORMATION TO THE PRINCIPAL AND EXTERNAL AGENCIES

It is the policy of the Board, in serious matters relating to the safety and welfare of students and employees, that certain actions and information is reported to external agencies as required by law or regulation. All employees, including, but not limited to, teachers, substitute teachers, student teachers, and teacher Assistants as well as volunteers, must immediately report to the principal or his/her designee any act of violence in school, on school property, or at school-sponsored events. Acts that should be reported are all those known or believed to be violent. This includes, but is not limited to, acts reportable by the principal to law enforcement under Board Policy <u>2333.B/3033.B/4033.B (Old).</u> If it is the principal who is accused of engaging in the violent act, the report shall be made to the Assistant Superintendent for Human Resources.

# REPORTS OF CHILD ABUSE AND RELATED THREATS TO CHILD SAFETY Policy 4240/7312 (New)

The Board is concerned with the health, safety, and welfare of all children and recognizes the legal and ethical obligations that school employees, contractors, and volunteers have to report known or suspected maltreatment of children. North Carolina has two separate systems that mandate reports to state authorities of suspected child abuse, neglect, dependency, or maltreatment and a third system for mandated reporting of certain crimes against juveniles to local law enforcement. The Superintendent shall develop any necessary procedures for making a report pursuant to this policy, for sharing information with designated agencies, and for cooperating with agency investigations.

### **Duty to Report Certain Crimes Against Children to Local Law Enforcement**

A school employee, contractor, or volunteer is legally required to report to local law enforcement when the employee or volunteer knows or reasonably should know that a child has been a victim of any of the following crimes (1) a sexual offense (which for purposes of this policy, the Board interprets to mean any offense that relates to inappropriate sexual conduct with or involving a child); (2) an offense that inflicts serious bodily injury or serious physical injury upon the child by nonaccidental means; (3) an attempt, solicitation, or conspiracy to commit either offense described above, or aiding and abetting either offense; or (4) misdemeanor child abuse. Misdemeanor child abuse occurs when a parent or any other person providing care or supervision to a child who is under the age of sixteen (a) inflicts or allows to be inflicted physical injury to the child by nonaccidental means or (b) creates or allows a substantial risk of physical injury to the child by nonaccidental means. For example, this reporting obligation would be triggered by allegations that another staff member did any of the following: left a mark on a child after nonaccidental contact; a child complained of pain resulting from the nonaccidental physical contact; or dragged a child by a limb or article of clothing.

The employee, contractor, or volunteer who has notice of such conduct should contact their principal/supervisor to jointly make the report to law enforcement on the day they receive notice of the allegation whenever possible. A report may be made by notifying your SRO or by contacting the non-emergency number for the relevant law enforcement agency where your school/work site is located. Failure to report such conduct to law enforcement is a crime.

In addition, the principal/supervisor should also contact Employee Relations immediately to relay the allegations that have been made against the staff member so that Employee Relations may review and take action as appropriate.

A school employee, contractor, or volunteer is immune by statute from any state civil and/or criminal liability when making a report in good faith under this section. An employee who fails to report or who prevents another person from making a report is subject to disciplinary action by the school system and civil and criminal action under the law. A volunteer or contractor who fails to report or prevents another person from making a report may be restricted from school property or lose the privilege of volunteering for or contracting with the school system and is subject to civil and criminal action under the law.

# Duty to Report Child Abuse, Neglect, Dependency, or Death as a Result of Maltreatment to the County Child Welfare Agency

A school employee, contractor, or volunteer who has knowledge of or has cause to suspect that (1) a parent, guardian, custodian, or caretaker of a child has caused the child to be abused, neglected, or dependent, or (2) that a child has died as a result of maltreatment or been a victim of human trafficking, involuntary servitude, or sexual servitude by any person is legally required to report the case to the North Carolina Department of Human Services, Child Protective Services (CPS). The employee, contractor, or volunteer also shall immediately report the case to the principal. Any doubt about reporting suspected abuse or neglect shall be resolved in favor of reporting, and the report must be made immediately.

A school employee, contractor, or volunteer is immune by statute from any civil and/or criminal liability when making a report in good faith under this section. An employee who fails to report or who prevents another person from making a report is subject to disciplinary action by the school system and civil and criminal action under the law. A volunteer or contractor who fails to report or prevents another person from making a report may be restricted from school property or lose the privilege of volunteering for or contracting with the school system and is subject to civil and criminal action under the law.

# Duty to Report Child Maltreatment in a Child Care Facility to the Division of Child Development and Early Education

A school employee, contractor, or volunteer who has cause to suspect that a child in a child care facility has been maltreated by a caregiver or has died as a result of maltreatment occurring in a child care facility is legally required to report the case to the Division of Child Development and Early Education (DCDEE).

A "child care facility" includes any DHHS-licensed classroom or program operated by the school system, including for example, licensed pre-school or Title I classrooms, licensed afterschool programs, and licensed developmental day programs.

Any doubt about reporting a suspected situation or uncertainty whether the child's care is being provided in a child care facility must be resolved in favor of reporting, and the report should be made immediately.

An employee making a report to DCDEE also shall immediately report the case to the principal. If the suspected maltreatment occurred in a licensed preschool classroom or other licensed classroom or program operated by the Board, the principal shall immediately notify the Superintendent of the suspected maltreatment. No reprisals of any kind may be taken against an employee who makes a good faith report of child maltreatment occurring in any licensed preschool classroom or other licensed classroom or program operated by the Board.

An employee who fails to make a report as required by law and this policy may be subject to disciplinary action by the school system. In addition, if the employee works in a licensed preschool classroom or other licensed classroom or program operated by the Board, failure to report maltreatment of a child in the program or classroom may itself constitute child maltreatment and result in the employee being placed on the state child maltreatment registry. A volunteer or contractor who fails to report or prevents another person from making a report may be restricted from school property or lose the privilege of volunteering for or contracting with the school system.

### Additional Duty of Administrator to Report Employee Conduct to the State Board of Education

Any administrator who knows, has reason to believe, or has actual notice of a complaint that a licensed employee has engaged in misconduct resulting in dismissal, disciplinary action, or resignation shall report the misconduct to the State Board of Education within five days of dismissal, determination of disciplinary action, or acceptance of resignation, in accordance with Board Policy 4040/7310, Staff-Student Relations. "Misconduct" is any sexual offense or other criminal conduct that would justify automatic revocation of the employee's license pursuant to G.S. 115C-270.35(b) or the infliction of physical injury against a child other than by accident or in self-defense.

Failure to report misconduct is a felony and may result in the suspension or revocation of an administrator's license by the State Board of Education.

# SURVEYS OF STUDENTS Policy 4720 (New)

The Superintendent shall ensure that all notification requirements of the Parents' Bill of Rights and the Protection of Pupil Rights Amendment are met, along with any other legal requirements regarding the surveying of students.

For the purpose of this policy, a "survey" includes any activity that involves collection by staff or required disclosure to staff or others by students of information on one or more of the protected topics listed below. This definition does not include pedagogically appropriate activities that may encourage students to consider or reflect on information related to the protected topics provided that the teacher does not require students to disclose information on one of these protected topics.

The school system must obtain prior written consent of a parent/guardian or eligible student before the student is required to participate in any survey, analysis, or evaluation that reveals information concerning the following "protected topics."

- 1. Political affiliations or beliefs of the student or the student's parent/guardian;
- 2. Mental or psychological problems of the student or the student's family;
- 3. Sex behavior and attitudes;
- 4. Illegal, anti-social, self-incriminating, or demeaning behavior:
- Critical appraisals of other individuals with whom respondents have close family relationships;
- Legally recognized privileged or analogous relationships, such as those of lawyers, physicians, and ministers;
- 7. Religious practices, affiliations, or beliefs of the student or the student's parent/guardian; or
- 8. Income (other than that required by law to determine eligibility for participation in a program or for receiving financial assistance under such program).

The school system is required to notify parents/guardians at the beginning of each school year of the specific or approximate dates of administration of surveys concerning the protected topics. Parents/guardians have the right to review any survey that concerns one of the protected topics or any instructional materials used in any such survey. The school system must obtain prior written consent of a parent/guardian or eligible student before the student participates in the survey(s).

### CODE OF STUDENT CONDUCT Policies 4300 and R&P; 4309 and R&P (New)

To provide a positive learning environment for students and staff, schools must be safe and orderly. Students must be given clear expectations for appropriate behavior in school, and fair practices for disciplining students must be followed. Teachers and principals are encouraged to utilize a variety of behavioral interventions and disciplinary consequences to accomplish a positive change in student behavior. When a student violates the Student Code of Conduct, and a behavioral intervention or in-school discipline consequence is imposed, the school will attempt to notify the parent. Examples of in-school interventions include, but are not limited to, behavior contract, peer mediation, in-school suspension, conflict resolution, detention, restitution, and loss of privileges.

Board policy establishes requirements for imposing out-ofschool suspensions. Recognizing that removal of students from school can exacerbate behavioral problems, diminish academic achievement, and hasten school dropouts, the Board encourages teachers and school administrators to use in-school disciplinary measures when possible and to reserve long-term out-of-school suspensions for serious misconduct, such as threats to the safety of students, staff, or visitors or substantial disruptions of operations.

#### **Due Process**

Under state and federal law, students are entitled to due process before being removed from school for misconduct. The principal shall notify the student and parent/guardian of any suspension, including the reason for the suspension and a description of the alleged conduct that formed the basis of the suspension. When reasonably possible, the official notice of suspension shall be given to the parent/guardian by the end of the workday on which the suspension was imposed and can be given in person, by certified mail, electronic communication or any other method reasonably designed to achieve actual notice. See the <u>Student Due Process</u> page on WakeConnect.



### **Work Environment and Procedures**

# EMPLOYEE DRESS AND APPEARANCE Policy 7340 (New)

All faculty and employees of the Wake County Public School System serve as role models for the students with whom they work and as leaders in the community. Therefore, all personnel will be professionally, neatly, and appropriately attired for the work to be done. An employee's dress must not disrupt or distract from the educational process or work environment and must be in accordance with health and safety standards. Additionally, employees should be mindful of other employees and students who have sensitivities or allergies to scents and should limit perfume, lotions, cologne, air fresheners, or other items with strong scents.

Any guidelines for appropriate employee dress and appearance: (1) must be gender-neutral and non-discriminatory; (2) must permit protective, natural, or cultural hairstyles, including but not limited to such hairstyles as braids, dreadlocks, locs, twists, tight coils or curls, cornrows, Bantu knots, afros, and headwraps; (3) may authorize deviations from the guidelines for employees performing specialized duties that require a different form of dress; (4) must comply with any health and safety guidelines for specific positions; and (5) must provide a process for offering reasonable accommodations when required by law.

The principal or department supervisors may develop additional specific dress or appearance requirements for each school or department. Administrative and supervisory personnel shall encourage and expect employees to dress in accordance with the Board's expectations.

An employee's supervisor will make an initial determination of whether an employee's dress or appearance is inappropriate. In making this determination, the supervisor will consider the following factors:

- the nature of the work;
- whether the dress is consistent with a professional environment;
- health and safety factors;
- the nature of the employee's public contact;
- the employee's interaction with students; and
- any properly established guidelines for dress or appearance.

If the supervisor determines that the employee's dress or appearance violates the established guidelines or is hazardous to the health or safety of the employee, fellow employees, or students, the supervisor shall counsel the employee regarding attire that is consistent with this policy and shall determine whether the employee is allowed to remain at work or must leave work to change attire. Any failure to follow the supervisor's directive and/or blatant or repeated violations of this policy will subject the employee to disciplinary action, up to and including dismissal.

### **COLLABORATIVE WORKSPACES**

Board Policy 7300, Staff Responsibilities and Code of Ethics, makes clear that all employees must exhibit "the highest standards of honesty, integrity, and fairness" in all relationships, including relationships with other employees. The policy further emphasizes that employees must "demonstrate integrity, respect, and commitment to the truth through attitudes, behavior, and communications with others" and "address or appropriately direct any complaints concerning school employees, the school program, or school operations." In order to uphold these standards, employees should:

- demonstrate professionalism and respect in dealings with coworkers;
- keep confidential information confidential;
- minimize use of speaker phones and be mindful of loud conversations;
- be respectful of those with food or scent sensitivities or allergies, including perfume/cologne, scented lotions, or air fresheners;
- discuss workplace concerns with the appropriate individual in a professional, respectful manner; and
- focus on potential resolutions and positive outcomes.

If needed, ask for mediation assistance from your supervisor or the <u>Employee Support and Wellness</u> Program.



### **TRAVEL PROCEDURES**

For questions related to this section, contact the appropriate Human Resources staff member.

Employees of the school system may have their travel expenses reimbursed subject to the limitations as outlined in the Finance Manual. Prior written Chief Officer or Superintendent approval using the Out of State Travel Waiver is required for all employee out-of-state travel. Employees must abide by WCPSS workplace and conference health requirements while attending out-of-district events. Under no circumstances may duplicate reimbursement be made for that portion of an employee's expenses paid or reimbursed from another local, state, and/or federal source. Any employee aware of another employee's request for duplicate reimbursement is required to report the incident to the supervisor or the Fraud Hotline at 1 (866) 674-4872. See WakeConnect under Employee Portal/Forms/Accounting Forms.

### **EXTRA DUTY AND COACHING ASSIGNMENTS**

### **Extra Duty Assignments**

Extra Duty assignments are for one school year only. Assignments for Extra Duty positions are made by the principal each school year. Further information regarding Extra Duty positions is found on the <a href="https://www.wcps.com/wcps/wcps/">WCPSS Extra Duty Information page</a> on WakeConnect.

### **Coaching Assignments**

All coaches are expected to comply with Wake County Board of Education policies, regulations, and other requirements, including Policy 7300, Staff Responsibilities and Code of Ethics, which requires each employee to act as a positive role model and to conduct oneself in a manner that protects the individual's integrity and reputation, and that of the school system.

A coaching position is considered an at-will assignment or an extra duty that can be terminated at any point during the school year. In addition, any coaching position will terminate at the end of the season, and there is no guarantee of coaching for a future season. Any future assignment of coaching must be recommended and approved by the Board of Education.

All coaches must annually sign and comply with the Coaching Agreement which sets out guidelines and expectations for all coaches in the Wake County Public School System.

## ASSIGNMENT AND TRANSFERS Policies 3200 and 3210/4201 (Old)

The principal or other appropriate administrator will make specific assignments in keeping with the qualifications of each employee and the needs of the program. Instructional personnel shall be assigned by the Human Resources Department after considering recommendations of the proposed principal or other immediate supervisor on the

basis of training, competence, experience, and the actual needs of the school system. Standards of employment for individuals shall reflect their professional status.

### TRANSFERS FOR SUPPORT PERSONNEL Policies 4312 and 4320 (Old)

An instructional support employee may request a transfer to a different school for the next school year by fulfilling the requirements of the online transfer process. Instructional support employees may only request a transfer during the school year with the supervisor's approval. See <a href="wakeconnect.wcpss.net/sites/transfer-process">wakeconnect.wcpss.net/sites/transfer-process</a>. Non-instructional support employees seeking a transfer should notify their supervisor.

The Superintendent may transfer support personnel from one position to another based on the best interests of the school system.

### TRANSFERS FOR LICENSED EMPLOYEES Policies 3320 and 3321 (Old)

A licensed, school-based employee may request a transfer to a different school or position for the next school year by fulfilling the requirements of the online transfer process available on WakeConnect. The transfer request form can be accessed at <a href="wakeconnect.wcpss.net/sites/transfer-process">wakeconnect.wcpss.net/sites/transfer-process</a> and must be made by the deadline posted on WakeConnect. In order to support professional growth, an employee in the Beginning Teacher Support Program is limited to one employee-initiated transfer request based on the best interest of the school system. A licensed, school-based employee may request a transfer to a different school or position outside the official transfer request process only with the immediate supervisor's approval.

Licensed, non-school based employees seeking a transfer should notify their supervisor.

In order to provide consistency for an individual school, the Superintendent or designee may limit or deny transfer requests. Even when the employee does not request a transfer, the Superintendent may, based on the best interests of the school system, transfer any employee, principal or supervisor from one position to another position so long as the transfer does not result in a reduction in salary. The Superintendent or designee may grant transfers or allow exceptions to the requirements of this policy in the best interest of the school system.

### **ACCOMMODATION REQUEST PROCEDURES**

The Wake County Public School System is committed to compliance with the American with Disabilities Act (ADA) to provide reasonable accommodation to all qualified persons with a disability to enable such person to perform the essential functions of the position for which the employee is employed. WCPSS engages in an interactive process which is the informal process through which the review and response to an employee's request for an ADA accommodation occurs. The process will vary depending on the information that must be evaluated and responded

to by the school system. Although there is communication with the employee's supervisor, the employee requesting the accommodation is not required to submit Temporary Accommodation forms, including medical documentation, to their respective supervisor. All documentation may be provided directly to Employee Relations.

Generally, reasonable accommodations are fact-specific and will be considered on a case-by-case basis. Employees must be able to perform the essential functions of the position with or without a reasonable accommodation. While the school system will consider and review the specific accommodation requested by an employee, WCPSS may review and select other effective reasonable accommodation(s) to offer the employee.

Information on temporary accommodations is available at <u>ADA Temporary Accommodation Request Process</u> on the Employee Relations WakeConnect site.

### **Accommodations for Pregnancy-Related Conditions**

In addition, WCPSS is committed to compliance with the Pregnant Workers Fairness Act and implementing regulations requiring reasonable accommodations to a qualified employee's or applicant's known limitations related to, affected by, or arising out of pregnancy, childbirth, or related medical conditions, absent undue hardship on the operation of the business of the covered entity.

For additional information on accommodations pursuant to the Pregnant Workers Fairness Act, contact employeerelations@wcpss.net.

# PREGNANT, PARENTING, AND LACTATING STUDENTS AND EMPLOYEES Policy 4023/7233 (New)

### **Students**

The Board will provide all pregnant, parenting, and lactating students with the same educational instruction as other students or its equivalent. Pregnant, parenting and lactating students will not be discriminated against or excluded from school or from any program, class, or extracurricular activity because they are pregnant, parenting or lactating students. School administrators shall provide assistance and support to encourage pregnant, parenting and lactating students to remain enrolled in school and graduate, including referrals for services to community agencies where appropriate.

In accordance with state law, school system officials shall use, as needed, supplemental funds from the At-Risk Student Services allotment to support programs for pregnant and parenting students. Students who are pregnant, parenting or lactating will be given excused absences from school and or activities for pregnancy and related conditions for the length of time the students' physicians find medically necessary. These absences include those due to the illness or medical appointment during school hours of a child of whom the student is

the custodial parent. Homework and make-up work will be made available to pregnant, parenting and lactating students to ensure that they have the opportunity to keep current with assignments and avoid losing course credit because of their absence from school, and, to the extent necessary, a homebound teacher will be assigned.

Upon request, schools shall provide reasonable accommodations to pregnant, parenting or lactating students to the same extent provided to other students with comparable medical restrictions as determined by a medical provider.

### **Employees**

The Board prohibits discrimination in employment on the basis of pregnancy, childbirth, lactation, or related medical conditions. (See also Policy 1710/4021/7230, Prohibition Against Discrimination, Harassment and Bullying). Pregnant and nursing employees will be provided accommodations as required by law.

In accordance with the Pregnant Workers Fairness Act, qualifying applicants and employees with known limitations related to pregnancy, childbirth, lactation or related medical conditions will be provided reasonable accommodations, unless the accommodation demonstrably would impose an undue hardship on the operation of the school system. No adverse action will be taken against an applicant or employee for requesting or using a reasonable accommodation.

### **Lactation Support for Students and Employees**

The Board, recognizing the well-documented health advantages of breast feeding, is committed to assisting employees and students with the transition back to work/ school following the birth of a child by providing lactation support for up to one year after the child's birth. Research has shown that lactation support is beneficial to the working/ learning nursing parent and child as well as to schools by decreasing medical expenses, reducing absenteeism, increasing retention, and improving morale. Schools and other Wake County Public School System locations will provide a lactation support program that allows a nursing employee or student reasonable scheduled breaks to express breast milk during the workday/school day when the nursing employee/student has a need to express breast milk. This lactation support for nursing students is in addition to the other supports found in this Policy.

The Wake County Public School System shall provide space, privacy, and time for nursing employees and students to express breast milk as described below:

### **Designated Space and Privacy**

Each school and central office location shall provide a private space for nursing employees and students that is not a restroom or other common area. The space should be well-maintained and should have a door that can be secured or locked, adequate lighting and seating, and

electrical outlets for pumping equipment. A sign stating "Private Do-Not Disturb" shall be made available for employees/students to attach to the door of the space while being used for lactation purposes.

In identifying a designated space for lactation, the school or department should consider the proximity of the space to employee or student work/classroom areas. Additionally, school/department should consider the distance of the space in relation to a source of running water.

The employee/student will be responsible for storage of the expressed milk and appropriate sanitation of pumping equipment. The employee may use refrigerators that are otherwise available to the employee. Students should work with the counselor to identify appropriate refrigeration options for expressed milk, with the understanding that the school district will make an appropriate arrangement for refrigeration of expressed milk.

#### **Lactation Break Time**

Each school/department may require the employee/ student to use a break time to express breast milk. The employee and the principal/supervisor should work to establish a lactation schedule prior to the employee's return to work. Students should work with their school counselor to create a lactation plan prior to the student's return to school. Reasonable efforts will be made to schedule lactation breaks during break times for the employee/student. If time is needed beyond the regularly scheduled break times, the schools and departments shall make reasonable efforts to allow employees/students the appropriate time for this purpose. The amount of time for each lactation session, the number of sessions per day, and the scheduling of the sessions will be determined by mutual agreement between the employee/student and school administration/department supervisor with the understanding that the needs of the student/employee will be the primary factor in determining the appropriate schedule. The Board notes that pumping about every three hours per day for up to 30 minutes per session is reasonable in most cases.

For employees, reasonable efforts will be made to schedule the lactation breaks to coincide with the employee's paid break times, planning time or existing duty-free time (only applicable to teachers), or times when the employee is able to complete other work-related tasks. If the employee needs to take a lactation break during another time, the employee may adjust the work schedule subject to supervisor approval and, where feasible, supervisors should accommodate requested revisions in work schedules so that the employee is able to maintain the employee's regular number of hours worked. If an employee elects to use accrued leave or nonpaid leave for a lactation break, any nonpaid leave use will not be considered excessive as defined in the Board Policy 7500, Workday and Overtime.

### **Complaint Process**

If a nursing employee or student believes the school/ department has not provided adequate and private space for lactation sessions, adequate breaks, or has otherwise not complied with this policy or applicable law, the affected individual may submit a complaint as follows:

### Students

A nursing student or parent/guardian of the nursing student should notify the principal and the student's school counselor of the concern in writing, identifying (1) whether the complaint pertains to space for lactation sessions, breaks for lactation sessions, or some other violation of law or policy, and (2) explaining why the current space or breaks are inadequate if that is the concern. The principal shall review the student's complaint and, within ten (10) calendar days, will address any concerns regarding violations of requirements for adequate and private space. For complaints involving breaks, the response time may be extended if additional time is needed to determine an adequate break schedule, but in such instances, the principal will notify the student of the interim plan for breaks during the review period. Principals should work with the Director of School Counseling as needed to address student lactation break needs.

### **Employees**

A nursing employee should notify Employee Relations and the principal/supervisor of the concern in writing, identifying whether the complaint pertains to space for lactation sessions, breaks for lactation sessions, or some other violation of law or policy, and explaining why the current space or breaks are inadequate if that is the concern. Employee Relations shall review the employee's complaint and, within ten calendar days, will address any concerns regarding violations of requirements for adequate and private space. For complaints involving breaks, Employee Relations may extend the response time if additional time is needed to determine an adequate break schedule, but in such instances, Employee Relations will notify the employee of the interim plan for breaks during the review period.

### EMPLOYEE MAILBOXES Policy 5211 (New)

Principals are authorized to approve the use of employee mailboxes for solicitations or announcements by PTAs, school booster clubs, organizations that provide or administer employee benefits programs approved by Central Services, non-profit organizations approved for employee deductions, school/business partnerships, or agencies/departments within the city, county, state or federal government. Posted mail to employees may be placed in their mailboxes.

## GIFTS TO THE SCHOOL SYSTEM Policy 2410 (Old)

While it is recognized that the practice of giving public gifts to schools embraces an amount of commendable spirit, such activity may contain inherent complications and problems for the schools. Therefore, administrators shall examine seriously any such offers and refer any such areas of question to the Superintendent or designee for action or recommendation. Any offer of gifts to a school or schools, or to the school system, shall be reviewed by the Superintendent, or designee, who shall then submit a summary of the findings to the Board for action.

All gifts shall be reported electronically by authorized school personnel logging in to gifts.wcpss.net or going to the WakeConnect site and selecting Apps and Tools at the top of the page. For more information, see WakeConnect page on Gifts to the System or contact Aunecia Howell (919) 694-0366, ahowell1@wcpss.net in Financial Services.



### **Teacher Responsibilities and Duties**

### RESPONSIBILITIES AND DUTIES Policy 3220 (Old)

A teacher's responsibilities may include professional responsibilities, instructional duties, non-instructional duties and extra-curricular duties. It is an essential function of the job for any teacher assigned a class load to teach classes of students at least 50% of the school day. Refer to Board Policy 3220, Teacher Responsibilities and Duties for a full explanation of these responsibilities and duties.

### LESSON PLANNING Policy 3120 (New)

Instructional delivery plays a crucial part in the attainment of educational goals and objectives. Well-prepared lesson plans help ensure superior delivery of the state standards and guide teaching and learning. Each teacher shall prepare daily lesson plans based on the current statewide instructional standards and applicable curriculum and unit guides developed by the school system. Teachers should also use their knowledge of student needs to inform instructional planning.

Lesson planning should reflect the teaching and learning goals of the Strategic Plan. Research-based aspects of planning should also be considered to include an assessment of student learning to inform future planning.

Upon request, teachers shall provide the principal with daily lesson plans. Teachers are required to have at least three days of emergency lesson plans available at all times. In addition, before taking planned leave, teachers should provide sufficient substitute lesson plans that will allow for the delivery of continued effective instruction. When teachers are on medical or other approved long-term leave, they cannot be required to perform work (e.g., lesson plans, interim reports, grades, or IEP meetings). For long-term situations, if the teacher has not left adequate information for the substitute, the responsibility falls upon the individual teams, department chairs and other staff members to provide the necessary lesson plans.

Every full-time assigned classroom teacher must be provided duty-free instructional planning time to the maximum extent that the safety and proper supervision of children may allow during regular student contact hours and insofar as funds are provided for this purpose by the General Assembly. It is the Board's goal to provide an average of at least five hours of planning time per week.

### SELECTION OF INSTRUCTIONAL MATERIALS Policy 3200 (New)

Instructional materials should be representative of the rich diversity of our nation, respect the legitimacy of different cultures, and empower students to value diverse perspectives. Instructional materials should also be appropriate for the age, maturity, and grade levels of the students, address a spectrum of learning styles, and not be pervasively vulgar.

Core instructional resources deliver, support, enrich, and assist in implementing the school system's educational program. The responsibility selecting core instructional resources is delegated to the central office staff under the direction of the Superintendent. In the absence of central office established core instructional resources for a grade or course, a school shall select core instructional resources based on the policy's detailed list of principles and the processes for the selection of supplemental materials.

Supplemental materials are instructional and learning resources which are selected to complement, enrich, or extend the curriculum. The responsibility for the selection of supplemental materials (whether intended for district-wide, school-wide, grade-level-wide, team-wide, or individual classroom use) is delegated to school-based staff in collaboration with PLC teams, the school Media Technology Advisory Committee (MTAC), or school leadership. Supplemental materials should be directly tied to the respective curriculum and meet the principles set forth in the policy. The principal retains the authority to refer the material to the appropriate selection team for reconsideration.

School library collection materials are instructional and learning resources which are selected to complement, enrich or extend the curriculum. Such resources include, for example, library materials, digital resources, and the school system's school library collection. The responsibility for the selection of school library collection materials is delegated to professional school library personnel consistent with the selection principles noted above and in collaboration with the school Media Technology Advisory Committee. Each school library media coordinator shall develop a school collection management plan that outlines library acquisition and removal guidelines. The principal retains the authority to refer the material to the Media Technology Advisory Committee for reconsideration.

**Instructional materials offered as a gift** will be reviewed pursuant to the criteria outlined above and in any applicable Board policy.

Policy 3200 provides general principles and detailed procedures used to govern the selection and review of core instructional resources, supplemental materials, and school library collection materials, including the district personnel responsible for the selection of materials in each group.

Moreover, the selection process for instructional materials includes input from teachers and feedback from parents/guardians and the community when practicable.

Parents/guardians may have concerns about instructional materials used in the school system. Thus, the Board provides opportunities for parents/guardians to review instructional materials and a process for parents/guardians to use when they object to instructional materials.

Any instructional materials may be removed only for legitimate educational reasons and subject to the limitations of the <u>First Amendment</u>. Requests by parents/guardians to remove core instructional materials, supplemental materials, or school library collection materials due to an objection to the materials will be reviewed pursuant to <u>Board Policy 3210</u>, <u>Parental Inspection of and Objection to Instructional Materials (New)</u>.

### PROFESSIONAL LEARNING COMMUNITIES Policies 3432, 3200, and 3400 (New)

The Board recognizes that it is important to designate instructional staff time for collaboration and planning around learning and teaching in Professional Learning Communities (PLCs). A strong relationship exists between professional learning and collaboration of employees, and the quality of instruction provided to students. Instructional staff are expected to participate in PLCs that:

- examine curriculum and content standards;
- design instruction to implement research based practices that provide strong academic and behavioral support for all students, demonstrate knowledge of students and their varying needs, and implement the most beneficial supports to meet the needs of each student:
- utilize and review common evaluative tools that measure student understanding and/or application of content knowledge to determine patterns and trends;
- identify students who need scaffolding, intervention, and/or enrichment, and modify instruction; and
- discuss and consistently implement common grading procedures.

## DUTY-FREE LUNCH PERIOD Policy 3224 (Old)

School improvement plans shall include a plan to provide all full-time assigned classroom teachers a duty-free lunch period on a daily basis or as otherwise approved by the school improvement team. This period will not necessarily correspond to the length of an instructional or lunch period for students, but shall be of reasonable length. During this period, teachers shall not be assigned duties on an ongoing, regular basis without their consent, except that the principal may assign such duties as from time to time the safety and proper supervision of students shall require.

### TUTORING OR PROVIDING SERVICES FOR PAY Policy 7735 (New)

Any tutoring or other services permitted under this policy must comply with all applicable laws, policies and regulations. To the extent that tutoring or providing other services are permitted under this policy, it is imperative that there be no pressure on students or parents to participate in such services and that there be no favoritism shown towards students who participate in such services.

For purposes of this policy, "private capacity" means serving a child (such as for childcare or non-WCPSS coaching) as an individual, a sole proprietor or through a business owned in full or part by the employee. Private capacity does not include providing tutoring or other services on behalf of the school system.

Consistent with <u>Board Policy 6521</u>, <u>Personal Use of Equipment</u>, <u>Materials</u>, and <u>Supplies</u>, no use of school system equipment, no matter how minimal, shall be for personal gain.

### Prohibition for Tutoring or Providing Services to Students Being Taught or Served by an Employee

Employees are prohibited from tutoring or providing other services in a private capacity for a fee to students whom they are currently assigned to teach or serve, whether on or off school system property.

### Prohibition for Tutoring or Providing Services on WCPSS Property

All employees also are prohibited from tutoring students or providing other services in a private capacity for a fee to any students on school system property or with school system supplies. This subsection does not apply in the following instances:

- where the employee is being paid by the school system to provide tutoring or other services;
- where the employee is being paid by a third party that has contracted with the school system to provide tutoring or other services to students on behalf of the school system, when the services provided by the employee are within the scope of the contract;

where the employee has rented school system facilities in compliance with <u>Board Policy 5030</u>, <u>Community Use of Facilities</u>, with the understanding that the employee remains prohibited from tutoring or providing services in a private capacity for a fee to a student whom they are currently assigned to teach or serve.

### **Exceptions**

The Superintendent or designee is authorized under compelling circumstances to grant exceptions to the restrictions set forth in this policy if there are no other available resources in the local community to provide tutoring or other services to the student or if it would deny the students an educational opportunity with WCPSS.

An exception will only be granted if doing so would not adversely affect the employee's implementation of the employee's regular duties. An employee's effectiveness in assisting a student does not establish a basis for an exception to this policy.

### JOB SHARING FOR CERTIFIED EMPLOYEES DPI Benefits Manual §17.1

Job sharing is available to certified employees working in school-based assignments. Under the job-sharing policy, two employees must split equally a 40-hour per week position that has been deemed a job-sharing position by the principal or hiring manager. Job sharing provides that an employee in a permanent job-sharing position who works at least 20 hours per week shall receive paid legal holidays, annual vacation leave, sick leave, and personal leave on a pro-rata basis. Such an employee also receives service credit under the state retirement system and insurance benefits. Participation in the State Health Plan is an optional benefit. If the employee elects to participate in the State Health Plan the employing school unit pays 50% of the Plan's total noncontributory premiums and the employee pays the balance.

Because the benefits for staff employed in job-sharing positions include retirement, retirees can only be employed in temporary job-sharing positions. Retirees employed in temporary job-sharing positions do not earn leave benefits.

# LICENSURE FOR CERTIFIED INSTRUCTIONAL PERSONNEL Policy 3100 (Old)

It is the policy of the Board to employ professional personnel who hold or are eligible to hold a license in their employment areas. All employees in positions requiring a license are responsible for establishing and maintaining a current license with the North Carolina Department of Public Instruction.

Licensure ensures that students in our school system are served by educators with the knowledge and skills to deliver a sound educational program. Certified employees of the Wake County Public School System are required to hold the appropriate license for the subject, grade level, and/or area of assignment.

It is important to note that the North Carolina State Board of Education dictates licensure requirements, and our school system must comply with the regulations established by the state.

### **Obtaining a License**

All employees hired into licensed positions are required to apply for a license within 30 calendar days of employment. Salary placement may be at the beginning of the teacher scale (or even at the substitute teacher rate) until a completed licensure application packet has been evaluated by the North Carolina Department of Public Instruction. All North Carolina educator license applications must be submitted online in the state's licensing system located at

vo.licensure.ncpublicschools.gov.

The NC Department of Public Instruction (NCDPI) provides a comprehensive overview of licensure requirements, how to apply, and other related information at <a href="https://www.ncpublicschools.org/licensure">www.ncpublicschools.org/licensure</a>.

Candidates who are entering the teaching profession through residency license or another means of alternative entry licensing must work with the administrator assigned to your base school to submit an application in the online system. The NC Department of Public Instruction charges a fee for establishing and updating licenses. See <a href="mailto:dpi.nc.gov/educators/educators-licensure/forms-and-fags.">dpi.nc.gov/educators/educators-licensure/forms-and-fags.</a>

### **Assistance with Licensure Issues**

All licensed personnel with questions pertaining to their licensure requirements and status should contact the Human Resources Administrator assigned to their school. Employees may call Human Resources at 919-533-7200 to be directed to the appropriate administrator or may submit an email to LicensureQuestions@wcpss.net. It is strongly advised that emergency license holders, residency license holders, and provisionally licensed teachers maintain regular contact with their licensure administrator to ensure that state licensure requirements are met.

### Instructional Assistant Experience Credit for Teachers

North Carolina State Board of Education LICN-006, Section 6.20, outlines Non-Teaching Work Experience Credit. One year of teaching experience is awarded for every two years of full-time employment as an instructional assistant completed before an earned bachelor's degree and one year of teaching experience is awarded for every year of full-time employment as an instructional assistant completed after an earned bachelor's degree. Teachers who have not received educator license years of experience credit for service as an instructional teacher Assistant should contact the WCPSS Licensure Group at LicensureQuestions@wcpss.net.

### **Non-Teaching Experience Credit for Teachers**

Relevant non-teaching experience can be credited towards an individual's total licensure experience through a recommendation of the local employing agency (WCPSS). This recommendation, along with a completed non-teaching experience form (NE) and an official job description signed by the employer, must be sent to the N.C. Department of Public Instruction for approval. It is important to note that credit for non-teaching work is not transferable to other licensure areas for which the experience is not relevant. Teachers should work with their Administrator for guidance on adding non-teaching experience to a license. See <a href="wakeconnect.wcpss.net/sites/licensure/SitePage/2251/licensure">wakeconnect.wcpss.net/sites/licensure/SitePage/2251/licensure</a> for additional information.

### **PRAXIS REIMBURSEMENT**

Funds are sometimes available to reimburse WCPSS employees who have taken the Praxis II tests/other required tests in order to maintain their licenses. Employees wishing to add another license area may also be eligible for reimbursement if funding is available. See Praxis/Pearson Reimbursement and Tuition Assistance for additional information and application forms or search "Praxis Reimbursement" on the WCPSS Intranet at wakeconnect.wcpss.net. For additional questions call Human Resources at (919) 533-7200.

### **TUITION ASSISTANCE**

Tuition assistance for college course work is sometimes available on a limited basis to active full-time and part-time licensed employees. Applicants should read detailed procedures and eligibility requirements on the WCPSS Intranet site. Application forms are also available online on WakeConnect at <a href="Praxis/Pearson Reimbursement">Praxis/Pearson Reimbursement</a> and <a href="Tuition Assistance">Tuition Assistance</a>, or by visiting WakeConnect and typing "tuition assistance" into the search box. Contact <a href="dclifton@wcpss.net">dclifton@wcpss.net</a> for more information.



### **Substitute Teacher Management**

In addition to following the procedures established by an employee's school or work site, each employee requiring a substitute teacher needs to abide by the following procedures for using the automated substitute system, Absence Management. Registering an absence with Absence Management does not excuse an employee from also contacting the school or work site to report an absence.

### ABSENCE MANAGEMENT - AUTOMATED SUBSTITUTE PLACEMENT SERVICE

Wake County Public School System uses an Internet/phone-based system, Absence Management, to fill teacher and special program teacher Assistant absences. Absences may be recorded at any time, 24 hours a day, seven days a week, up to 365 days in advance, either by logging into the website at <a href="https://www.aesoponline.com">www.aesoponline.com</a> or by calling Absence Management at 1-800-942-3767. School administrators and staff can create a list of Preferred Substitutes based on need and preference. Administrators, organizational users, and back-ups for Absence Management can view filled and unfilled jobs, run reports, enter absences, and assign substitutes as needed.

Substitutes are notified either by phone calls from Absence Management or by logging into or calling the system for job availability. Available jobs are visible to substitutes online, 24-hours a day. Substitute teachers are required to remove themselves from a job in Absence Management as well as contact the school if unable to fulfill an assignment.

### SUBSTITUTE TEACHER FOLDER

To enable substitute teachers to provide better services to students during planned and/or emergency absences, all regular teachers must prepare an emergency substitute teacher folder. This folder must be submitted to the principal (or designee) at the beginning of each school semester. The folder must be updated periodically as necessary.

Upon arrival to the classroom, if the Substitute Teacher Folder is not available, other school personnel will need to provide the lesson plans and other information necessary to maintain the integrity of the instructional curriculum.

As applicable, the folder should include the following information for each class/group:

- attendance procedures and an up-to-date class roster;
- lesson plans along with texts, guides, handouts, or equipment;
- instructions for using electronic equipment such as SmartBoards;
- daily schedule for students and teacher (pull-out programs);
- discipline/management procedures (group and/or individual plans);

- medical plans and/or procedures for students with physical disabilities;
- lunch procedures, money, and student lunch cards (mainly for elementary);
- accident procedures, reports;
- any extra duties that the absent teacher may have (carpool, bus, lunch duty); and
- · emergency procedures

Employees, including teachers, who are on medical or other approved long-term leave cannot be required to perform work (e.g., lesson plans, interim reports, grades, or IEP meetings). For long-term substitute teachers, if the teacher has not left adequate information for the substitute, the responsibility falls upon the individual teams, department chairs and other staff members to provide/cover the necessary lesson plans, interim reports, grades, IEP meetings, or teacher/parent conferences. Substitutes cannot be required to work beyond the regular school hours or on teacher workdays.

Employees cannot work as a substitute teacher during regular school hours on days that they are taking annual vacation leave, including any days on their calendar that are designated as annual vacation leave days. All employees are responsible for knowing which days are designated for annual vacation leave on their calendar.

### **GENERAL PRACTICES**

Schools should provide a lunch break to substitute teachers working a full day, consistent with the applicable time restraints as full-time teachers. Substitute teachers should have the ability to choose the classrooms they will perform their substitute duties. However, if there is a greater need within the school due to the lack of substitute teacher coverage, it is in the discretion of the school to place the substitute in a different classroom than what was originally accepted by the substitute teacher. Ultimately, the substitute can choose not to accept the change in assignment and leave for the day.

Schools are not required to provide a lesson planning period for substitute teachers. If there are times throughout the day where students are not in the classroom, the school can have the substitute teacher help out in other areas. On planned early release days, it is the expectation that substitute teachers will work the full duration of the job. The school may have the substitute teacher help out in other areas once students have been released. It is at the school's discretion to allow substitute teachers to leave once students have left for the day.

Active substitute teachers are not required to go through the yearly volunteer criminal background check if they want to volunteer in our schools. However, they must go through the WCPSS Employee volunteer registration process.

In the event of inclement weather, substitute teachers will follow the change in schedule for students. If students are delayed reporting for school, subs would be delayed reporting for work. If schools are closed, subs would not report. Workdays missed due to inclement weather are not paid.

### **EMERGENCY PROCEDURES**

Questions concerning emergency procedures should be directed to the school front office. Schools should provide substitute teachers with a method for locking the classroom door in case of an emergency.

### **CANCELLATION PRACTICES**

Substitute teachers can cancel a job up to the start time of the job.

- Please only cancel a job if absolutely necessary. Last minute cancellations do cause a hardship for the school.
- If a job must be cancelled within 48 hours of the job start time, the sub must:
  - Remove themselves from the job in Absence Management; and
  - Call the school and leave a message for the lead secretary.
- If a job is cancelled within 12 hours of the job start time, the Absence Management system will block the sub from picking up another job for the day; and
- Long-term subs must communicate with the lead secretary if they need a day off during their long term assignment.
- Teachers can cancel a job up to the start time of the job.

### SUBSTITUTE "DO NOT USE" REQUESTS

In the event that a substitute does not work out at a particular school, the school administrator may submit a "Do Not Use" request to the Substitute Office in Human Resources requesting that the substitute's name be removed from the list of available substitutes for that particular school. The school administrator must inform the substitute teacher of the reasons for the "Do Not Use" request in person or by phone.

If the "Do Not Use" request is approved by Human Resources, the substitute teacher will receive a warning letter. If a second "Do Not Use" request from another school is submitted to Human Resources and approved, the substitute teacher will receive another warning letter stating the person's continued status as a substitute teacher is in jeopardy, and that receipt of a third "Do Not Use" request can result in termination of employment.

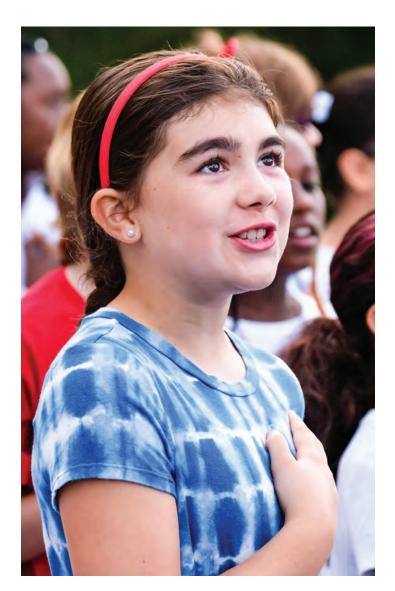
A substitute teacher may submit a letter of rebuttal to the school administrator and Substitute Office for any "Do Not Use" request. The school administrator will consider all rebuttals and inform the substitute teacher if the "Do Not Use" request will be rescinded with Human Resources approval.

If a substitute teacher receives a third "Do Not Use" request and is terminated from employment, the substitute teacher may submit a written appeal to the Assistant Superintendent for Human Resources or designee within 30 calendar days. A substitute teacher will be blocked from taking additional substitute teaching jobs during the time of such an appeal. While an important action in protecting the integrity of the educational environment for students, "Do Not Use" requests are not common. The majority of substitute teachers renew their active status from year to year in good standing.

### SUBSTITUTE TEACHER RENEWAL

All substitute teacher profiles automatically terminate at the end of each school year. Before a person will be permitted to serve as a substitute teacher for the new school year, the person must:

- complete the Substitute Renewal Application Form;
- be a substitute teacher in good standing with WCPSS; and
- be recommended to and approved by the WCPSS School Board.



### **Evaluations**

Evaluation of employees is a mandated duty and responsibility of the administration or supervisors. Improvement of instruction and employee performance are the primary functions of evaluation. The Superintendent will establish procedures for evaluating employees. Support personnel may be evaluated at any time, including at the end of the first three months of employment and annually. A copy shall be placed in the employee's personnel file. An employee should check with his/her principal or supervisor regarding the guidelines for evaluation procedures. Information on employee evaluations can be found on the Certified Evaluations on WakeConnect.

### CERTIFIED EVALUATION PROCESS Policy 3230 (Old)

For teachers and other certified staff, all observations, evaluations, and professional development plans will be completed on-line. The evaluation process is designed to assess the teacher's performance in relation to the North Carolina Professional Teaching Standards and to design a plan for professional growth. Information on individual, monitored, and directed professional development plans can also be found on WakeConnect at Certified Evaluation Information.

### CLASSIFIED EVALUATION PROCESS Policy 4230 (Old)

The classified evaluation process is aligned with the certified evaluation instrument and focuses on professional growth for all employees through the evaluation process. The evaluation form is used in several ways:

**Annual Evaluation:** Conducted in May or June and reflecting the work performance for the entire year.

**Probationary Evaluation:** Conducted 60 workdays after an employee is hired or has changed positions or location.

**Conditional Evaluation:** Conducted 60 workdays after an employee is formally notified of performance or conduct concerns by either a non-proficient rating on an evaluation or other documentation included in the employee's personnel file.

# IMPROVEMENT PLANS Policy 3233 (Old)

### **Improvement Plans for Classified Employees**

Classified employees who are not meeting expectations and/or performing below the minimally accepted level of performance may be placed on an improvement plan in conjunction with the conditional evaluation process.

### **Improvement Plans for Certified Employees**

Any certified employee who receives a developing, not demonstrated, below standard or unsatisfactory rating on an evaluation will be placed on an improvement plan, unless the employee is recommended for dismissal, demotion or nonrenewal. An improvement plan also may be used whenever appropriate to address performance concerns. The improvement plan contains a statement of the employee's performance concerns and lists specific expectations for improvement. The supervisor may consider input from the certified employee in developing the plan. If the employee's performance fails to meet expectations stated in the plan, the Superintendent and the employee's supervisor will decide whether to recommend that the employee be dismissed, demoted or non-renewed. An employee's compliance with the improvement plan is mandatory.

An improvement plan constitutes a warning to the employee that the employee must improve his/her performance in order to continue working for the school system. A *Monitored Professional Development Plan* and *Directed Professional Development Plan* meet the definition of an improvement plan.

### **Certified Employees in Low-Performing Schools**

Certified employees in low-performing schools who are rated developing or not demonstrated on any function of the evaluation that relates to instructional duties shall be placed on an improvement plan as defined in Board Policy.

### **Leaves and Absences**

For questions related to this section, call Human Resources at (919) 533-7200, email hr-leaves@wcpss.net, or see <a href="www.wcpss.net/wakeconnect/HRdirectory.">www.wcpss.net/wakeconnect/HRdirectory.</a>

Due to anticipated revisions to Board policies related to Leave, it is recommended that employees refer to the updated online Board policies, as well as the online Handbook.

### LEAVE Policy 7510 (New)

The Board believes that it is important for employees to have leave available to attend to personal, civic, and professional matters as well as to meet family commitments. This need for leave is to be balanced with the need to provide an effective instructional program for students. No employee may be discharged, demoted, or otherwise subjected to adverse employment action for taking legally entitled leave in accordance with Board policies and administrative procedures.

All requests for leave, with or without pay, must be addressed in accordance with state and federal law, as well as policies promulgated by the State Board of Education, including those specified in the most current edition of the North Carolina Public Schools Benefits and Employment Policy Manual. (Referred to in this policy and others as "DPI Benefits Manual").

The information in this policy and other policies addressing leave are intended to supplement, not replace, the requirements of law and the State Board of Education. In the event that changes to state or federal law or regulation conflict with current State Board or local Board policies, the Board intends that its leave practices be modified to the extent necessary to comply with current law until such time as conforming changes to State Board and/or local Board policy are made. (See Board Policy 7505, Compliance with State Board of Education Employment Policies (New).

For complete information regarding Board approved leave policies, employees must consult both the <u>DPI Benefits</u> <u>Manual</u> and the individual policies cited below (from new manual and the old manual).

Employees shall follow the absence reporting and leave request procedures as set forth in this policy and any other specific policy below addressing the type of leave requested.

### **Leave Requests and Procedures**

Employees must complete the written Leave Request Form or electronic equivalent, including any additional documentation or specific information that applies for the type of leave requested. Forms should be promptly submitted to the employee's immediate supervisor prior to the leave start date (except in the event of an emergency or unforeseen absence) and in accordance with any deadlines specified for the type of leave.

Consequences for failing to adhere to absence reporting and leave request requirements may include the following:

- An employee who does not timely report an absence may be subject to disciplinary action.
- Repeated failure to contact a supervisor in a timely manner when absent jeopardizes the employee's job and shall subject the employee to disciplinary action up to and including dismissal.
- If an employee is absent for seven consecutive days without notification to the supervisor, the employee shall be deemed to have abandoned the employee's job and shall immediately be subject to dismissal.

#### **Minimum Leave Time**

Except as required by law or otherwise allowed by policy, leave may be taken only in one-half or full-day increments. An employee who is absent for one-half day or less will be charged with the use of one-half day of leave. If an absence on a given day is longer than one-half day, one day of leave will be charged.

### **Use of Paid Leave before Non-Paid Leave**

Unless otherwise approved or required by law or policy, an employee must use compensatory time or accrued leave (e.g., annual vacation leave, sick leave) before using non-paid leave. The school system's practice is not to advance leave to employees. However, extenuating circumstances may arise that allow for exceptions, such as inclement weather situations. All employees must submit the appropriate paperwork for use of any leave benefits.

### Other Policies and Processes Applicable to Leave

An employee must also comply with any additional requirements, including notice and verification, set forth in other Board policies that apply to the specific type of leave requested.

Additional information regarding leave options and forms is available on WakeConnect.

### **Definition of Immediate Family Member DPI Benefits Manual §§ 1.1.12 and 8.2.1**

For purposes of most leave policies below, "immediate family" means the employee's: spouse, children, parents, brothers, sisters, grandparents, grandchildren, and dependents living in the employee's household. Also included are step, half, and in-law relationships.

As used in the federal Family Medical Leave Act, "immediate family" is parent, spouse or child.

# EMPLOYEE ABSENCES Policy 7501 (New)

The Board recognizes the vital importance of having a low absentee rate among school personnel in order to provide consistent services and instruction to students. Regular attendance is a duty of employment and an essential function of the job for all school system employees. All employees are expected to comply with all applicable absence procedures, including the reporting of absences.

### **Excessive Absences**

Any leave taken beyond the amount to which the employee is entitled under state and federal laws and regulations will be considered in assessing the employee's performance. Absences in excess of the entitled legal leave may result in dismissal from service.

For the purposes of this policy, entitled legal leave includes sick, annual, personal, and other leave days that an employee accrues under the North Carolina Public Schools Benefits and Employment Policy Manual. Absences protected under the Family Medical Leave Act, Annual Vacation Leave for New Parents, Paid Parental Leave, or other leaves of absence protected by law are not considered excessive. Entitled legal leave does not include donated leave or absences where an employee does not use accrued leave or protected leave. Absences arising from a workers' compensation or short-term disability claim may be considered excessive.

Additional absences beyond the employee's entitled legal leave may be granted if such an allowance is determined to be in the best interest of the school system. However, the additional leave taken will be considered by the school system when annually assessing the employee's job performance.

To the extent permitted by law the school system may consider chronic absences, which do not exceed an employee's legal leave amount in assessing the employee's job performance. In an emergency situation beyond an employee's control in which the employee is unable to notify the school of an unforeseen extended absence, the employee's immediate supervisor must be notified by the seventh day of absence. If an employee is absent for seven consecutive days without notification to the supervisor, the employee shall be deemed to have abandoned his/her job and shall immediately be subject to dismissal.

### **Unauthorized Absences**

To the extent permitted by law, absence without prior approval, failure to follow leave procedures, unprotected chronic absences as described above, habitual tardiness, or abuses of designated working hours are all considered neglect of duty and will result in disciplinary action up to, and including, dismissal.

### PROCEDURES FOR REPORTING ABSENCES

Employees should follow their supervisors' instructions for reporting absences and should submit a written leave request form no later than an employee's first day back to work. Absences of more than three days must be reported to Human Resources for proper leave processing.

Employees who do not call in to report their absences in a timely fashion may be subject to disciplinary action. Employees who repeatedly fail to call their supervisors in a timely manner when absent jeopardize their jobs and shall be subject to disciplinary action up to, and including, dismissal. In an emergency situation beyond an employee's control in which the employee is unable to notify the school of an unforeseen extended absence, the employee's immediate supervisor must be notified by the seventh day of absence. If an employee is absent for seven consecutive days without notification to the supervisor, the employee may be deemed to have abandoned the job and be subject to dismissal.

# ANNUAL VACATION LEAVE Policy 7511 (New); DPI Benefits Manual § 3.1

All eligible employees will earn annual vacation leave at the rate established by state law, and employees may use annual vacation leave for the purposes permitted by state law and State Board of Education policies. Employees can find out more information about annual vacation leave in the North Carolina Public Schools Benefits and Empl yment Policy Manual ("DPI Benefits Manual"). The provisions of this policy that refer to the DPI Benefits Manual are intended for guidance only and are not intended to alter or expand the school system's responsibilities beyond the requirements of law.

### **Rate of Earning**

All full-time and part-time permanent employees who meet eligibility standards as set forth in the DPI Benefits Manual may earn annual vacation leave based on the length of total State service. A single individual working in more than one position for the school system may not earn more than the benefits allowed for one full-time position, regardless of whether the separate positions the employee holds are part-time or full-time.

The rate of earning is based on the length of total State service as follows.

Years of State Service:

- Less than 5 years = 1.17 days of leave earned per month of employment
- 5 but less than 10 years = 1.42 days of leave earned per month of employment
- 10 but less than 15 years = 1.67 days of leave earned per month of employment
- 15 but less than 20 years = 1.92 days of leave earned per month of employment
- 20 years or more = 2.17 days of leave earned per month of employment

### **Requests and Approval Process for Annual Leave**

Prior to the proposed leave dates, requests for annual vacation leave must be submitted to the immediate supervisor using the Leave Request Form and approved prior to the requested start date for the absence. Except in the case of an emergency or illness in which the employee elects to use annual vacation leave in lieu of some other form of leave, an employee should not request to take annual vacation leave without providing prior notice and receiving supervisor approval. Absences for which an employee has not received approval in advance may be grounds for dismissal, and the employee will be required to use non-paid leave for the absence.

It is the responsibility of the employee's immediate supervisor to approve and verify that the leave record is accurate. Annual vacation leave requests do not need to be sent to the Human Resources office. The employee's immediate supervisor is responsible for maintaining leave records.

### Restrictions on Annual Vacation Leave Use for Instructional Personnel

Generally, classroom teachers, school media coordinators, and teacher assistants who require a substitute ("instructional personnel who require substitutes") may not take annual vacation leave at any time that students are scheduled to be in attendance, except as permitted in the DPI Benefits Manual for Catastrophic Illness or Leave for New Parents.

Instructional personnel who require substitutes may take annual vacation leave on a day when students are in attendance if one of the following conditions apply:

- Instructional personnel who require substitutes and who work 11 or 12 months in a year-round school may take annual vacation leave on days when students are in attendance with the prior approval of the principal.
- Career and technical education teachers who are employed for 11 or 12 months, with prior approval of the principal, may use those annual vacation leave days during the eleventh or twelfth month of employment. If a principal has approved such a request, the principal must request a waiver calendar prior to the beginning of the fiscal year.

### Other Restrictions on Use of Annual Leave DPI Benefits Manual 3.1.3

- 10-and 11-Month employees: For 10-and 11-Month employees, the first 10 days of annual vacation leave must be scheduled in the school calendar and must be taken as designated, except as otherwise permitted for 11-month career and technical education teachers as described above.
- Annual Vacation Leave In Lieu of Sick Leave:
   Annual vacation leave may be used in lieu of sick leave. However, instructional personnel who require substitutes are subject to the restrictions set forth above.
- Short-Term Disability: Employees may elect to exhaust available annual vacation leave during the 60-day waiting period or in lieu of short-term disability benefits. Instructional personnel who require substitutes may use this leave only on days that students are not scheduled to be in regular attendance or in accordance with the provisions of the DPI Benefits Manual for Catastrophic Illness or Leave for New Parents. This election does not extend the 365-day duration of short-term disability.
- Interim or Temporary Employees: Interim or temporary employees who had previously earned annual vacation leave may not use this leave while employed in an interim position of less than six months, a temporary position, or a position of less than 20 hours. However, such leave benefits may be used if the temporary or interim position is one where it is anticipated that the employee will be returned to the permanent position.
- Part-Time Employees: Leave benefits earned in a prior position may be used in a current or subsequent parttime position, provided the employee is eligible to earn leave in the part-time position (i.e., 20 hours per week or more).
- Summer Employment: Any employee who earned annual vacation leave in the regular school term will continue to earn annual vacation leave during the summer if employed at least 20 hours per week. The rate will be pro rata if the summer employment is less than full-time. Annual vacation leave may be used under the same conditions as during the term.

- Military Caregivers: To care for an injured military family member, employees who are also military caregivers may choose to exhaust available sick and/ or annual vacation leave if otherwise allowed by this policy, or use non-paid leave. For military exigencies as defined in the DPI Benefits Manual, an employee may use annual vacation leave if otherwise allowed by this policy or use non-paid leave.
- **End of Employment:** Annual vacation leave shall not be used to extend the term of employment.
- Leave Deficit: An employee who has neither earned nor will earn sufficient annual vacation leave to cover any scheduled vacation day in the school calendar will be placed on leave without pay for that day.

### Accumulation/Conversion of Annual Vacation Leave to Sick Leave

Annual vacation leave may be accumulated without any applicable maximum until June 30th of each calendar year. On June 30th or upon retirement, accumulated annual vacation leave in excess of 30 days will be converted to sick leave so that only 30 workdays of annual vacation leave are carried forward.

Upon separation in order to retire, annual vacation leave over 30 days may be converted to sick leave for creditable service toward retirement.

### **Separation from Employment and Annual Leave**

- Lump sum payment An employee must be paid in a lump sum for accumulated annual vacation leave, not to exceed a maximum of 30 days or 240 hours, upon separation from service. Separation from service includes resignation (unless the employee is transferring to another LEA, or State agency), dismissal, reduction-in-force, death, service retirement, beginning long-term disability benefit, or change to temporary status. Employees going onto disability may exhaust annual vacation leave rather than be paid in a lump sum.
- **Leave deficit** If an employee separating from service is overdrawn with respect to annual vacation leave, a deduction in the appropriate amount must be made from the employee's final paycheck.
- Retirement A deduction for retirement must be made from all lump-sum payments of annual vacation leave. Receipt of lump-sum leave payment and retirement benefits is not considered to be dual compensation.
- Claims on behalf of deceased employee In the case of a deceased employee, unused annual vacation leave up to a maximum of 30 days or 240 hours must be paid to the deceased employee's administrator or executor upon the establishment of a valid claim. The claim must be made to the Clerk of Superior Court in the county of the deceased employee's residence.

- Accounting procedure When an employee separates from service, payment for leave may be on the regular payroll or on a supplemental payroll. The number of leave days and amount of payment must be specified. Payment must be charged to the annual vacation leave budget codes provided for this purpose and from the same source of funds and in the same pro rata amount from which the employee's salary is paid (local, federal or state funds).
- Overdrawn annual vacation leave If an employee separating from service is overdrawn with respect to annual vacation leave, a deduction in the appropriate amount must be made from the employee's final paycheck.

#### **Transfer of Leave**

- Between school systems Unused annual vacation leave must be transferred between local school administrative units. Leave to be accepted by a school system must not result in leave being accrued at a greater rate than the rate set forth in Board Policy 7511, Annual Vacation Leave, and the DPI Benefits Manual §3.1.2.
- To and from other state agencies Annual vacation leave may be transferred in whole or in part to and from a state agency, institution, community college, technical institute, or position covered by the State Personnel Act in county agencies of mental health, social services, or emergency management, if the receiving agency is willing to accept the leave. Leave to be accepted by a school system must not result in leave being accrued at a greater rate than the rate set forth in Board Policy 7500, Workday and Overtime, and the DPI Benefits Manual §3.1.2. If a receiving agency refuses to credit the employee with the unused annual vacation leave or any portion thereof, the employee must be paid in a lump sum for up to 30 days or 240 hours of accumulated annual vacation leave.
- Within 31 calendar days When an employee transfers between LEAs or to a state agency, if the new employment is obtained within 31 calendar days from the date of separation, the leave balances will transfer rather than being paid out.

## Bonus Vacation Leave See also DPI Benefits Manual § 3.4

Bonus vacation leave was provided as a leave benefit to employees whom the General Assembly designated in the 2002-2003, 2003-2004, and/ or 2004-2005 fiscal years. Eligible employees who received bonus vacation leave can use it under the same circumstances and provisions as annual vacation leave.

The bonus vacation leave balance is tracked separately and carried forward each year until used or paid out at retirement or separation. (It is not included in the 30-day limit of the annual vacation leave which can be carried forward on June 30 each year and does not roll into sick leave.)

#### Transfer of Bonus Leave

An employee who transfers between local administrative units or to/from a state agency must have all unused bonus vacation leave transferred to the new school system or state agency. If the new employment at another LEA or state agency is obtained within 31 calendar days from the date of separation, the bonus leave balance will transfer rather than being paid out.

### Locally-Earned Annual Leave for Administrators Hired from Outside of North Carolina or From a Comparable Field

In addition to annual vacation leave earned through the State, it is the intent of the Board to also enhance recruitment strategies for attracting experienced out-of-state or comparable field administrators by establishing a category of locally-earned annual leave for administrators hired from outside of North Carolina or from a comparable field. This will be done by recognizing years of service in the field and applying that service to annual leave earnings in the Wake County Public School System.

### Eligibility

Upon prior written approval of the Superintendent or designee, individuals hired from outside of North Carolina or from a comparable field in the following positions will be eligible to earn locally-earned annual vacation leave upon request: principal, senior director. director, Assistant Superintendent, Area Superintendent, chief, or Superintendent.

#### Conditions. Use. and Limitations

For eligible employees who have been approved to receive locally-earned annual vacation leave, the following procedures shall apply:

- Experience Credit: Years of experience will be derived from the licensure rating as determined by the Division of Licensure of the North Carolina Department of Public Instruction, or administrative review of the employee's work history.
- **Earning Rate:** Once qualifying experience has been determined, the locally-earned annual leave earning rate will be consistent with the rates identified for annual vacation leave in the DPI Benefits Manual.
- Amount: At the beginning of each school year, the employee will be advanced the maximum amount that could be earned for that category of years of experience, not to exceed 24 days. Unused days do not carry forward to succeeding school years.
- Use: State-earned annual leave must be exhausted before locally-earned annual leave may be taken.
- Limitations: Upon separation from employment with the Wake County Public School System, an employee may only be paid for unused state annual leave. Any locally-earned annual leave which the employee has accrued will revert to the school system's general fund.

### Annual Vacation Leave for Catastrophic Illness DPI Benefits Manual § 3.2

Instructional personnel who require substitutes may take annual vacation leave at a time when students are scheduled to be in attendance if the leave is due to a catastrophic illness of the employee and if all of the employee's available sick leave has been exhausted. This leave is available only for the employee's personal illness and may run concurrently with FMLA where consistent with policy. The local Superintendent or designee shall determine whether an illness is catastrophic by considering such factors as:

- the debilitative nature of the condition;
- the life-threatening potential of the condition;
- the duration of the condition;
- the monetary hardship incurred because of the condition; or
- the expected length of leave, and other options available to the employee, such as state disability.

# SICK LEAVE Policy 7512 (New); DPI Benefits Manual § 4.1

- Full-time employees all permanent, full-time employees working or on paid leave (including paid holidays and workers' compensation) for one-half or more of the workdays in any monthly pay period earn one sick day per month or the number of hours worked daily by a full-time employee in that class of work up to a maximum of eight hours.
- Part-time employees all permanent, part-time employees working or on paid leave (including paid holidays and workers' compensation) for one-half or more of the workdays in any monthly pay period earn sick leave computed on a pro rata basis of the amount earned by a full-time employee in that class of work. Permanent, part-time employees previously employed in a full-time position retain the balance of sick leave earned in the prior position upon transferring to a part-time position.
- Units Sick leave must be used in one-half or whole day units. An employee who is absent less than onehalf day shall be charged with the use of one-half day of leave; if an absence is more than one-half day but less than one full day, one full day of leave shall be charged. Only sick leave taken on an employee's workday shall be deducted from the employee's sick leave balance.
- Accumulation Sick leave may be accumulated indefinitely.

### **Purposes for Which Sick Leave May Be Used**

Sick leave may be used for the employee's own illness, injury, or medical appointments, or an illness or medical appointment of the employee's immediate family member that necessitates the employee's attendance. Sick leave may also be used for death in the immediate family. For purposes of sick leave use, "immediate family" means spouse, children, parents, siblings, grandparents, grandchildren, and any dependents living in the employee's

household. Also included are step, half, and in-law relationships. In addition, sick leave may be used for the following purposes:

- **Pregnancy:** Sick leave may be used for any actual period of temporary disability caused by or contributed to by pregnancy or a related condition which prevents an employee from performing the employee's usual duties.
- Recuperation from Childbirth: For employees who give birth to a child, the school system assumes a standard recuperation period of 30 days, immediately following the birth of a child, for which earned sick leave may be used. If an employee seeks to use sick leave for a recuperation period that exceeds 30 days, the employee must submit documentation from a medical professional addressing the need for a longer period. An employee is also eligible to use paid parental leave in lieu of or in addition to sick leave for this purpose. Requests for paid parental leave are governed by Board Policies on Parental Leave and the DPI Benefits Manual (Section 8.1).
- Adoption/Foster Care Placement: Up to 30 days of earned sick leave may also be used to care for a child placed with an employee for adoption or foster care. This leave must be used during the twelve months following placement of the child. This leave must be used consecutively unless alternative arrangements are agreed to by both the school system and employee. An employee is also eligible to use paid parental leave in lieu of or in addition to sick leave for this purpose. Requests for paid parental leave are governed by Board policy on Parental Leave, and the DPI Benefits Manual (Section 8.1).
- Short-Term Disability: For eligible employees, sick leave may be used during the 60-day waiting period for short-term disability, or in lieu of approved shortterm disability benefits.
- Supplementation of Workers' Compensation Payments: Notwithstanding contrary provisions in the referenced section of the State Board policy, sick leave may be used only to supplement workers' compensation payments; it may not be used in lieu of such payments.
- Death in the Immediate Family: The length of leave granted for a death in the immediate family is normally from three to five days; however, individual circumstances may dictate shorter or longer leaves for this purpose. It is the responsibility of the employee to communicate with the employee's supervisor regarding the need for this leave and its length.
- Military: To care for an injured military family member, employees who are also military caregivers may choose to exhaust available sick and/or annual/bonus leave, or any portion, or go on leave without pay. For military exigencies as defined in the DPI Benefits Manual, an employee may not use sick leave unless medically necessary. However, employees may use vacation/bonus leave or go on leave without pay for military exigencies subject to the terms and conditions of the Board's leave policies.

### **Absence Reporting Procedures**

#### Foreseeable Absences

**Short-term absences:** If the sick leave is for a scheduled appointment or anticipated absence, the employee should request the leave as far in advance as possible using the Leave Request Form so that arrangements may be made to reassign the employee's duties during the period of absence.

Absences exceeding 10 days duration: If the anticipated absence will be 10 days or more in duration, the employee should also refer to Policy 7520, Family and Medical Leave, and follow those notice procedures. Whenever possible, employees should give 30 days' advance notice of plans to take sick leave for purposes of elective medical or surgical procedures, including childbirth. If the employee also intends to take paid parental leave in accordance with Board policy on Parental Leave, the employee should provide at least 30 days' advance notice when reasonably possible.

#### Unforeseeable Absences

For sick leave that cannot be requested in advance, an employee should follow the supervisor's instructions for reporting absences, including promptly reporting any absence in the school system's absence management system if applicable, so that arrangements may be made to reassign the employee's duties during the period of absence, and the employee should submit the Leave Request Form immediately upon returning to work.

When an employee calls in or otherwise reports an extended or recurring absence, the supervisor or designee should promptly notify the Human Resources Leave Processing Team so that they may ascertain whether the absence is FMLA-eligible.

**Prolonged, Emergency Absences:** In an emergency situation beyond an employee's control in which the employee is unable to notify the worksite of an unforeseen extended absence, the employee's immediate supervisor must be notified by the seventh day of absence.

As set forth in Board Policy 7510, Leave, failure to follow leave request and absence reporting procedures may be grounds for disciplinary action, up to and including dismissal.

### **Verification of the Need for Sick Leave**

Unless waived by the employee's supervisor, absences of more than three days duration (consecutive) must be supported by a physician's statement or other acceptable proof that the employee was unable to work due to personal illness, medical appointment, or illness or death in the immediate family.

For shorter absences, the Superintendent or designee may also require a statement from a medical doctor or other acceptable proof that the employee was unable to work

due to personal illness, medical appointment, illness or death in the family, foster care or emergency placement of a child, or adoption.

While an employee is required to provide notice and proper leave forms to the supervisor, an employee is not required to provide to the supervisor any documents that reveal specific medical information about the employee or family member, including the medical certification form. An employee may send such medical forms and documentation directly to Human Resources.

# Extended Sick Leave for Teachers and Media Coordinators DPI Benefits Manual 4.2

Not all positions are eligible for extended sick leave. Extended sick leave is available to classroom teachers and media coordinators who require substitutes. Eligibility, approval, and use of extended sick leave will be determined in accordance with the policies of the State Board of Education and DPI Benefits Manual. Qualifying eligible employees who seek extended sick leave must submit a request using the school system's written leave form and the form must be accompanied by a physician's statement. Extended sick leave may only be used for employees who are absent due to their own personal illness and cannot be used to attend to an immediate family member's illness. Accumulated sick leave must be exhausted before extended sick leave is granted. Deductions for substitutes shall be in accordance with the standard deduction amounts for substitutes as set by the DPI Benefits Manual.

In order to be eligible, the employee must be in a permanent full- or part-time position. Those qualifying are allowed extended sick leave of up to 20 workdays throughout the regular term of employment.

### Use of Extended Sick Leave

Extended sick leave must be requested (it is not extended automatically), and the request must be accompanied by a physician's statement verifying the medical necessity. Unlike sick leave, extended sick leave cannot be used to attend to a child's or spouse's illness, nor can it be used during a leave for adoption. Accumulated sick leave must be exhausted before extended sick leave is granted. Extended sick leave days do not have to be used consecutively. Unused extended sick leave days do not carry forward to succeeding school years.

Employees on extended sick leave receive full salary less the required substitute deduction. The deduction is mandatory regardless of whether a substitute is employed. The standard deduction is \$50 per day. Central Services personnel, including centrally based teachers, are not eligible for extended sick leave or personal leave.

For purposes of short-term disability under the Disability Income Plan, extended sick leave may be used only during the required waiting period.

### Teacher Instructional Responsibilities During Long-Term Leave

When teachers are on long-term medical leave, they cannot be required to perform work (e.g., plan lessons, prepare interim reports, submit grades, or attend IEP meetings). For long-term situations, if the teacher has not left adequate information for the substitute, the responsibility falls upon the individual teams, department chairs and other staff members to provide the necessary lesson plans.

### **Reinstatement Following Sick Leave**

When the period of temporary disability does not exceed 30 working days, the employee shall be reinstated to the employee's position at the termination of the period of temporary disability. When the period of temporary disability exceeds 30 working days, the local Superintendent shall determine when the employee is to be reinstated based on a consideration of the welfare of the students and the need for continuity of instruction.

### **Sick Leave Upon Separation**

In the event an employee separates from service before earning sick leave, which has been advanced, a deduction will be made from the final salary check for the total unearned sick leave used. Pay for unused leave is not permitted, except when an employee has been approved for long-term disability.

Accumulated sick leave counts as creditable service towards retirement. One month of credit is allowed for each 20 days of unused sick leave upon retirement. One more month is allowed for any part of 20 days left over. Sick leave converted from excess annual vacation leave is also considered creditable service time.

From the date an employee resigns or moves to a temporary position, the sick leave balance is retained for 60 or 63 months. If the person is re-employed in a full-time or part-time permanent position, or retires within the 60 or 63 months, the sick leave balance is reinstated. After this point, the sick leave balance cannot be reinstated.

### **Transfer of Sick Leave**

- Between school systems Unused sick leave must be transferred between local school administrative units. Leave to be accepted by a school system must not result in leave being accrued at a greater rate than the rate set forth in Board Policy 7512, Sick Leave.
- To and from other state agencies Sick leave may be transferred in whole or in part to and from a state agency, institution, community college, technical institute, or position covered by the State Personnel Act in county agencies of mental health, social services, or emergency management if the receiving agency is willing to accept the leave. Leave to be accepted by a school system must not result in leave being accrued at a greater rate than the rate set forth in Board Policy 7512 (New).

If the government agency refuses to accept sick leave earned by a school system employee, there is no lump-sum payout to the employee.

### **Reinstatement of Accumulated Sick Leave**

- Within or between LEAs A former employee must be credited with all sick leave accumulated up to the time of separation from an LEA provided the employee is reinstated as a permanent employee within 60 calendar months from the date of separation.
- From other state agencies Sick leave may be reinstated from a state agency or institution, community college, technical institute or position covered by the State Personnel Act in county agencies of mental health, public health, social services or emergency management when an individual is employed within 60 calendar months of separation from one of these agencies. Leave to be accepted by the school system must not result in leave being accrued at a greater rate than the rate at which the school system employees earn leave.

### **Payout of Sick Leave**

There is only one payout of sick leave allowed. Prior to receiving long-term disability benefits, an employee approved for long-term disability must be paid in lump sum for any accumulated, unused sick leave. No other payout of sick leave is allowed. At retirement, unused sick leave is credited to retirement service but there is no payment.

## PERSONAL LEAVE Policy 7513 (New); DPI Benefits Manual 5.1

### Eligibility

Personal leave is earned by classroom teachers and school media specialists who require substitutes. Non-classroom teachers who are restricted in their use of annual leave (i.e., they may not use annual leave when students are in school) also earn personal leave. For purposes of this policy, these eligible positions are referred to as "teachers." Central office-based teaching positions are not eligible to earn personal leave.

### Use of Personal Leave

Personal leave may be used only upon the authorization of the immediate supervisor. Personal leave may be used on any instructional day or workday except for the following restricted days: first day teachers are required to report for the school year, protected teacher workdays, days scheduled for State testing, or on the last working day before or the next working day after holidays or annual vacation days scheduled in the calendar. Personal leave may be used on a restricted day subject to principal approval, subject to the salary deduction described below.

A teacher who requests to use personal leave for a non-restricted day at least five days in advance shall be automatically granted the request subject to the availability of a substitute teacher. When at least five days' notice is provided, the teacher making the request cannot be required to provide a reason for the request, but if a reason is not provided, the teacher will be subject to the substitute salary deduction described below.

### Limitations of Personal Leave

Personal leave should be used with due and proper consideration given to the welfare of the students and teachers alike and shall not be advanced. Personal leave may not be used during summer employment. When a teacher is no longer eligible to earn personal leave, that teacher may not use previously accumulated personal leave in their new position. However, personal leave may be reinstated if the employee returns to an eligible teaching position in accordance with the timelines and criteria set forth in the DPI Benefits Manual.

### Salary Deduction for Personal Leave

Teachers using personal leave receive full salary but are subject to the state required deduction of the full cost of hiring a substitute with the following exceptions:

- Teachers who provide a reason for the request on the Leave Request Form shall receive full salary without a substitute deduction.
- 2. Teachers using personal leave on teacher workdays shall receive full salary without a substitute deduction.

Teachers who have received approval by the principal to use personal leave on a restricted day are always subject to the substitute deduction if students are in attendance, even if a reason was provided.

If a teacher's leave request is subject to the substitute deduction but no substitute is hired for the teacher, any substitute deduction shall be refunded to that teacher.

# EDUCATIONAL LEAVE Policy 7514 (New); DPI Benefits Manual § 6.1

Educational leave can be used for full-time and parttime permanent employees to attend workshops, staff development, departmental meetings, or extended leaves as addressed in this policy. However, if an employee is assigned or approved by the immediate supervisor to attend an off-site training or program for the benefit of the school system, the employee is not required to take leave for such attendance.

For employees who require substitutes to complete these off-site duties, local funds or other non-state funds must be used to pay for the cost of the substitute.

### In-Service School Projects and School System Trainings

In-service school projects include projects, activities, staff development, workshops, or trainings conducted by the school system. Attendance at in-service school projects must be approved in advance by the employee's supervisor. If the employee's position requires a substitute for the absence, the employee may request approval for

#### Wake County Public School System

educational leave, and the employee will retain full salary for the absence for any approved requests. Mentor and beginning teacher in-service events directly related to the Beginning Teacher Program fall under this provision.

Proper provisions must be made for the continuation of the employee's regular work either by the employment of a substitute or by making satisfactory arrangements within the school or department. Substitutes employed for absences under these conditions must be paid from the same funding source (local, federal, or state) as the employee's salary or available local funds, such as school staff development funds or local funds from the department offering the training.

### State-Sponsored Staff D velopment Activities

Permanent public school employees attending staff development activities sponsored by the state and for which state funds have been budgeted for substitutes will retain full salary for such absences. Substitutes employed for these absences will be paid from the appropriate budgeted state funds.

### North Carolina Center for Advancement of Teaching (NCCAT)

Employees may be allowed to attend NCCAT seminars with pay upon the approval of the Superintendent or designee. Pay for substitutes must be provided by NCCAT.

#### Unpaid Educational Leave

Meetings and Workshops Not Sponsored by the School System or Assigned by the Supervisor

Employees who are permitted to attend other meetings and workshops that are not sponsored by the school system or state or that are not otherwise assigned by the supervisor may use their own appropriate accrued leave for the absence or may request unpaid education leave for the absence. Such a leave request must be approved by the immediate supervisor and is subject to available substitute funds. For employees who require substitutes to attend these trainings, local funds or other non-state funds must be used to pay for the cost of the substitute.

### Leave of Absence for Educational Credential

An employee who otherwise meets eligibility criteria (see above) is eligible to request educational leave after successful completion of four consecutive years of service in the Wake County Public School System. Earlier consideration for educational leave may be given if the education or credential sought is related to an area of critical need in the system. Educational leave may be denied if the Superintendent or designee believes granting the leave would not be in the best interests of the school system.

#### Conditions of Leave:

Educational leave to seek an education credential is non-paid. Except as provided below, educational leave may not exceed one (1) year in duration. Non-paid educational leave in order to participate in the Principal Fellows Program may not exceed two (2) years in duration. A person granted educational leave must be responsible for obtaining information and making necessary individual arrangements for continuation of retirement, hospitalization and benefits during the leave of absence. The school system will continue to make monthly matching contributions to the State Retirement System for an employee on approved leave under this policy, but only if the employee makes a request in writing to the Assistant Superintendent for Human Resources before the leave begins.

#### Notific tion and Reinstatement:

Application for educational leave to seek an education credential must be approved by the immediate supervisor and submitted to Human Resources prior to May 15 of the school year preceding the proposed leave. By May 15 of the year in which the leave is taken, the employee must notify Human Resources of the employee's intent to return. Employees enrolled in the Principal Fellows Program must notify Human Resources of their continued enrollment in the Principal Fellows Program by May 15. Additionally, by May 15 of their second year, they must notify Human Resources of their intent to return to Wake County Public School System.

Educational leaves of shorter duration require thirty (30) calendar days written notice of the employee's interest to return. If appropriate written notification is received, reemployment will be assured following the leave. However, while employment is guaranteed upon the employee's return, it may not necessarily be the same position, school, or grade level. Nothing in this section prohibits the Superintendent or designee from making exceptions to the notice requirements based on compelling reasons.

# PROFESSIONAL ORGANIZATION LEAVE Policy 7515 (New) DPI Benefits Manual § 6.2

Only full-time and part-time permanent employees are eligible for professional organization leave, which is limited to meetings and duties as described in this Policy. Professional Leave should not be used for attendance at workshops or trainings not specified below.

### **Professional Organization Leave with Deduction**

Permanent certified public school employees who have professional responsibilities or who need to attend meetings of professional associations may be absent with pay minus a salary deduction for substitute teachers. The deduction is mandatory whether or not a substitute is employed. Such absences must be approved by the local Superintendent or designee and will be allowed for a period not exceeding three successive days for instate meetings and five successive days for out-of-state meetings. Absences for this purpose may not exceed ten

days for the school year. The limitation shall not apply to a person who is a local or district president or presidentelect, state or national officer of a professional education association, or a person selected as the National Teacher of the Year.

### **Professional Organization Leave without Deduction**

Permanent public school employees attending meetings or performing duties as a member of the State Board of Education, the State Textbook Commission, the Board of Governors of the Governor's Schools, or required attendance at a case manager's hearing shall receive full salary. Permanent public school employees completing assignments for, or serving on a commission or committee appointed by the Governor, the State Superintendent, the State Board of Education, or the General Assembly shall receive full salary.

### **Officers of Professional Organizations**

Upon the recommendation of the local Superintendent, the local Board may grant leave with pay for elected officers of professional organizations, provided the organization pays the full salary and all benefit costs for the employee on leave. During such leave with pay, the employee will earn sick, personal, and annual vacation leave and receive paid holidays. Employees will be eligible to use leave as they would when in active status with the school system. Refer to the Travel Procedures section in this Employee Handbook.

# CIVIC RESPONSIBILITY LEAVE Policy 7516 (New) DPI Benefits Manual § 7

### **Community Responsibility Leave**

There are two purposes for community responsibility leave which employees may use.

### Community Function Attendance

Upon approval of the supervisor, full-time or part-time public school employees may be granted community responsibility leave to represent the school or administrative unit at community functions such as the funeral of a school child or parent. Employees absent for these reasons shall retain full salary during the days absent. Proper provision shall be made for the continuation of the employee's regular work by making satisfactory arrangements within the system or by employment of a substitute. Substitutes employed for these absences shall not be paid from state funds.

### Wake County Volunteer Activities

**Eligibility:** All full-time employees are eligible for up to two days of community responsibility leave per school year to provide volunteer services. Instructional personnel who require a substitute may only use this type of community responsibility leave for volunteer activities on days upon which annual leave can be used, such as teacher workdays.

Purposes: Community responsibility leave may be used

for volunteer activities of the following organizations: the Wake County Public School System, a Wake County local government agency, a state government agency or state-created entity, or a volunteer service organization in Wake County. For purposes of this policy, "volunteer service organization" means a non-profit, non-partisan community organization in Wake County that is designated as an IRS Code 501(c)(3) civic, charitable, or humanitarian agency, or is a human service organization licensed or accredited by North Carolina to serve citizens with special needs including children, youth, and the elderly.

Employees may use other appropriate leave for purposes that may not be covered by this subsection.

Request Process: An employee must submit a Leave Request Form and appropriate documentation at least five working days prior to the requested leave date. When reviewing a request, a supervisor may consider legitimate work needs in the approval process. Community responsibility leave will only be approved for activities occurring during the employee's regularly scheduled hours of work.

**Expiration and Limitations:** Community responsibility leave will not carry forward to a succeeding school year and cannot be donated. An employee will not be paid out for unused community responsibility leave upon separation of employment. The school system will not reimburse employees for any expenses associated with this leave such as travel or meals.

### **Leave for Jury Duty**

Full-time or part-time employees retain full salary when absent from work to serve on a jury. Employees are entitled to their regular compensation plus any fees received for jury duty.

### **Leave for Court Attendance**

### Attendance for Official Duty or Subpoe

Full-time or part-time employees retain full salary when absent from work due to court attendance (1) related to their official duty, or (2) pursuant to a subpoena for a civic responsibility (such as an eyewitness to a crime or to appear as a guardian ad litem) or for a matter in which the employee does not have a personal stake in the outcome, as provided below. The employee must submit a copy of the subpoena with the Leave Request Form. The employee may not receive witness fees in addition to the employee's salary.

#### Attendance for Personal Reasons

Full-time or part-time public-school employees who are absent for appearance in court as a plaintiff, defendant, or witness for personal matters, even if subpoenaed, shall not be entitled to receive any salary payment for those days unless they are using appropriate, approved leave. For purposes of this section, "personal matters" include matters in which the employee has a personal stake in the outcome.

### **Leave for Elected Officials**

Full-time or part-time public school employees serving as elected government officials may, with their supervisor's approval, choose to use appropriate earned leave to attend to the responsibilities of their elected office.



# FAMILY AND MEDICAL LEAVE ACT (FMLA) Policy 7520 (New) DPI Benefits Manual § 8.2;

The Family and Medical Leave Act of 1993 (FMLA) allows eligible employees to take 12 workweeks (or 26 workweeks in certain cases) of unpaid, job-protected leave for their own serious medical condition or that of an immediate family member, defined as parent, spouse or child in any 12-month period. For important information, and specifics please refer to Policy 7520 and the DPI Benefits Manual, § 8.2.

### **Eligibility for FMLA Leave**

To be eligible for FMLA benefits, an individual must be employed by the Wake County Public School System for at least 12 months (not necessarily consecutive) and work at least 1,250 hours during the 12-month period immediately preceding the commencement of FMLA leave.

### **Entitlement to Leave**

Except in cases of leave to care for a covered servicemember with a serious illness or injury, an eligible employee is entitled to a total of 12 workweeks of FMLA leave as described below:

**Medical leave for serious health conditions:** A combined total of 12 workweeks during a 12-month period. The leave may be taken continuously, intermittently or on a reduced leave schedule as is medically necessary.

Family leave for pregnancy, birth of a child, or placement of a child for foster care or adoption: A combined total

of 12 consecutive workweeks during a 12-month period. Eligibility for FMLA leave expires 12 months from the birth, foster care placement, or adoption of the child. Leave must be used in a single block of time unless the Superintendent or designee agrees to another arrangement.

**Military service exigency:** A combined total of 12 workweeks during a 12-month period. The leave may be taken continuously, intermittently or on a reduced leave schedule.

**Leave to care for injured servicemember:** A combined total of no more than 26 workweeks during a single 12-month period. The leave may be taken continuously, intermittently or on a reduced leave schedule. If combined with other types of FMLA leave, the total leave taken in a single 12-month period still may not exceed 26 weeks.

**Spouses employed by the school system:** Spouses who are both employed by the school system and eligible for FMLA leave are limited in the amount of FMLA leave they may take for the birth and care of a newborn child, for the placement of a child for adoption or foster care, or to care for a parent who has a serious health condition to a combined total of 12 weeks (or 26 weeks if leave to care for a covered servicemember with a serious injury or illness is also used).

## **Determining the 12-Month Leave Period and 12-Week Entitlement**

The 12-month period for purposes of calculating an eligible employee's 12-week FMLA leave entitlement is measured forward from the first date of the FMLA-qualifying leave when the employee otherwise would have been expected to report to work.

The 12-week FMLA leave entitlement is based on workweeks. Holidays, summers, and track out periods are treated as follows:

- Holidays occurring during a FMLA period of a full week count toward the FMLA leave entitlement, unless the worksite is closed for the entire week. Holidays occurring during a partial week of FMLA leave do not count against the FMLA leave entitlement unless the employee was otherwise scheduled and expected to work during the holiday.
- For 10-month and 11-month employees using FMLA leave, summers and track-out periods do not count against the 12-week FMLA leave entitlement unless it is a period when the employee would have otherwise been required to report to work.

Leave may be taken continuously, intermittently, or on a reduced schedule when medically necessary or related to a qualifying exigency arising out of active-duty service.

See Board Policy 7520 for additional requirements for employees taking FMLA Leave on an intermittent or reduced leave schedule, including scheduling of treatment, supervisor consultation, and potentially alternative positions. Special rules also apply for instructional personnel taking intermittent or reduced schedule leave.

#### **Substitution of Paid Leave**

To the extent permitted under Board policy, the employee must use, and if necessary, exhaust earned compensatory time, sick leave, including extended sick leave or donated leave (if eligible), available vacation leave, and personal leave before going on unpaid leave. The FMLA entitlement will run concurrently with paid and non-paid leave as applicable. Instructional personnel must take earned vacation leave in lieu of other paid or non-paid leave on days designated in the school calendar as vacation days.

The school system will substitute appropriate paid leave, including sick leave, extended sick leave, paid parental leave, personal leave, and annual/bonus vacation time leave, donated leave, and compensatory leave for unpaid FMLA leave to the extent allowed by law and policy, giving proper notice to the employee that the leave is designated as FMLA.

A non-exempt employee who has accrued compensatory leave must use any such paid leave time before substitution of other paid or unpaid leave during the FMLA leave period. If an employee has exhausted his or her accrued paid leave but an FMLA-qualifying reason for absence continues, the school system will designate resulting absences as protected FMLA leave until the employee has used all allowable FMLA leave. Such absences will be unpaid.

# **Employee's Responsibilities when Requesting FMLA Leave**

To ensure that employees receive proper notification of their rights and responsibilities and that leave is properly designated, all employees requesting any type of leave must make the request to the Assistant Superintendent of Human Resources or designee.

Foreseeable Leave: The employee must provide at least 30 days' advance notice of the need to take FMLA leave (e.g., expected birth, placement for adoption or foster care, planned medical treatment for a serious health condition of the employee or of a family member, or the planned medical treatment for a serious injury or illness of a covered servicemember). If a 30-day notice is not possible, then notice must be given as soon as practicable, taking into account all facts and circumstances.

See Policy 7520 for additional information the employee must provide and consequences of failure to give the required notice.

**Unforeseeable Leave:** When 30 days' notice is not practicable because leave is not foreseeable (e.g., lack of knowledge of approximately when leave will be required to begin, a change in circumstances, or a medical emergency), the employee must comply with the usual school system procedures for notifying his or her supervisor of the absence and requesting leave, including any applicable requirements established by Policy 7510, Leave and Policy 7512, Sick Leave. If the employee fails to do so, the leave may be delayed or denied.

When planning medical treatment, the employee must consult with the supervisor and make a reasonable effort to schedule leave so as not to unduly disrupt school operations.

While an employee is required to provide notice and proper leave forms to the supervisor, an employee is not required to provide to the supervisor any documents that reveal specific medical information about the employee or a family member, including the medical certification form. An employee may send such forms and documentation directly to Human Resources personnel.

### **Medical Certification**

The school system reserves the right to require employee to provide certification of any FMLA-qualifying event or condition of the employee or the employee's spouse, child, parent, or next of kin, including certification for military exigency leave. As permitted by law, the school system may also request additional information where the certification is incomplete or insufficient or periodic recertification, as permitted by law. The employee may also be asked to periodically provide status updates and intent to return to work while on leave. The school system may also require periodic recertification to support the leave, as permitted by law and may request a second or third opinion at the school system's expense if reason to doubt the validity of a medical certification exists.

It is the employee's responsibility to provide the appropriate medical certification within fifteen (15) days of the absence. The employee should work with the school's HR Administrator who will facilitate the placement of an employee on FMLA immediately upon notification of the employee's medical situation.

#### **Continuation of Health Benefits**

While an employee is on an FMLA-eligible leave, the school system must maintain any employer-paid health benefits during any period of unpaid leave under the same conditions as if the employee continued to work. During any period of unpaid leave covered by FMLA, the employee is responsible for any premium payments normally deducted from their paycheck for extended benefits. It is the employee's responsibility to make necessary arrangements through the compensation services department to continue these benefits.

If the employee does not return to work for a reason other than the continuation, recurrence, or onset of a serious health condition which could entitle the employee to leave, or other circumstances beyond the employee's control, the employee may be required to reimburse the school system for their share of health insurance premiums paid on the employee's behalf during the FMLA-eligible leave.

### **Reinstatement following FMLA Leave**

Employees, except "key" employees, are entitled to be reinstated to the same or an equivalent job with the same pay, benefits, and terms and conditions of employment when returning from leave. This does not mean that the employee will be restored to the same job position held before the leave, nor to a position at the same worksite. Instructional employees who begin leave near the end of an academic term may be required to continue taking leave until the end of the term.

The Superintendent may establish regulations or procedures that address when an employee must present a "fitness-for-duty" certification that states that the employee is able to return to work.

### **Confirmation of FMLA Leave**

An employee will receive written confirmation when FMLA job protection is applied to a leave.

### **Additional Description of FMLA Rights**

For additional information regarding FMLA rights, employees should consult the full text of Board Policy 7520 Family Medical Leave Act (New), review DPI Benefits Manual 8.2, speak with an HR Administrator or see U.S. Department of Labor FMLA resources: <a href="https://www.dol.gov/agencies/whd/fmla">www.dol.gov/agencies/whd/fmla</a>.

# MILITARY LEAVE Policy 7530 (New) DPI Benefits Manual § 10

An employee will be eligible for all considerations of military leave in accordance with State Board of Education policy, the federal Uniformed Services Employment and Reemployment Rights Act (USERRA), and Article 16 of Chapter 127A of the North Carolina General Statutes. Employees are encouraged to schedule short periods of required active duty during vacation periods so as not to interfere with regular duties of the individual's employment.

### **Notice and Documentation Requirements**

Employees must provide to the Superintendent or designee advance written or oral notice of any absences due to military obligations, except in cases of emergency assignment or other conditions that make notice impossible or unreasonable.

The employee must also provide a copy of the orders or other appropriate documentation of required military duty.

### **Short-Term Military Leave with Pay**

In accordance with State Board of Education policy, an employee who is a member of a reserve component of the U.S. Armed Forces may take up to 15 workdays of paid military leave for active duty training per federal fiscal year, which runs from October 1 through September 30. Members of the National Guard may take additional paid

leave beyond these 15 days for special state activities when so authorized by the governor. After an employee has used all of paid military leave, the employee may choose to use any accumulated vacation leave, bonus leave, or compensatory leave time during the period of military service; however, no employee will be forced to use such paid leave during military service.

### **Unpaid Military Leave for Extended Active Duty**

Employees may take extended leaves of absence for state or federal military duty under honorable services status, for required training, or for special emergency management in accordance with state and federal law and State Board policy. Such leave is unpaid, except as described below. The employee may use any available eligible paid leave prior to going on unpaid leave.

During periods of extended military leaves, which must not exceed five years cumulatively plus any period of additional service imposed by law, the employee will be paid the difference in military base pay and state salary, including nonperformance-based bonuses, when the military pay is less than the state salary. The employee must provide military pay vouchers or other documentation so that the school system can determine the difference between the military pay and school system pay. Differential pay will be paid from the same source of funds as the employee's public school salary. An employee may not receive differential pay while absent on any type of paid leave.

If the individual applies for reinstatement following separation from military duty, reemployment and related rights are governed by the provisions of the USERRA (for members of reserve components of the U.S. Armed Forces, including members of the North Carolina National Guard returning from active federal duty, from active state duty for a period of 14 days or more, and from active state duty in response to a national emergency or major disaster declared by the President) or Article 16 of G.S. 127A (for members of the North Carolina National Guard returning from all other active state duty).

Employees must meet all applicable state or federal deadlines for reporting back to work or applying for reinstatement. Under certain circumstances, an employee may receive teaching experience credit and retirement credit for service in the military, in accordance with State Board regulations.

# VOLUNTARY SHARED (DONATED) LEAVE Policy 7540 (New); DPI Benefits Manual §\$ 4.3 and 1.1.10

The purpose of voluntary shared leave ("donated leave") is to enable employees and other authorized individuals to donate earned leave to a fellow employee or other authorized individual who has exhausted all earned leave and continues to be absent due to serious medical conditions. Donations made pursuant to this

policy are voluntary. No employee should feel pressured or coerced to participate. The donating employee may not receive compensation in any form for the donation of leave.

### **Eligibility to Request Donated Leave**

Full-time and part-time permanent employees who have exhausted all compensatory leave and available accumulated paid leave (sick leave, annual vacation leave, and bonus leave, if applicable) are eligible to receive donated leave.

### **Application for Donated Leave**

An employee who, due to the employee's own serious medical condition or that of an immediate family member, faces prolonged or frequent absences from work may apply to the Superintendent or designee for donated leave. For purposes of this policy, "immediate family" means spouse, children, parents, siblings, grandparents, grandchildren, and any dependents living in the employee's household. It also includes step, half, and in-law relationships. Application may also be made by a third person acting on the employee's behalf if the employee is unable to complete an application.

The following items must be included in the application: a doctor's statement and an authorization for release of medical information signed by the person who is suffering the medical condition (or parent or guardian of a minor). Any legally authorized party may also sign this release. The employee may submit medical information directly to Human Resources personnel.

After completing the application for donated leave, the employee should submit the application to the immediate supervisor. The immediate supervisor will notify employees at the work site of the employee's request to receive donated leave.

Employees applying for donated leave must not directly or indirectly use force, coerce, or give compensation for donated leave days. Employees are also discouraged from soliciting for donated leave days.

The Superintendent or designee shall approve or disapprove all requests for receipt of donated leave based on all relevant circumstances, including, but not limited to, whether a request was made in a timely manner.

### **Donation and Receipt of Leave**

Only permanent employees on active payroll status are eligible to donate leave. Donor forms are available from supervisors and from Human Resources.

The amount of annual vacation leave, bonus leave, or sick leave that may be donated to or accepted by an immediate family member (defined above) or a non-family member is governed by the DPI Benefits Manual. The minimum amount of leave donated must be one-half of a day. All leave donated will be credited to the recipient's leave account.

- Annual vacation leave Any eligible employee in the school system may donate annual vacation leave to any approved employee in the same school system. Family members may donate annual vacation leave to an immediate family member in another LEA, community college, or state agency. Employees of another LEA, community college or state agency may donate annual vacation leave to a co-worker's immediate family member if a coworker's immediate family member is eligible for donated leave and works in a LEA, state agency, or community college. Bonus leave may also be donated. Additionally, the amount donated must not reduce the donor's annual vacation leave balance below one-half of what that person can earn in a year.
- Sick leave Sick leave may be donated to an employee of a public school system (LEA). A public school employee shall not donate more than five days of sick leave per school year to any one nonfamily member. Sick leave may be donated to an immediate family member in the same or another LEA, community college or state agency. The amount donated must not reduce the donor's sick leave balance below one-half of the sick leave that person can earn in a year. The combined total of sick leave donated to a recipient from nonfamily members shall not exceed 20 days per year.
- All leave donations must be to an approved, designated employee and may not be made to a pool or bank. All donations must be in writing, on the appropriate forms, which may be obtained from the Human Resources Office, and signed by the donating employee. The employee receiving the leave must be named and the amount and type of leave donated must be specified.

The donating employee may not receive compensation in any form for the donation of leave. Acceptance of remuneration for the donated leave will result in dismissal.

An employee who is receiving benefits or is eligible to receive benefits from the Disability Income Plan is not eligible to continue to receive donated leave. Employees may use voluntary shared leave during the required waiting period for short-term disability.

### **Unused Donated Leave**

At the expiration of the period approved for donated leave as determined by the Superintendent or designee, any unused donated leave must be returned on a pro rata basis.

### **Length of Leave**

The Superintendent or designee will determine the length of the leave. The leave granted may not exceed 130 workdays unless specifically extended by the Superintendent or designee on a month-to-month basis until the maximum number of working days occurring between the first day of use of donated leave and twelve months have been used. Under no circumstances may the use of donated leave exceed the employee's period of treatment and recovery.

### **Earning Leave While Using Donated Leave**

Holidays occurring while the employee is using donated leave will be paid. Annual vacation and sick leave will continue to be earned while the employee is using donated leave. Available earned leave accrued during this period must be used by the employee prior to continued use of any donated leave.

Regular salary under this provision, the employee is not eligible to receive weekly salary benefits under workers' compensation. However, the employee may receive medical, hospital, drug and related expense payments from workers' compensation, if applicable. The employee is not required to use any paid leave (e.g., sick, annual, personal) if absence is due to an episode of violence.

# PARENTAL LEAVE Future Policy 7525 (New); DPI Benefits Manual 8.1

The State Board of Education is expected to update its rule on Paid Parental Leave, with rule revisions becoming effective in October 2024. The revised rule will also likely result in changes to the Paid Parental Leave section of the DPI Benefits Manual. Employees are encouraged to review the DPI Benefits Manual for the requirements affecting paid parental leave requests if they are requesting such leave after October 1, 2024.

# Paid Parental Leave <u>DPI Benefits Manual 8.1.1 (Effective for qualifying events occurring on or after July 1, 2023.)</u>

### Definition

- Eligible employee a person employed to fill permanent or time-limited position in a public-school unit who meets the eligibility requirements set forth below. Eligible employee does not include temporary employees or independent contractors.
- Parent the legal guardian or custodian of a child through birth, adoption, foster care, or other legal placement.
- **Child** a newborn biological child or a newly placed adopted, foster, or otherwise legally placed child under the age of 18, whose parent is an eligible employee.
- Qualifying Event when an eligible employee becomes a parent to a child.

### Eligibility

For the immediate 12 months preceding the qualifying event, the employee must have been employed by a North Carolina public school, state agency or other applicable public entity providing paid parental leave in a permanent, probationary, or time-limited appointment without a break in service. The employee must have been in pay status for at least 1,040 hours in the previous 12-month period to qualify for paid parental leave.

- Periods of worker's compensation or short-term disability in the 12 months preceding the qualifying event do not make the employee ineligible for the paid parental leave
- Periods of leave without pay, as provided for in other sections the DPI Benefits Manual shall not constitute a break in service, provided the employee meets the 1,040-hour pay status requirement.
- For 10-month employees, the two months between the conclusion of one school year and the start of the following school year shall not constitute a break in service.
- Any period in which the employee was absent due to military service in the Armed Forces of the United States shall not constitute a break in service.

#### Leave for Full-Time Employees

A permanent, probationary, or time-limited full-time employee who becomes a parent to a child under the age of 18 years by birth, adoption or placement in foster care may take the following paid parental leave:

- 1. Up to eight weeks of paid leave after giving birth to a child: or
- 2. Up to four weeks of paid leave after any other qualifying event.

#### Leave for Part-Time Employees

A permanent, probationary, or time-limited part-time employee may take a prorated amount of paid leave after giving birth based upon the hours in the employee's regular, weekly schedule as compared to a full-time employee. Employees who work less than full-time hours will receive compensation for paid parental leave based on the percentage of the total wages for that job that reflects the actual time worked.

### Documentation of Qualifying Event

Eligible employees must certify that they qualify for paid parental leave. Human Resources may offer conditional approval of paid parental leave, but the employee must submit documentation of the birth or placement (if applicable) during the term of the leave. Official documentation may include, but is not limited to:

- adoption order;
- proof of placement via adoption/foster care;
- birth certificate or report of birth;
- certified DNA results;
- · custody order; or
- proof of other legal placement.

"Proof of Placement" documents provided must show the date of birth or placement if the placement date differs from the date of birth.

Additionally, the name of the legal parent(s) must appear on some legal document establishing the birth or placement.

### Leave Request Process and Absence Coverage

Whenever possible, employees must submit a written request 30 days in advance of their intention to use paid parental leave notifying their supervisor so that appropriate coverage may be secured. It is the obligation of the school or department to exercise due diligence in securing appropriate coverage for an employee taking paid parental leave.

#### Leave Usage

Paid parental leave may be used only once for a qualifying event within a 12-month period. Multiple births, adoptions, or other legal placements do not increase the total amount of paid parental leave granted for a qualifying event. Paid parental leave may be used at any time during the 12 months following the birth or placement of a child with the eligible employee. The leave must be taken consecutively unless otherwise requested by the employee.

Unused paid parental leave is forfeited 12 months from the date of the qualifying event. Paid parental leave shall not accrue or be donated to another employee.

Paid parental leave shall run concurrently with the Family Medical Leave Act job protection benefit. For the portion of the FMLA absence that exceeds duration of the paid parental leave period, the employee may use any authorized leave or leave without pay to cover any additional absence while on FMLA. In addition, an employee shall be eligible for paid parental leave even if the employee has exhausted benefits available under the FMLA.

Paid parental leave shall not be counted against or deducted from the eligible employee's accrued leave balances. An employee may use the paid parental leave in conjunction with other leave opportunities as provided in Board leave policies and the DPI Benefits Manual. Employees shall not be paid for the leave provided by this section upon separation from employment. The leave provided by this section shall not be used for calculating an employee's retirement benefits.

Paid parental leave provided under this section shall be reported separately from all other paid leave. Employees and supervisors are responsible for accurately reporting the use of this leave on the employee's time record.

### **Annual Vacation Leave for New Parents**

Employees, including teachers, may use annual vacation leave to care for a newborn child or for a child placed with the employee for adoption or foster care. Use of annual vacation leave for this purpose is not limited to days when students are not scheduled to be in attendance. The leave must be for consecutive workdays during the first 12 months after the date of birth or placement of the child, unless the employee and Superintendent or designee agree otherwise. Leave under this section will run concurrently with FMLA consistent with policy. Appropriate certification of birth or adoption is required. For questions related to

this section, contact <a href="mailto:hr-leaves@wcpss.net">hr-leaves@wcpss.net</a>, call Human Resources at (919) 533-7200, or see the Human Resources Directory.

### Parental Leave Without Pay for Up To One Year

All full-time permanent or part-time permanent employees may take a leave of absence without pay for up to one calendar year from the date of birth or adoption to care for a newborn child or a newly adopted child. The employee may elect to use appropriate earned leave during the time of leave (including annual leave as discussed above). Spouses who are both employed by the school system are limited to a combined total of 12 months of parental leave without pay during the year following the birth or adoption.

#### Parental Involvement in Schools Leave

In accordance with NC G.S. 95-28.3, any employee who is a parent, guardian or person in loco parentis may take up to four hours per fiscal year to attend or otherwise be involved at their child's school. There is no requirement that the employer pay an employee while taking this leave. WCPSS employees may use available accrued leave in lieu of non-paid parental involvement leave.

Employees wishing to take parental involvement leave must provide a written request at least 48 hours in advance. An employee may be required to furnish written verification from the child's school of the employee's participation in a school function or other involvement at school.

# ABSENCES DUE TO INCLEMENT WEATHER Policy 7550

On a day that employees have the option to report for a workday but students are not required to attend school due to inclement weather, employees have the following options:

- report to work;
- take accumulated annual (vacation) leave;
- take accumulated personal leave, if available (teachers only);
- take leave without pay;
- use compensatory leave already accumulated (compensatory leave must be used prior to other eligible leave);
- telework in accordance with policy 7503, Teleworking, (only with supervisor's approval); or
- make up the time missed (only with supervisor's approval). The employee and immediate supervisor must mutually agree upon a makeup time and at a time when the supervisor is normally scheduled to be at work.

#### Wake County Public School System

Unless otherwise authorized by the Superintendent or designee, employees who are non-exempt under the Fair Labor Standards Act may make up missed time only if the time will be made up within the work week established by the Board (see Policy 7500, Workday and Overtime) or may make up the time within 45 calendar days in a manner that does not result in accruing overtime. Teachers and other employees who are classified as exempt under the Fair Labor Standards Act must make up the time within 45 calendar days or before the end of their employment contract, whichever is sooner.

When the school system is closed to staff and students due to inclement weather, the Board will consider options within the requirements of law for addressing the missed days within the school calendar, giving the greatest weight to how to best maintain the opportunity and environment for student learning. In situations where a make-up day is not required, the Superintendent will determine options for staff on days the school system is closed due to inclement weather.

Pursuant to Policy 7503, Teleworking, when the Superintendent determines that any employees cannot or should not work at their regularly assigned place of work as a result of inclement weather, the Superintendent may, consistent with state and federal law, permit or require individual employees or classes of employees to temporarily telework. Employees may be eligible to telework if, under the circumstances of the emergency situation, they can temporarily perform their essential job duties at an alternative work location, have an available and suitable designated workspace at the alternative work location, and have access to any computer and telecommunications equipment necessary for the completion of tasks. As needed, the school district will provide additional guidance to employees about teleworking due to inclement weather.

When teleworking is not an option for an employee and the employee is unable to report to the work location due to inclement weather, the employee may take any appropriate available leave or make up the day on a whole day or piecemeal basis.

# PAID LEGAL HOLIDAYS DPI Benefits Manual § 2.1

Permanent public school employees receive pay for the same number of legal holidays occurring within the period of employment as those designated by the State Personnel Commission for State employees. Permanent part-time employees are entitled to paid holidays on a pro rata basis. Temporary employees are not entitled to paid holidays. Paid holidays are granted only to employees who are in pay status through the day on which the holiday is scheduled, or in pay status for one-half or more of the workdays in the month. This includes Independence Day for summer employment. Employees do not earn holidays scheduled before their date of employment or after their date of separation or when the employee is on leave without pay for more than half of the workdays and holidays in the month.

The local board of education determines when holidays are scheduled in the school calendar. Some examples include:

- New Year's Day
- Martin Luther King, Jr.'s Birthday
- Good Friday
- Memorial Day
- Independence Day
- Labor Day
- Veterans' Day
- Thanksgiving Two days
- Christmas (two days if on Friday, Saturday, Sunday, or Monday or three days if on Tuesday, Wednesday, or Thursday)

# ABSENCES FOR BONA FIDE RELIGIOUS HOLIDAYS Future Policy 7551 (New) DPI Benefits Manual 2.2

Absence from school for bona fide religious holidays may be allowed for a maximum of two days within any one school year with prior approval from the local superintendent or designee. Days designated may not be already scheduled as vacation or other holidays in the school calendar. Absence for these religious holidays will be with full pay.

The employee must agree to make up the amount of time for which an absence has been excused. The time must be made up at a time agreed upon by the employee and the immediate supervisor or principal.

### **Absences Using Accrued Leave**

Employees may use eligible, accrued paid leave for religious holidays that are not already scheduled as vacation or holidays on the school calendar. When an employee intends to use such eligible, accrued paid leave, the employee should follow the leave request process applicable to that type of leave (e.g., personal leave, eligible annual vacation leave). An employee using accrued leave is not required to use the process set forth below to make up missed time.

## Absences Using Agreed-Upon Make-Up Time (DPI Benefits Manual 2.2.1)

As addressed in the North Carolina Public Schools Benefits and Employment Policy Manual ("DPI Benefits Manual"), employees may be absent with pay for up to two days within any school year to observe bona fide religious holidays with prior approval and subject to the conditions below. Days designated may not be already scheduled as vacation or other holidays in the school calendar. Absence for these religious holidays will be with full pay if the time is made up consistent with the below procedures.

An employee must notify the supervisor and submit an absence request in writing at least one week in advance of the anticipated absence for the holiday. The employee must agree to make up the amount of time for which the absence has been excused. The time must be made up at a time agreed upon by the employee and immediate supervisor or principal. For non-exempt employees, the

time must be made up in a manner that does not result in the accrual of overtime.

Once an employee has identified a suitable plan for making up the time for a bona fide religious holiday, the supervisor may approve up to two days of absences in the school year. Prior to denying any request for such an absence, the supervisor must first consult with Human Resources. When a substitute is employed on these holidays, payment must be made from the same source of funds as the employee's salary (local, federal, or state funds).

### **Absences Using Nonpaid Leave**

If the employee lacks eligible, accrued leave and does not want to make up the time missed for the holiday, the employee may request nonpaid leave for up to two days per school year for this purpose. Such a nonpaid leave request must be submitted at least one week in advance of the anticipated absence for the holiday and using the Leave Request Form. Nonpaid leave taken under this policy will not be considered an excessive absence.

# **LEAVES OF ABSENCE WITHOUT PAY Future Policy 7575 (New)**

Employees can find out more information about leave without pay in the North Carolina Public Schools Benefits and Employment Policy Manual ("DPI Benefits Manual"). The provisions of this policy that refer to the DPI Benefits Manual are intended for guidance only and are not intended to alter or expand the school system's responsibilities beyond the requirements of law.

### **Discretionary Leave**

An employee, who wishes to take leave that is not eligible for any other specific type of leave, may be granted a leave of absence without pay for a period of up to one calendar year at the discretion of the Superintendent or designee. The employee is expected first to consult with the immediate supervisor and then to provide advance written notice (60 days if possible) stating the beginning and ending dates of the desired leave of absence. The written request must be submitted to both the immediate supervisor and the Assistant Superintendent for human resources. The Superintendent or designee may request documentation from the employee in support of the request. In determining the length of the leave of absence without pay that will be approved, due and proper consideration must be given to the welfare of the students as well as the employee. The Superintendent or designee may require the employee to give notice of his or her intent to return to work at reasonable time intervals during the leave. Once a leave of absence without pay has been requested by an employee and approved, the dates are binding unless both parties agree to a change.

### Leave to Teach at a Charter, Regional, or Lab School

Leave of absence to teach for one year at a charter, regional, or lab school will be granted to a teacher upon timely written request to the Assistant Superintendent for Human Resources. The request must be provided at least 45 days before the teacher would otherwise have to report for duty if it is the initial year of the charter/regional/lab school's operation and at least 90 days if it is after the charter/regional/lab school's initial year of operation. The teacher may return to work in the school system in accordance with the provisions of applicable state law. Any request for a duplicate leave of absence or a request to extend or renew a leave of absence shall be submitted to and reviewed by the Board. The Board is not required to grant a request for a leave of absence or a request to extend or renew a leave of absence for a teacher who previously has received a leave of absence for the same reason.

#### **Leave for Teachers on Loan**

A teacher, who makes a written request for a leave of absence in order to become a "teacher on loan" to the Department of Public Instruction, may be approved for one year. In order to be entitled to a leave of absence to be a "teacher on loan," the teacher must submit a written leave request to the Assistant Superintendent for Human Resources no later than the end of the transfer period.

Requests will be reviewed on a case-by-case basis and must include justification for the leave as well as an explanation of how the leave will benefit the school system. In order to be eligible for leave to be a teacher on loan, the teacher must have already achieved career status or a four-year contract, and been employed by the school system for five consecutive years. Requests for an extension of a leave must be submitted by May 15 in writing and will only be approved if determined to be in the best interests of the school system.

# WORKERS' COMPENSATION LEAVE Future Policy 7633 DPI Benefit Manual 9.2

Employees must report on-the-job injuries to their supervisor immediately and submit a <u>Statement of Injury form</u> within 24 hours of the injury. Failure to provide notice of injury may result in forfeiture or delay in workers' compensation benefits.

# Use of Leave During the Required Seven-Day Waiting Period

No compensation, as defined in the Workers' Compensation law, shall be allowed for the first seven calendar days of disability resulting from an injury, except medical treatment and supplies as defined in G.S. 97-28. One of the following two options may be chosen by the employee during the seven-day waiting period:

#### Wake County Public School System



- Use of paid leave: Elect to take earned sick leave during the required waiting period. If the employee does not have sick leave available during the waiting period, the employee may use other eligible paid leave during the waiting period.
- Use of non-paid leave: Elect to go on workers' compensation leave with no pay for the required waiting period.

After the seven-day waiting period, an employee may begin receiving workers' compensation weekly benefits.

### **Use of Leave to Supplement Weekly Compensation**

In order to provide an income approximately equal to, but not to exceed, the employee's weekly salary, earned sick leave days may be used while an employee is receiving workers' compensation weekly benefits. Employees who have exhausted sick leave may also request to use earned annual vacation leave, if eligible, or request to use earned annual vacation leave for catastrophic illness to supplement their weekly benefits.

Employees who wish to use sick and annual vacation leave to supplement the workers' compensation weekly benefits as provided in this section must submit a written request to the Compensation Services Department before the seventh day of absence resulting from the initial injury to avoid delay in receiving payment. Except upon approval by the Superintendent or designee, supplementary sick or annual vacation pay will not be provided retroactively. Sick and annual vacation leave used to supplement weekly compensation will be calculated based on a formula provided by the state and rounded to the nearest half-day increment.

### **Return-to-Work Program**

The purpose of this program is to provide guidelines and procedures for returning employees to work quickly and safely following a Workers' Compensation (W/C) related injury or illness. The objective of the program is to communicate with employees regularly and to return employees to their own regular job assignment as soon as medically possible.

When an employee sustains a work-related injury or illness compensable under Workers' Compensation, and the treating physician releases the employee to return to work, the school system will make reasonable efforts to enable the employee to return to their own job. The employee, supervisor, Workers' Compensation Director, and RTW Coordinator are all involved in the administration of this program. Their respective duties and responsibilities are set forth below.

#### **EMPLOYEE RESPONSIBILITIES**

- An employee will return to their existing position with or without restrictions as soon as possible once released to return to work by the treating physician.
- An employee must provide appropriate written medical documentation releasing the employee to return to work and any temporary physician-imposed restrictions. The work restrictions must clearly describe the physical restrictions and limitations related to the employee's ability to perform their job duties. The written medical documentation must be provided to the supervisor and the RTW Coordinator.
- The employee must provide written medical documentation of any changes in their physical restrictions to their supervisor and the RTW Coordinator immediately upon gaining knowledge of such changes.
- The employee must follow the physical restrictions imposed by the treating physician and must continue all medical treatment and/or rehabilitation, including all appointments with W/C designated physicians while participating in this program. (NOTE: The W/C Act covers time lost from work due to a physical inability to work as certified by a doctor. It does not cover time lost due to a doctor's visit or physical therapy scheduled or rescheduled by the employee during normal work hours if an employee is otherwise able to work.)
- The employee must comply with all requirements of the W/C Act and Rules and any reasonable instructions not inconsistent with its provisions.
- Once an employee returns to work, if the employee calls in sick and the illness is not associated with the work-related injury, the normal sick leave policy and procedures apply for the duration of the illness. Similarly, other types of leave (e.g., annual, holidays) will be treated in accordance with Board Policy.

### **RETURN-TO-WORK COORDINATOR (RTW) DUTIES**

- Maintain effective communications with all parties involved in a W/C claim after obtaining all necessary releases and/or consent from the employee. This communication will include, but is not limited to the following: employee, supervisor(s), medical care provider(s), insurance representative(s) and administrative personnel.
- Facilitate an employee's return to work in their existing position with or without reasonable restrictions as soon as possible when the employee is released to return to work.

- If the RTW Coordinator determines that an employee cannot return to the employee's existing job with or without reasonable restrictions, the RTW Coordinator will contact the W/C Director to explore other options for returning the employee to work in the best interests of the school system.
- Ensure that the employee's supervisor is fully aware of the employee's restrictions and any physician-imposed changes or modifications.

#### SUPERVISOR RESPONSIBILITIES

- The supervisor should make reasonable efforts to contact the employee regularly while the employee is away from the worksite due to injury or illness to maintain an open line of communication. In addition, the supervisor should regularly contact an employee with physician-imposed restrictions who has returned to work in any capacity for updates on the employee's condition.
- Supervisors must assist the RTW Coordinator in returning an employee to work.
- Supervisors should take appropriate steps to prevent an employee from returning to work until the employee provides appropriate written medical documentation releasing the employee to return.
- Supervisors should monitor the employee's compliance with return-to-work restrictions once the employee is back at the work site.
- Supervisors must keep the RTW Coordinator informed regularly of the status, condition, and progress of all employees assigned who have returned to work.

### Returning Employees to Work with or without Reasonable Restrictions

The primary goal of this program is to return the employee to the job as soon as possible with or without reasonable restrictions when the employee is released to return to work by the treating physician. If the RTW Coordinator determines that the employee cannot return to the existing position, the RTW Coordinator and W/C Director may explore other return to work options in the best interests of the school system.

### **Medical Records and/or Information**

All medical records and/or information will be safeguarded and treated as confidential information. Access to this material will be limited to appropriate personnel.

### **No Creation of Employment Rights**

These policies and practices are not intended to, and do not, create any additional employment rights on behalf of employees.

# **EPISODE OF VIOLENCE Future Policy 7634; DPI Benefits Manual 9.3**

### **Eligibility**

Any permanent full-time employee who suffers an injury or disability while engaged in the course of employment shall receive full salary if the injury or disability arose from an episode of violence and the employee did not participate in or provoke the violence. An employee who while engaged in the course of employment or in any activities incidental thereto, suffers any injury or disability resulting from or arising out of any episode of violence by one or more persons shall be entitled to receive full salary during the shortest of these periods: one year, the continuation of he employee's disability, or the time during which the employee is unable to engage in employment because of injury. This allocation will be made if the employee is not receiving benefits from workers' compensation.

#### Application for Benefits

Employees who are injured or who suffer a disability arising from an episode of violence must provide written notice of the injury or disability to the workers' compensation office in Human Resources as soon as possible, but not later than one year following the event or occurrence that caused the injury or disability.

The notice must include: a request for leave for an episode of violence, the date of the event or occurrence, and a detailed description of the circumstances which led to the injury or disability. The school system may require the employee to provide medical documentation of continuing disability. The school system also reserves the right to require an independent medical examination at school system expense.

#### Review of Requests for Benefits

The Board designates to the Superintendent or designee the authority to approve an employee's claim for an episode of violence, with at least a quarterly report being provided to the Board of such approvals. If the Superintendent or designee recommends denial of a claim of an episode of violence, the claim and recommendation must be presented to the Board for a determination regarding the claim.

#### **DISABILITY INCOME PLAN**

The Disability Income Plan of North Carolina, provides short-term, extended short-term, and long-term disability benefits at the employer's expense for permanent full-time employees who meet certain state service requirements. An eligible employee may apply for disability by submitting medical documentation to the WCPSS Human Resources disability staff. If the employee is approved, WCPSS will process the disability claim and assist the employee with accessing disability benefits. contact disability@wcpss.net or (919) 533-7270 or see www.myncretirement.com.

### **Leadership and Professional Learning**

#### OFFICE OF PROFESSIONAL LEARNING

The Office of Professional Learning promotes a district-wide culture of learning through the support and development of professional learning systems for all employees. Areas of responsibility include: administering the WakeLearns software, supporting professional learning systems, and providing leadership development.

WCPSS provides many professional learning opportunities for employees which are developed using best practices in instructional design for adult learners, led by qualified personnel, aligned with the WCPSS Standards for Professional Learning, and documented in WakeLearns. Earning CEUs (Continuing Education Units) is a professional responsibility. While WCPSS provides many opportunities for professional learning, it is the employee's responsibility to find and particip te in appropriate learning opportunities to renew their licenses. Registration for professional learning opportunities in the district is available through the WakeLearns software. Professional Learning Guidelines have been established to offer guidance and answer frequently asked questions.

#### **WakeLearns**

All staff use the akeLearns software to register for and document their professional learning. WakeLearns is the official sof are used to track credits earned by certified staff who enew professional licenses. It provides a Course Catalog of all professional learning opportunities offered in WCPSS. All staff h ve access to their transcript of professional learning through WakeLearns.

### NATIONAL BOARD CERTIFICATION

The Wake County Public School System remains a national leader in the number of National Board Certified eachers (NBCT). The National Board for Professional Teaching Standards (NBPTS) was created in 1987, establishing a system of advanced certific tion for teachers and counselors based on high and rigorous standards. It identifies five core propositions that describe the knowledge, skills, and dispositions that characterize accomplished teaching. For more information on the National Board Certific tion process, visit the NBPTS website at <a href="https://www.nbpts.org">www.nbpts.org</a>.

North Carolina offers a state loan for initial candidacy fees. Details and the loan eligibility requirements can be found on the DPI website.

Teachers who complete initial National Board candidacy earn eight renewal credits that satisfy one complete renewal cycle to renew their North Carolina teaching license, regardless of whether certific tion is achieved. These credits must be applied during the same NC licensure renewal cycle in which they are earned. They cannot be "banked" for future use.

Teachers who maintain their National Board Certific tion through the Maintenance of Certific tion (MOC) process earn two licensure renewal credits (1 General Credit and 1 Subject Area Credit). These renewal credits must be used during the same NC licensure renewal cycle in which they are earned. They cannot be banked for future use. To request National Board renewal credits, documentation must be uploaded in WakeLearns.

WCPSS offers a program for beginning teachers to assist them in preparing to pursue their National Board Certific tion during a future school year. The Beginner to Board-Certified p ogram is a national model for teachers in their early years of teaching, providing a career trajectory toward accomplished teacher leadership.

WCPSS also offers information sessions and organizes cohorts led by NBCT coaches to assist employees who are seeking initial National Board Certific tion and those who are completing the MOC process. Registration for information sessions, support cohorts, and the district's National Board email list are advertised via the WPCSS Employee News and accessible on the National Board Certific tion page on WakeConnect beginning in late August. Teachers are encouraged to take advantage of the additional resources on WakeConnect as well as those available on the NBPTS website.

Email: <u>boardcertified@ cpss.net</u> or call (919) 533-7219 for additional information.

# SCHOOL IMPROVEMENT PLANNING Policy 3430 (New)

The purpose of school improvement is to improve achievement and outcomes for every student, intentionally working to eliminate performance predictability among subgroups by collaboratively and continuously analyzing data and making decisions considering the unique needs of the learning community. The school improvement plan is one tool that school administrators should use to draw upon the creativity and innovation of the staff and the community. It is the responsibility of principals, assistant principals, teachers and other instructional staff—t each school to design and implement the strategies to reach the educational goals established by the Wake County Board of Education.

Additional information can be found on the School Improvement Page on <u>WakeConnect.</u>

### **COMMUNITY SCHOOLS**

Lifelong Learning with Community Schools offers two valuable opportunities to connect the community with WCPSS. Requested by parents, the Triangle Camps, Track-Out, and More publication and web directory shares local youth opportunities, camps, track-out options, and additional valuable resources in North Carolina. The publication is printed and shared at all WCPSS schools, Wake County public libraries, and local businesses biannually in the spring and fall. Learn more at <a href="https://wcmps.net/camps">wcpss.net/camps</a>.

There also are over 800 online classes available that cover topics such as: arts, business, computers, language, SAT Test Preparation, teacher professional development. Interested employees should visit <a href="wcpss.net/onlineclasses">wcpss.net/onlineclasses</a> for more information. Lifelong learning with Community Schools can be reached at (919) 694–0559 or email lifelonglearning@wcpss.net.



### **Personnel Files**

# MAINTENANCE AND CONTENT OF PERSONNEL FILES Policy 3231/4231 (Old)

A personnel file is maintained in Human Resources for each employee as provided by law. An employee's personnel file shall be open for his/her inspection and closed to all others without employee consent except as provided by law and Board Policy. Employees may have access to their own personnel file at all reasonable times through the Human Resources office.

Unless otherwise provided in Board Policy, the personnel file shall include, but not be limited to, records and documents collected and retained by the school system relating to an individual's application, selection or non-selection, promotion, demotion, transfer, leave, salary, suspension, performance evaluation, disciplinary action, or termination of employment.

Employees may offer a denial or explanation of any evaluation, commendation, complaint, or suggestion placed in the employee's personnel file, and any such denial or explanation shall become part of the employee's personnel file provided it is signed and dated.

No evaluation, commendation, complaint, or suggestion may be placed in a teacher's personnel file unless it is signed by the person who makes it and dated, and a written copy of the document is provided to the teacher at least five days before it is placed in the employee's personnel file. If the document itself indicates that a copy is to be placed in the personnel file, no separate notice to the teacher shall be necessary and the document may be placed in the personnel file five days after it is issued to the teacher.

All information provided to the Human Resources office by a current employee must be true, accurate, and complete. Employees are required to update their application with current and correct information. Violation of this policy is grounds for dismissal.

# REMOVAL OF INFORMATION FROM PERSONNEL FILE Policy 3232/4232 (Old)

An employee may petition the Superintendent to remove any information from the employee's personnel file that the employee deems invalid, irrelevant, or outdated. A request for removal of any information from the employee's personnel file shall be made on the petition form available on both WakeConnect and the WCPSS website. The request shall set forth the material in question; the basis of the request, including reasons supporting why the material is invalid, irrelevant, or outdated; and any supporting documents or additional information that may be helpful.

The Superintendent may elect not to place all letters of complaint in an employee's personnel file if a letter of complaint contains invalid, irrelevant, outdated or false information or when a letter of complaint does not document attempts to resolve the issue. The Superintendent will refer a questionable letter of complaint to the Assistant Superintendent for Human Resources for investigation prior to determining whether the letter of complaint should be placed in the employee's personnel file. A Petition to Have Information Removed from Personnel File form is located on the Forms section of WakeConnect.

Notwithstanding any contrary provisions of the Board's Grievance policy, the sole means by which an employee may seek removal of information from his/her personnel file is through a petition to the Superintendent.



### **Employee Complaints and Grievances**

#### **COMPLAINTS**

Employee complaints or concerns should first be brought to the immediate supervisor. If the complaint cannot be resolved satisfactorily at this level, the employee should then contact the individual who evaluates the employee's immediate supervisor. Employee Relations reviews complaints related to violations of Board Policy and/or state and federal laws and regulations.

# GRIEVANCES Policy 1750/7220 (New)

It is desirable for employees and their supervisors to resolve problems through informal communication. However, if the informal process fails to resolve the situation or an employee elects a formal process, a grievance may be filed in accordance with Board Policy 1750/7220, Grievance Procedure for Employees.

A grievance is a formal written complaint by an employee or group of employees that a **final administrative decision** has resulted in:

- a violation of a specified federal law, State law, State Board of Education policy, State rule, or local Board policy; or
- an adverse effect on the terms or conditions of employment or employment status of the school employee.

Concerns over reprimand letters, written warnings, evaluations, and performance documentation are generally handled through the complaint process.

No grievance shall be heard unless it has been filed in writing on the appropriate form within 30 calendar days after the act or condition giving rise to the grievance and states with particularity the basis for the grievance and the remedy sought. An <a href="Employee Grievance Form">Employee Grievance Form</a> is available on WakeConnect in the Forms section.

If an employee concern does not meet the definition of a grievance, it will be reviewed as a complaint by appropriate school system personnel.

### **Ending Employment**

### **RETIREMENT**

There is no mandatory retirement age for school system employees. Retirement policies and procedures are in accordance with statutes establishing and empowering the function of the Teachers' and State Employees' Retirement System of North Carolina. Unless specified otherwise in a written contract, any employee who anticipates retirement should notify Talent Management in Human Resources at least 60 calendar days, but no more than 120 days, prior to read the release intended retirement date, except in the cases where conditions of health or other extenuating circumstances make shorter notices necessary. Additional information regarding retirement is available on the Retirement section of WakeConnect, at the State Retirement System's website at <u>www.myncretirement.</u> com, or by contacting the WCPSS retirement team at hrretirement@wcpss.net or at (919) 533-7243. Refer to the Retirement Benefits Manua online which provides the following information about retirement benefits

### **Service Retirement (Unreduced Benefits)**

- you may retire with an unreduced service retirement benefit af er you;
- reach age 65 and complete fi e years of membership service:
- reach age 60 and complete 25 years of creditable service; or
- complete 30 years of creditable service at any age.

### **Early Retirement (Reduced Benefits)**

You may retire early with a reduced retirement benefit after you:

- reach age 50 and complete 20 years of creditable service; or
- reach age 60 and complete fi e years of membership service.

Sick leave remaining at retirement will be converted to service, which will be counted toward the creditable service requirements above. For details, see the "Sick Leave Upon Separation" subsection under Leaves and Absences.

### **Early Retirement Reduction Percentages**

Early retirement benefits a e calculated using the same formula as a service retirement multiplied by a reduction percentage based on your age and/or service at early retirement. If you are between ages 60 and 65, with less than 25 years of creditable service, your early service retirement benefit will be educed to the following percentages. If you are between birthdays when payments start, the reduction will be adjusted proportionally.

If you are this age when payments start	You receive this percentage of your benefit
64	97%
63	94%
62	91%
61	88%
60	85%

If you are between ages 50 and 59 with less than 30 years of creditable service, your early retirement will be reduced by the percentages shown in the table below.

### **Years of Creditable Service**

	29	28	27	26	25	24	23	22	21	20
59	95%	90%	85%	80%	80%	80%	80%	80%	80%	80%
58	95%	90%	85%	80%	75%	75%	75%	75%	75%	75%
57	95%	90%	85%	80%	75%	70%	70%	70%	70%	70%
56	95%	90%	85%	80%	75%	70%	65%	65%	65%	65%
55	95%	90%	85%	80%	75%	70%	65%	60%	60%	60%
54	95%	90%	85%	80%	75%	70%	65%	60%	55%	55%
53	95%	90%	85%	80%	75%	70%	65%	60%	55%	52%
52	95%	90%	85%	80%	75%	70%	65%	60%	55%	50%
51	95%	90%	85%	80%	75%	70%	65%	60%	55%	50%
50	95%	90%	85%	80%	75%	70%	65%	60%	55%	50%

## RESIGNATION Policies 3400 and 4400 (Old)

Unless specified otherwise in a writ en contract, certified instructional personnel desiring to resign from employment with the school system must give not less than a 30-calendar day written notice to the Human Resources Department. If an earlier release is desired by the person resigning, and if his/her release on an earlier date would not result in undue inconvenience or hardship to the school system, the Superintendent or designee may authorize such earlier release. The Superintendent may request revocation of an employee's North Carolina teaching license if 30 calendar days written notice is not provided or an earlier release is not granted.

Non-certified and support personnel desiring o terminate employment must give the Human Resources Department no less than 14 calendar days written notice. Failure to give at least 14 calendar days written notice will be documented in the employee's personnel file and m y affect the employee's eligibility for rehire. The notice requirement may be shortened or waived by the employee's immediate supervisor with the prior approval of the Superintendent or designee.

Annual vacation leave cannot be used to extend employment.

## REDUCTION IN FORCE Policies 3430 and 4430 (Old)

In the unfortunate event that economic trends force the school system to reduce its number of employees, there is an orderly procedure for the reduction in employment of licensed, professional employees and full-time non-certified employees of the school system. These policies take into consideration various factors, such as performance, length of service, extra duty positions and other beneficial services provided to the school system.

### DISMISSAL Policy 3420/4420 (Old)

All actions for dismissal shall be conducted in accordance with state law. Classified support) employees are considered employees at will. The Superintendent or designee is authorized to dismiss classified employees and shall notify the Board of Education of such action.

## EMPLOYMENT AFTER RETIREMENT DPI Benefits Manual § 16.1

Often after retiring, employees are interested in returning to the school system either on a part-time or full-time basis. State law addresses the provisions and limitations afforded to retirees who wish to return to work.

Retirement means the termination of employment and the complete separation from active service with no intent or agreement to return to service. In order for an employee's retirement to become effective, the retiree must render no service, including part-time, temporary, substitute, or contractor service, at any time during the six months immediately following the effective date of retirement.

Under the Teachers' and State Employees' Retirement System (TSERS), a retiree may return to work as an unpaid bona fide olunteer in a school during the fir t six months after the effective retirement date. However, the volunteer service cannot be paid, cannot be holding a paid position open or helping to secure paid work in the future, cannot be the work for which the employee was previously employed, and must be work typically done by a volunteer (e.g., selling concessions at an athletic event or assisting with fundraisers). Attending games, musical performances or other visits to school sites as a member of the general public is not prohibited. The responsibility of maintaining bona fide olunteer status or the earnings restrictions resides with the retiree, not with the school system. Anyone who is retired through the Teachers' and State Employees' Retirement System and completes the sixmonth break in service described above, is eligible to be reemployed subject to an earnings cap, as provided in the DPI Benefits Manual. A SERS retiree will be subject to the earnings restrictions and can earn whichever is greater: 50 percent of the retiree's gross pre-retirement salary (excluding termination payments) or current salary cap as defined y the NC Retirement System. These earnings restrictions apply for the 12 months immediately following retirement and for each calendar year of retirement.

If a TSERS retiree is reemployed in a TSERS position as a permanent employee who works at least 30 hours per week for nine months per year, the retirement payment must be stopped, and the retiree will again become a contributing TSERS member.

Service as a member of a school Board or as an unpaid bona fide olunteer in an LEA shall not be considered service. To learn how re-employment could affect retirement benefits, it is advisable the tretirees contact the Teachers' and State Employees' Retirement System prior to returning to work. For additional questions regarding employment following retirement, contact the school system's Retirement Administrator for assistance at 919-533-7230.

### **Health, Safety and Emergencies**

# BLOODBORNE PATHOGENS EXPOSURE Policy 2332/3032/4032 and R&P (Old)

In accordance with the regulations established by the United States Department of Labor pursuant to the Occupational Safety and Health Act and the North Carolina Occupational Safety and Health Bloodborne Pathogens Standard, and Wake County Board of Education Policy 2332/3032/4032, WCPSS has in effect a Bloodborne Pathogens Exposure Control Plan. The plan is designed to eliminate or minimize employee exposure to potentially infectious bodily fluids and bodily sec etions.

For employees with occupational exposure to blood and bodily fluids, the plan includes app opriate training, provision of Hepatitis B vaccinations, and specific ork practice precautions to minimize contact with potentially infectious bodily fluids. Empl yees with "occupational exposure" shall refer to those employees who are reasonably anticipated to come into contact with blood and bodily fluids in the normal per ormance of their assigned work duties. Employees who perform "good Samaritan" acts at work that are not within their required job duties shall not be considered to have occupational exposure.

A copy of the <u>Bloodborne Pathogens Exposure Control Plan</u> is accessible to all employees on WakeConnect or at each school unit or department. It shall be the duty of each employee to familiarize himself or herself with the provisions of the Bloodborne Pathogens Exposure Control Plan and to comply with its provisions.

Employees with questions should contact their principal, supervisor, or <a href="mailto:hssupportcenter@wcpss.net">hssupportcenter@wcpss.net</a>.

# CONTAGIOUS DISEASES Policy 3031 (Old)

When a director of a county health department, in order to control the spread of contagious disease or to protect the health of an employee, orders an employee to leave the work environment, the Superintendent shall reassign the employee to a safe work environment under conditions agreed to by the director of the county health department or place the employee on leave with pay for the period of time set by the medical director. Leave shall not be charged to the employee's sick leave or other available paid leave. A substitute employed for this reason shall be paid from the same source of funds as the employee (local, federal, or state).

# ADMINISTRATION OF MEDICINE TO STUDENTS Policy 6125 (New)

The administration of medication to students by employees shall be permitted only upon the proper authorization by a physician and the student's parent or guardian. For further information, see WakeConnect on Medication.

### PRINCIPAL'S MONTHLY FIRE DRILL AND INSPECTION

All school employees should be aware that N.C.G.S. 115C-288(d) requires each principal "to conduct a fi e drill during the fir t week after opening of school and thereafter at least one fi e drill each month, in each building in his charge, where children are assembled." It further requires each principal "to inspect each of the buildings in his charge at least twice a month during the regular school session" and to file a eport of the Principal's Monthly Fire Drill and Inspection Report (Form 2906) once each month. WCPSS uses an online submission of the fi e drill and inspections report. All principals and assistant principals have access to the app for fi e drill and inspections found in the WakeID portal. Failure to perform these duties is considered a misdemeanor per N.C.G.S. 115C-525(c). Principals will inform employees of the appropriate steps you should take to maintain student safety during these drills. For questions or assistance relating to Fire Drills, Fire Safety Inspections, or Fire Codes contact Risk Management at (919) 588-3470 or (919) 694-7603.

# DRIVER APPROVAL (ACTIVITY BUSES AND WCPSS VEHICLES)

Employees who drive a WCPSS-owned or rented vehicle must be approved by Risk Management prior to driving per auto insurance requirements. Submission of the employee's NCDL information can be made by accessing the helpdesk portal on WakelD, under the Risk Management service catalog, to open a ticket. <u>Instructions</u> can be found on <u>the Risk Management and Safety workspace</u> on WakeConnect. Questions regarding driver approval can be directed to Risk Management at (919) 694-7603.

### **OFFICE OF SECURITY**

WCPSS Office of Security provides assistance and resources to ensure the safety of students and staff in all schools and administrative offices. Working in conjunction with school system administration, local law enforcement, and other emergency personnel, the Office of Security has implemented a comprehensive system of security measures designed to make WCPSS campuses safe places to learn and work. Employees with any security concerns should notify an administrator at their work site or contact the Office of Security Monday through Friday between 8 a.m. and 5 p.m. at (919) 431-7777. Employees may report security concerns after 5 p.m. and on weekends and holidays to the WCPSS Alarm Monitoring Center at (919) 856-2890 or (919) 856-1911.

#### **IDENTIFICATION BADGES**

All employees will be supplied with a picture identific tion badge. These identific tion badges are required to be worn and displayed at all times when on WCPSS properties. For replacement badges or questions, contact the Office of Security at (919) 533-7227.

#### SYSTEM-WIDE IDENTIFICATION BADGES

A system-wide identific tion badge may be utilized as an athletic pass as follows:

- can be used at all middle and high school regular season games in Wake County during the school year;
- · admits only one;
- does not guarantee admission. (in case of sold-out games);
- cannot be transferred;
- is not applicable for playoffs or championship games
- is the only WCPSS identific tion badge that will admit an employee to an athletic event. Note: As has been done in past years, each middle and high school may allow its employees free admission into home athletic events without the ID; or
- if misused, the employee's privilege will be revoked.

# ADJUSTING SCHEDULES WHEN SCHOOL CLOSES FOR INCLEMENT WEATHER Policy 5050 (New)

Each year there is the possibility of weather conditions creating unsafe traffic onditions. When such conditions exist, the schools may be:

- closed for one or more days;
- opened later than the normal beginning time; or
- dismissed earlier than the normal closing time.

Decisions on adjusting schedules are usually made after consulting the weather service, traffic agencies, and others Roads, streets, and highways in various areas of the school district are checked in addition to the above sources of information. In some situations, action must be based on forecasts by meteorologists.

If it becomes necessary to close schools for the day or begin later than the normal opening time, major news media in the area will be notified as soon as po sible. Principals will also be notified of the decision sepa ately. Drastically changing weather may change the decision at any time.

When it becomes necessary to dismiss school earlier than the normal closing time, each school will be called through the internal communication network. In addition, the news media will be notified of the change in dismissal time as far in advance as it is practical.

The days that schools are closed as a result of inclement weather will be made up in accordance with the Board-adopted calendar. The Board adopts an instructional calendar that includes make up days, in the order in which

they will be used, based on when the closing occurs. The teachers' calendar may not be adjusted to exceed the annual employment period. <u>See Future Policy 7551; DPI</u> Benefits Manual 2.2

There are several procedures at the individual school level which must be observed.

- An early morning notice will be received through news media, voice mail, and email. Adjustments which are announced during the school day will be called to the schools through the internal communication network.
- Early dismissals and late openings will be announced in terms of regular dismissal and opening time. For example, "schools will open one hour later than normally scheduled" will be used instead of saying "schools will open at 9 a.m." This method of stating adjustments is meant to avoid confusion for staff an community.
- It is advisable to make every effort to keep walks and outside steps around the schools cleared of ice and snow on every school day. Each principal should make sure the school possesses the proper hand tools and supplies to accomplish this goal. In some cases, areas that have not been cleared should be declared "off limits" and "policed" as such.
- It is very important that buses be allowed to depart the campus of each school promptly on early dismissal days. Access to and from bus parking and loading areas should be kept clear of congestion and other vehicular traffic until buses ve departed.
- The following adjustments will be implemented for all student activities and athletic games and/or practices:
  - When school is closed for the day or dismissed early due to inclement weather all student extracurricular activities and athletic games and/or practices for the day shall be canceled.
  - Athletic games canceled due to inclement weather will be rescheduled according to North Carolina High School Athletic Association (NCHSAA) rules.
  - On Saturdays when inclement weather conditions exist, the determination of whether to play scheduled games or to practice will be made by the Superintendent.
  - On days when school opens later than normal, student extra-curricular activities, athletic games and/or practices may be canceled, held as normally scheduled, or alternatively scheduled depending on local weather conditions and other pertinent factors. A delayed opening does not automatically cancel an event. The principal and other local school personnel who are normally involved in scheduling these events shall work out the schedules for days affected by delayed openings.
- Community schools, which operate during the evening hours, will be announced separately, but generally follow the same closing schedule as the schools. Any change in their schedules will be announced separately from the regular school notice.

#### Wake County Public School System

• If school is delayed one hour or more, breakfast may be served, but the final decision is the esponsibility of the principal. On days of early dismissal, lunch may be served, but the final decision is the esponsibility of the principal. Principals recognize that school meals are a primary source of nutrition for many students and will make decisions accordingly. Prior to an abbreviated school day, the principal will alert parents and CNS staff th ough local school communications about the availability of school meals.

The following adjustments will be followed for the Before-School and After-School programs:

### **WCPSS After-School Programs**

- If Wake County cancels school due to inclement weather, the After-School Program will not operate. The program will operate on the make-up days designated by the Board of Education.
- If Wake County cancels after school activities due to inclement weather, the After-School Program will not operate. Parents are to pick up their children at dismissal time.
- If Wake County closes school early due to inclement weather, the After-School program will not operate.
   Parents are to pick up their children at dismissal time.

### **WCPSS Before-School Programs**

When school is closed for the day, employees in year-round schools should not report to work. The days missed will be made-up on Saturdays as designated by the Board.

## Reporting Employee Absences During Inclement Weather Days

See Leaves section above for Policy 7550.

# EMERGENCY RESPONSE Policies 1510/4200/7270 (New)

WCPSS employees must be prepared to respond to an emergency or traumatic event in an organized and timely manner so that students and staff can ontinue to function effectively without additional trauma or the development of additional emergencies. Accordingly, every school and administrative building must have an emergency response plan. These emergency plans are designed to protect students and staff during an eme gency and to minimize injuries or property loss. All employees should be familiar with the emergency plans that are developed for their work site. Additionally, every employee at a school site should maintain a copy of the WCPSS Emergency Guide in their classroom or workspace. The classroom guide provides a quick reference of procedures for managing classroom-based emergency situations.

#### **EMERGENCY OPERATIONS PLAN**

All schools must be prepared to respond to an emergency or traumatic event in an organized and timely manner so that students and staff can ontinue to function effectively without additional trauma or the development of additional emergencies.

The district and all schools must have a comprehensive Emergency Operations Plan. School administration will be responsible for reviewing and updating their site Emergency Operation Plans annually. An electronic copy of the site-specific In ormation must be submitted to the Office of Security by October 1 each school year.

In support of the Emergency Operations Plan, each school should also have:

- Classroom Emergency Red Bag Kit
- Critical Incident Response Kit
- Emergency Weather radio

### **Office of Security**

All Emergency Operation Plans shall be NIMS compliant to include implementation of the Incident Command System. The Office Security will be responsible for conducting or coordinating training for staff on the Eme gency Operations Plan and emergency procedures.

Annually all schools shall conduct a minimum of two emergency practice drills and one table-top exercise. The minimum drill will consist of one lockdown drill and one severe weather drill. Prior to conducting the fir t emergency lockdown drill, each school and/or administrative building must receive basic and advanced lockdown procedures training from the Office of Security. In addition to the lockdown trainings all school administration and other designees shall complete the following to ensure they have the minimum level of emergency preparedness training, school adminstrators and other designees are responsible for completing the Emergency Operations Plan training and Incident Command System 100 and 200.

Upon completion of a lockdown or severe weather drill the event must be documented within the WCPSS online reporting tool for drills. Following an actual incident, a Security After Action Review form must be completed. The Office of Security will conduct a security review of every campus on an annual basis. If needed the Office of Security will conduct an After Action Review following an incident.

### **EMERGENCY SHELTERS**

In the event it becomes necessary to open a shelter/relocation center for citizens who are required to evacuate their homes because of circumstances beyond their control, such as a hurricane, tornado, fi e, chemical spill, etc., there are certain procedures that should be followed. While employees may not be involved in the actual reporting phase, this information is shared so that each employee will be aware of the steps involved and

the potential effects on the school system. Any school or building site may be designated as an emergency shelter in the event of an emergency situation, including times when students and staff are on-site. In the event that a school or WCPSS facility is designated as a county-wide shelter, all site-based employees may be called upon to provide for and maintain the safety and well-being of students and/or staff present at the shelter.

Listed below is the order that should be followed to notify the proper agencies if it becomes necessary to open a shelter/relocation center:

- A top-level administrator authorized by any city or town in Wake County shall call the Wake County Emergency Management office at (919) 856-6480. This number may be called 24 hours a day. After regular weekday working hours (5 p.m.) and on holidays and weekends, such persons should leave a voice mail message with contact information. The voice mail message will be forwarded to the on-call WCEM personnel via pager.
- A top-level administrator authorized by any city or town in Wake County not able to reach the Wake County Emergency Management office should contact the Office of Security at (919) 431-7777.



### **Departments and Programs of Interest**

## COMMUNITY SERVICES PROGRAM Policy 5030 and R&P (New)

Community Services is a department of the WCPSS Communications division dedicated to improving the visibility of WCPSS in the community, promoting positive cooperation with members of the community who do not have children in schools, and maximizing the use of public school buildings during non-school hours.

Through the enactment of the Community Schools Act of 1977, all public schools are involved in the promotion and utilization of school facilities by the community. In accord with Board Policy 5030, Community Use of Facilities, WCPSS facilities are available year-round to community groups and organizations on a rental basis when the facility is not already scheduled for school/community use or maintenance and there is an approved individual(s) to supervise and perform custodial duties. Per G.S. 163-129 the county Board of elections shall be entitled to use any school or a part thereof, for the purpose of conducting registration and voting for any primary or election, and it may require that the requisitioned premises, or a part thereof, be vacated for the purposes.

Community Services offers educational, recreational, cultural, civic-oriented, and social programs designed for a variety of age groups from preschool to senior citizens. Community Services strives to meet the needs of each individual community at the neighborhood level through three core programs: Community Schools-Community Use, Lifelong Learning with Community Schools, and Triangle Camps. Call (919) 694-0561 or see <a href="https://cs.wcpss.net">https://cs.wcpss.net</a> for additional information.

### **PRINT SHOP**

The Print Shop provides high quality printing for WCPSS Schools, Parent Teacher Associations and Central Office departments. Certain offering includes, but not limited to, high volume printing, notebook printing, offset printing, large format printing and versatile finishing

- Design assistance is available for schools at <u>graphics@</u> <u>wcpss.net</u> and for Central Office departments through WCPSS Communications Department.
- Place an order via our webstore at the <u>Print Shop</u> <u>Webstore</u>.
- Visit the <u>Print Shop</u> section of <u>WakeConnect</u> for resources and turnaround times.
- Call (919) 588-3493, email <u>printshop@wcpss.net</u> or visit the physical location at 1551 Rock Quarry Road, Building B, Raleigh, NC 27610 for additional information.

### DATA, RESEARCH AND ACCOUNTABILITY

The vision of the Data, Research and Accountability Department is to support members of the WCPSS community in making data-driven, evidence-based decisions. Reports on student outcomes as well as a glossary of terms can be found on the WCPSS site. Additional resources as well as other services offered by the department can be found at the Data. Research and Accountability section of WakeConnect. School and district-level testing results, survey reports, and other data are housed in OASIS or the WCPSS Data Dashboards, which can be accessed by principals, test coordinators, and other selected district and school staff in the akeID portal.

As per Board Policy, all external research involving new data collection through our schools must be approved in advance by our department's Research Review Committee. For any research project, school staff should equest to see an approval confirm tion letter to help protect schools and students from unwanted, unnecessary, or inappropriate intrusions. If any school is approached for a data collection request without such a letter, please refer the individual to the <a href="WakeConnect page on Research">WakeConnect page on Research</a>. This page also includes information for WCPSS staff members who a e collecting data related to a thesis/dissertation project.

#### **OFFICE OF GRANTS**

All funding opportunities, regardless of funding range or source (e.g., local, state, national, corporate, foundations, professional associations, or governmental agencies) must be approved by the Board of Education in advance of application submission. Staff applying or grants should contact the Office of Grants for guidance and support in securing the necessary approvals at (919) 533-7720 or grants@wcpss.net. Information on the Grants page on WakeConnect. School-based staff should ork with their principal or school grant contact to submit an Intent to Apply form, and the Grants office will respond with next steps.

#### TRANSLATION AND INTERPRETATION SERVICES

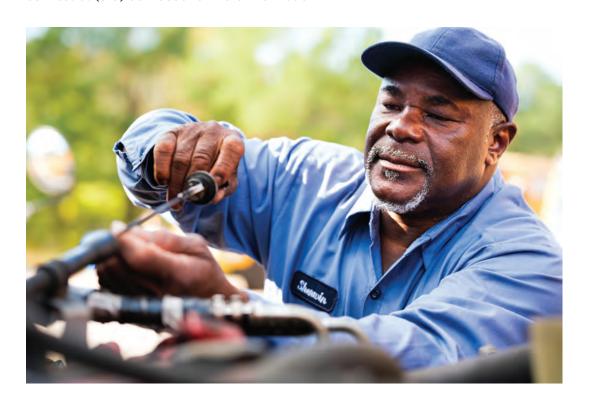
WCPSS offers interpretation and translation services for parents needing language assistance through qualified district staff and outside contractors. While parents may on occasion bring friends or family with them to meetings to provide language assistance, staff should not rely on those individuals to provide translations or interpretation. Using such individuals to provide language assistance to parents may raise issues of confidentiality, privacy, or conflict of interest, and such persons may not be competent to provide accurate interpretations. The use of minor children, in particular, raises concerns about the competency, quality, and accuracy of interpretations, and children should not be relied upon to convey accurate information to their parents about educational matters. For more information, please see the Translation and Interpretation Services page on WakeConnect or contact the Office of Translation and Interpretation Services at (919) 852-3303 for families and (919) 533-7801 for staff.

### **COUNSELING AND STUDENT SERVICES**

The Counseling & Student Services Department (CaSS) supports the behavioral health (SEL, behavior, mental health) best practices and strategies for the district. CaSS staff work closely with all departments to ensure that all students have access to rigorous, highly engaging coursework, and we address the needs of the Whole Child by advocating for the removal of any barriers to access of services. CaSS personnel include behavioral health support services specialists, school counselors, psychologists, and social workers. The department ensures the following support services: Section 504, McKinney-Vento Program, Alliance Mental Health referrals, trauma-informed practices, and restorative practices. Contact Counseling and Student Services at (919) 694-0599 for more information.

### **MCKINNEY-VENTO PROGRAM**

The McKinney-Vento Program is federal legislation that provides legal protection and services to children and youth experiencing a housing crisis. A housing crisis can include, but is not limited to, living with others due to a loss of housing; staying in a motel, hotel or campground; living at a shelter; participating in a transitional housing program; living in a car, park or other unsheltered space or being an unaccompanied runaway youth. Services can include immediate enrollment, school selection, transportation, nutrition and academic support. Contact Michelle Mozingo, (919) 694-0574, <a href="mailto:mmozingo@wcpss.net">mmozingo@wcpss.net</a>, for more information.



### **Human Resources Department**

### Dr. Anthony J. Muttillo, Assistant Superintendent

The Human Resources Department is organized to better serve our mission to establish quality systems to recruit, retain, and develop committed employees who promote student success. Our organization allows us to improve oversight, management, and support for the school system and district wide human capital initiatives as follows:

- align the department to support the work of the Strategic Plan;
- improve the inner workings of the Human Resources department;
- focus on talent across the system;
- position the department for improved succession planning and exposure to roles and responsibilities; and
- · leverage talents and skills of current employees with specific shifts in responsibilities.

In order to best support and serve the employees and students of the Wake County Public School System, the Human Resources Department is divided into four main divisions.

### **Talent Acquisition**

- Applications
- Employee Files
- Employee Incentives
- Extra Duty
- Hiring Processes
- Job/Employment Fairs
- Recruiting
- Leaves of Absence
- Licensed Preschool
- New Employee Orientation
- Student Teachers/Internships
- Substitute Teachers
- Transfer Process

### **Talent Management**

- Administrative Interns
- Alternative Licensure Institute
- Beginning Teacher Support Program
- CCTI Wake-Durham
- Certified Contracts
- Employee Discounts
- Employee Recognition
- Evaluations
- Leadership Development
- Participate Learning Ambassador Teachers
- Praxis Reimbursement
- Project LEADERS: teacher & school leader grant
- Teacher Support
- Tuition Assistance

### **Employee Relations**

- Accommodation Requests
- Title IX Complaints
- Personnel Policies
- Employee Handbook
- Complaints and Grievances
- Investigations
- Criminal Background Checks
- Employee Rights and Responsibilities
- Disability
- Workers' Compensation
- Performance Plans
- Employee Assistance Program-Deer Oaks
- Employee Support and Wellness Program
- Unemployment
- Volunteers

### **Salary and Info Systems**

- Compensation Review
- Data and Reporting
- Employment Verifications
- Job Descriptions
- Licensure
- Longevity
- Planning Period Stipends
- Retirement
- Salary Administration
- Waiver Calendars

Contact the appropriate Human Resources representative with any questions you may have. We are here to serve you!

- Main line: (919) 533-7200
- Contact information for the Human Resources Department is available at <a href="https://www.wcpss.net/wakeconnect/HRdirectory">www.wcpss.net/wakeconnect/HRdirectory</a> and includes:
  - Whom to Call List
  - Staff Directory
  - ° Human Resource Organizational Chart

# **HUMAN RESOURCES STAFF DIRECTORY** (MAIN PHONE 919-533-7200) **ASSISTANT SUPERINTENDENT'S OFFICE** FAX: 670-4224

NAME	NUMBER	EMAIL	POSITION
Flor, Kathy	533-7196	kflor	Secretary
Muttillo, AJ	533-7198	amuttillo	Assistant Superintendent
Smith, Annette	533-7200	asmith8	Receptionist
Watson, Lora	533-7197	lwatson	Administrator/School Administrator Staffing

### **TALENT MANAGEMENT** FAX: 670-4215

NAME	NUMBER	EMAIL	POSITION
Beddoe, Teikeisha	466-4377	tbeddoe	Administrator – Project Leaders
Brock, Stephanie	694-7635	sbrock	Coordinating Teacher - Project Leaders
Clifton, Deborah	533-7259	dclifton	Senior Administrator- Performance Mgmt.
Dickerson, Shirley	533-7216	sdickerson	Coordinating Teacher
Dumas, Lorraine	533-7238	lddumas	Secretary to Senior Director
Joubert, Emily	694-8335	ejoubert	Coordinating Teacher
Lightfoot, Victoria	694-8336	vlightfoot	Coordinating Teacher - Project Leaders
Lisenby, Alexis	694-8326	alisenby	Administrator-Project Leaders
Olden, Nicole	533-7195	nolden	Coordinating Teacher
Ouellette, Jennifer	533-7214	jouellette	Coordinating Teacher
Pinette Comulada, Elora	533-7241	epinettecomulada	Processing Technician - Performance Mgmt.
Priest, Maribeth	694-8221	mpriest	Coordinating Teacher
Roberts, Trevor	694-8322	troberts2	Senior Administrator-Project Leaders
Rutherford, Lori	533-7804	Irutherford	Senior Administrator-Talent Recognition
Scholl, Paul	694-8225	pscholl	Coordinating Teacher
Shaw, Holly	694-8214	hshaw	Director
Sonricker, Lisa		Isonricker	Senior Administrator
Stewart, Damian	694-8245	dstewart4	Processing Technician
Stidham, Cheryl	533-7203	cstidham	Senior Director
Szeto, Mayra	694-7595	mszeto	Senior Administrator
Wilson, Tony	533-7220	awilson	Director
Wright, Latoya	854-1743	lwright6	Coordinating Teacher

### **TALENT ACQUISITION FAX: 626-4329**

NAME	NUMBER	EMAIL	POSITION	
Atwood, Lynette	533-7245	latwood	Processing Technician	
Bennett, Shelia	533-7249	sbennett	Director - Staffing	
Blankenship, Lora	533-7233	Iblankenship	Processing Technician	
Brown-Patterson, De'Siree'	533-7231	dbrown-patterson	Lead Staffing Processor	
Cason, Shriine	533-7234	scason	Processing Technician	
Cherry, Michelle	533-7242	mcherry	Processing Technician	
Crabtree, Josephine	694-8163	jocrabtree	Processing Technician	
Dye-Rhone, Kristi	533-7262	kdyerhone	Senior Director	
Flowers, Aleah	694-8337	aflowers3	Administrator	
Hunter, Kesha	533-7213	kkhunter	Processing Technician	
Johnson, Tonya	533-7232	tjohnson7	Benefits Manager	
Kennedy, Jason	533-7258	jkennedy3	Director - Talent Sourcing & Comm.	
Lassiter, Chris	533-7802	classiter	Senior Administrator	
Mathis, Cedrina	533-7212	cmathis	Senior Administrator	
Maxwell, Chandra	533-7269	cmaxwell2	Substitute Staffing & Onboarding	
Mendel, Risa	694-7594	rmendel2	Processing Technician	
Milton, Georgiate	533-7251	gmilton	Senior Administrator	
Morris, Sherri	533-7219	smorris1	Administrator - Human Capital	
Muir, Leslie	533-7210	lmuir	Senior Administrator	
Murphy, Delora	533-7256	dmurphy2	Senior Administrator	
Murphy, Sandy	533-7201	smurphy1	Human Resource Specialist	
Nickson, Regina	533-7199	Rnickson	Senior Administration	
Outlaw, Sharion	694-7616	soutlaw	Processing Technician	
Pendergraft, Jennifer	533-7239	jpendergraft	Processing Technician	
Peppers, Jessica	533-7208	jpeppers	Senior Administrator	
Pitarra, Jennifer	694-8260	jpitarra	Administrator	
Reed, Donna	533-7248	dreed	Processing Technician	
Smith, Stacey	533-7228	ssmith32	File Room Technician	
Warwick, John	533-7252	jwarwick	Senior Administrator	
Waters-Serpeloni, Luciana	694-8330	Iserpeloniwaters	Processing Technician	
White, Sam	533-7209	swhite	Senior Administrator	
Wight, Matthew	533-7245	mwight	Administrator	
Williams, Patricia	533-7264	pwilliams6	Senior Administrator	
Wise, Amber	533-7260	awise2	Director - Information Systems	

### **SALARY AND INFORMATION SYSTEMS** FAX: 670-4215

NAME	NUMBER	EMAIL	POSITION
Alston, Kizzy	533-7236	kalston3	Senior Administrator
Bridges, Eva	533-7235	ebridges	Data Analyst - Oracle
Brown, Marc	533-7243	mtbrown	Senior Administrator - Retirement
Burton, Jeanne	533-7261	jburton3	Senior Administrator - Licensure
Cattano, Tracy	533-7230	tcattano	Processing Technician
Cobb, Avion	694-7652	acobb2	Data Analyst - Oracle
Corpuz, Michelle	533-7268	mcorpuz	Data Analyst - Oracle
Dumas, Lorraine	533-7238	Iddumas	Secretary to Senior Director
Howard, Letitia	533-7194	Irhoward	Senior Administrator - Licensure
Johnson, Kelly	694-7623	kjohnson15	Director
Levine, Deron	533-7215	dlevine	Director - Data & Reporting
Lovette, Brittany	533-7235	blovette	Data Analyst-Oracle
McCotter, Terrance	533-7266	tmccotter2	Senior Director
Melton, Nicole	533-7253	vmelton	Senior Administrator - Licensure
Moore-Kerr, Kenya	694-8261	kmoore-kerr	Senior Administrator – Compensation and Classification
Myatt, Sybil	533-7247	smyatt	Processing Technician - Licensure
Patterson, Courtney	694-7695	cepatterson	Data Analyst - Oracle
Perry, Shakia	533-7222	sperry5	Senior Administrator
Stewart, Bryan	694-7502	bstewart2	Processing Technician
Winston, Deborah	533-7237	dwinston	Administrator

# **EMPLOYEE RELATIONS** (MAIN FAX: 589-6203 • WORKERS' COMPENSATION DISABILITY FAX: 589-6202)

NAME	NUMBER	EMAIL	POSITION
Aaron, Perry	533-7257	paaron	Senior Administrator - Investigations & CRCs
Battle, Milton	694-8233	mtbattle	District Volunteer Coordinator
Brown, Sherri	694-8234	sbrown20	Senior Administrator – Employee Support & Wellness
Coats, Cynthia	694-8232	ccoats	Performance Concerns Specialist
Duncan, Georgette	533-7205	gduncan2	Receptionist; Processing Technician - Unemployment & Accommodations
Griffin, Beverly	533-7206	bgriffin	Director - Disability & Workers' Compensation
Griffith, Jerry	533-7223	jgriffith	Senior Administrator - Investigations, CRCs
Hill, Kendra	533-7267	kdhill	Senior Director
Fuller, H. Renae	533-7271	hrfuller	Secretary to Senior Director
McCoy, Tanisha	694-7742	tdmccoy	Senior Administrator - Investigations & CRCs
Mueller, Kristine	694-7545	kmueller2	Senior Administrator - Workers' Compensation
Norales, Alicia	694-8190	anorales	Processing Technician - Workers' Compensation
Pitofsky, Sally	533-7221	spitofsky	Senior Administrator - Compliance
Rose, Nia	694-8235	nrose	Senior Administrator – Employee Support & Wellness
Singleton, Lisa	533-	lsingleton2	Processing Technician - Disability
Thompson, Veronica	694-8230	vthompson	Senior Administrator - Investigations, CRCs
Vaughan, Christina	533-7255	clvaughan	Senior Administrator - Performance Concerns
Wright, Debra	533-7229	dwright	Processing Technician - Workers' Compensation
Vacant	533-7224		Return-to-Work Coordinator - Workers' Compensation

#### **HUMAN RESOURCES GENERAL EMAIL ACCOUNTS**

### **Talent Acquisition**

- applicant-support@wcpss.net Use for information about applying for/searching available positions.
- BoardCertified@ cpss.net Use for questions or information about National Board Certific tion.
- FutureTeachers@wcpss.net Use for any questions or information about future teachers.
- HREmpFileRoom@wcpss.net Use if you need to pull a file or a current or former WCPSS employee. Note: All
  employee files a e now stored electronically.
- HR-Leaves@wcpss.net Use for any military, medical, or parental leave inquiries.
- HumanResourcesSubs@wcpss.net -Use for questions regarding substitute teaching.
- <u>orientationguestions@wcpss.net</u> Use for any questions about new employee orientation.
- <u>Student-Teaching@wcpss.net</u> Use to submit questions about student teaching.
- <u>hr-preschoolcbc@wcpss.net</u> Use for any questions regarding licensed preschools, including questions for criminal background checks and reimbursements for completing them.

### **Talent Management**

- <u>HR-Contracts@wcpss.net</u> Used by employees with contracts and their supervisors when they need support or have questions about employment contracts.
- <u>Eval-Support@wcpss.net</u> Used by all employees (classified, ertified, and admini trators) who need support or have questions about employee evaluations.

### **Employee Relations**

- crc@wcpss.net Use for questions regarding criminal record checks.
- <u>Disability@wcpss.net</u> Use to submit information regarding disability claims under the NC Disability Income Plan. (Do not use for Colonial Insurance or other supplemental plans.)
- <u>EmployeeRelations@wcpss.net</u> Use to submit information regarding grievances, petitions to remove information, and accommodations.
- ER-performance@wcpss.net Use for performance concerns.
- <u>EmployeeWellness@wcpss.net</u> Use for questions regarding the Employee Support and Wellness Program and the Employee Assistance Program.
- <u>Teleworking@wcpss.net</u> Use for questions regarding the teleworking process.
- WorkersComp@wcpss.net Use to submit information regarding workers' compensation claims.
- <u>Volunteers@wcpss.net</u> Internal WCPSS email used for staff que tions about volunteers.

### **Salary and Information Systems**

- <u>gradpayreview@wcpss.net</u> Use for inquiries related to local pay eligibility for employees with Master's, Advanced, and Doctoral degrees.
- <u>HRCompReview@wcpss.net</u> Used by the HR Compensation Review Team, chiefs, Assistant Superintendents, and senior directors to receive the Compensation Review Form and all supporting documents for compensation cases as well as ongoing communication about the cases.
- <u>HR-Longevity@wcpss.net</u> Use for verifications of experience and state service: requests to complete forms related to years of service, leave transfers, and documentation of experience credit for employees who are new to Wake and exemployees who need documentation for another employer.
- <u>HR-OPT@wcpss.net</u> Use for communication with the HR Oracle Processing Team (OPT) which processes and manages the employee data being entered into Oracle, as well as position/assignment changes and corrections of employee data in Oracle.
- <u>HRRetirement@wcpss.net</u> Receives WCPSS retirement resignation forms, TSERS paper Form 6, and related documents from employees; Receives from TSERS a copy of Form 6 submitted electronically by employee to the State Retirement System; Handles all retirement-related inquiries.
- <u>hr-restart@wcpss.net</u> Use for Restart Schools Flexible Spending Requests.
- <u>HRVerification@wcpss.net</u> Use for verifications of employment/wages for financial purposes such as mortgages, personal loans, car loans, etc.; Also for verifications for housing (public or otherwise), social services, and loan forgiveness (except Public Service Loan Forgiveness which should be sent to uConfirm). All verifications for new employees that have not gotten a first paycheck yet should come to Lorraine Dumas (Iddumas@wcpss.net) directly. For additional information, employees may also visit <u>Employee Verification</u>.
- <u>JDRequest@wcpss.net</u> Receives inquiries about job descriptions; used by HR administrators as a communication tool when creating and updating a job description.
- <u>LicensureQuestions@wcpss.net</u> Use for communication regarding employee/educator licensure, including current, potential, and former employees.
- <u>SalaryQuestions@wcpss.net</u>: Use for communication regarding employee/educator salary related to pay grade, steps, and experience.
- <u>SummerVerifications@wcpss.net</u>: Used for communication with employees related to 10-month employee letters during the summer and to provide information on this process.



### **WCPSS Leadership Directories**

For additional information regarding school Board members and activities, visit www.wcpss.net/Board

#### **BOARD OF EDUCATION OFFICE**

Mrs. Cheryl Caulfield, District 1 (Northeast Wake) Term Expires: 2026

ccaulfield@wcpss.net

Mrs. Monika Johnson-Hostler, Vice Chair, District 2

(Southeast Wake) Term Expires: 2026

mjohnsonhostler@wcpss.net

Dr. Wing Ng, District 3 (North Raleigh) Term Expires: 2024 wng@wcpss.net

Ms. Toshiba Rice, District 4 (East Raleigh)

Term Expires: 2024 trice@wcpss.net

Mrs. Lynn Edmonds, District 5

(South Central Raleigh) Term Expires: 2024 ledmonds2@wcpss.net

Mr. Sam Hershey, District 6

(Central Raleigh) Term Expires: 2024 shershey@wcpss.net

Mr. Chris Heagarty, Chair, District 7

(West Raleigh/Morrisville) Term Expires: 2026 jheagarty@wcpss.net

Mrs. Lindsay Mahaffey, District 8

(Southern Wake) Term Expires: 2024 <u>Imahaffey@wcpss.net</u>

Mr. Tyler Swanson, District 9

(Western Wake) Term Expires: 2026 tjswanson@wcpss.net

Melissa Allen, Senior Administrator, Board Relations

mrallen@wcpss.net, 919-533-7772

James "Jim" Reynolds, Board Processing Technician

jtreynolds@wcpss.net, 919-533-7771

#### SUPERINTENDENT'S LEADERSHIP TEAM

#### Dr. Robert P. Taylor, Superintendent

rptaylor@wcpss.net, 919-533-7769 Susanna Webb, Executive Assistant, swebb@wcpss.net

### **Jackie Ellis, Chief of Schools**

jbellis@wcpss.net, 919-533-7011 Angela Cooper, Administrative Assistant, acooper@wcpss.net

### Lisa Luten, Chief Communications Officer

<u>lluten@wcpss.net</u>, 919-533-7097 Farida Qalandri, Administrative Assistant, fgalandri3@wcpss.net

### **David Neter, Chief Business Officer**

<u>dneter@wcpss.net</u>, 919-694-0232 Sharon Ferguson, Administrative Assistant, sferguson2@wcpss.net

### Shashi Buddula, Chief Technology Officer

sbuddula@wcpss.net, 919-694-0168 Teresa Goldston, Administrative Assistant, kgoldston@wcpss.net

# Dr. Clinton Robinson, Jr., Chief of Staff and Strategic Planning

<u>crobinson3@wcpss.net</u>, 919-533-7082 Joan Laverde, Administrative Assistant, <u>ilaverde@wcpss.net</u>

### Mark Strickland, Chief of Facilities & Operations

mrstrickland@wcpss.net, 919-588-3557 Sandy Dunn, Administrative Assistant, cddunn@wcpss.net

## Dr. Stacey Wilson-Norman, Chief Academic Advancement Officer

swilsonnorman@wcpss.net, 919-533-7033 Bridget Ferguson, Administrative Assistant, bferguson@wcpss.net

#### **ASSISTANT SUPERINTENDENTS AND OFFICERS**

## Dave Burnett, Assistant Superintendent for Facilities, Design, and Construction

dburnett@wcpss.net, 919-588-3608 Sangita Nandi, Administrative Assistant, snandi@wcpss.net

### Glenn Carrozza, Assistant Superintendent for School Choice, Planning, and Assignment

<u>gcarrozza@wcpss.net</u>, 919-694-7724 Stephanie Riddick, Administrative Assistant <u>sriddick@wcpss.net</u>

# Dr. Will Chavis, Assistant Superintendent for Equity Affairs

wchavis2@wcpss.net, 919-694-0524 Cecelia Green, Administrative Assistant, cgreen3@wcpss.net

### **Drew Cook, Assistant Superintendent for Academics**

dcook@wcpss.net, 919-533-7012 Susan Woodard, Administrative Assistant <a href="mailto:swoodard@wcpss.net">swoodard@wcpss.net</a>

# Michele Woodson, Assistant Superintendent for Student Support Services

mwoodson@wcpss.net, 919-694-0538 Lynne Dodd, Administrative Assistant, Idodd@wcpss.net

### **Vacant, Assistant Superintendent for Special Education**

@wcpss.net\_919-694-0281
Dani White, Administrative Assistant,
dwhite2@wcpss.net

## Dr. Brad McMillen, Assistant Superintendent for Data, Research, and Accountability

bmcmillen@wcpss.net, 919-533-7137 Donna Scanlon, Administrative Assistant, dscanlon2@wcpss.net

### Dr. AJ Muttillo, Assistant Superintendent for Human Resources

<u>amuttillo@wcpss.net</u>, 919-533-7196 Kathy Flor, Administrative Assistant, <u>kflor@wcpss.net</u>

### Trisha Posey, Finance Officer

tposey@wcpss.net, 919-694-0312 Lisa Richardson, Administrative Assistant lwrichardson@wcpss.net

#### **AREA SUPERINTENDENTS**

#### Dr. Elena Ashburn, Central Area Superintendent

eashburn@wcpss.net, 919-533-7077 Renita Hunter, Administrative Assistant, rmhunter@wcpss.net

### Dr. Mark Savage, Eastern Area Superintendent

msavage@wcpss.net, 919-533-7142 Deaven Meadors, Administrative Assistant, dmeadors@wcpss.net

### Chris McCabe, Northern Area Superintendent

cmccabe@wcpss.net, 919-533-7719 Sherrie Slomkowski, Administrative Assistant, sslomkowski@wcpss.net

### Dr. Ve-Lecia Council, Northeastern Area Superintendent

vcouncil@wcpss.net, 919-533-7716 Georgette Tolson-Harrington, Administrative Assistant, gtolson-harrington@wcpss.net

### Seydric Williams, Northwestern Area Superintendent

<u>swilliams12@wcpss.net.</u> 919-533-7204 Latitia Rodgers, Administrative Assistant, <u>lrodgers@wcpss.net</u>

### Dr. Ashlie Thompson, Southern Area Superintendent

athompson@wcpss.net, 919-533-7749 Angela Hill, Administrative Assistant, ahill@wcpss.net

### James Overman, Southeastern Area Superintendent

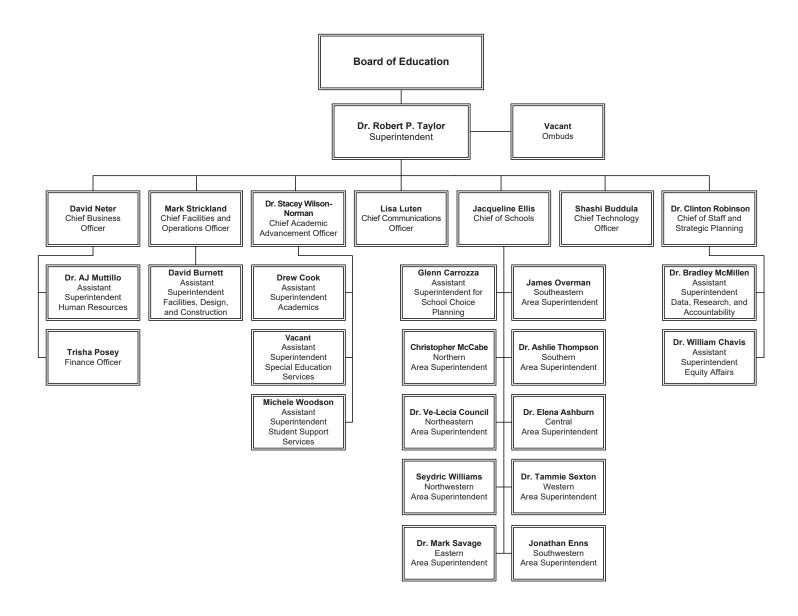
<u>joverman@wcpss.net</u>, 919-533-7157 Yolandas Elias, Administrative Assistant, <u>yelias@wcpss.net</u>

### Jon Enns, Southwestern Area Superintendent

<u>jenns@wcpss.net</u>, 919-533-7752 Debbie Davis, Administrative Assistant, ddavis2@wcpss.net

### **Dr. Tammie Sexton, Western Area Superintendent**

tsexton@wcpss.net, 919-533-7798 LaVatar Smalls-Beale, Administrative Assistant lsmalls-beale@wcpss.net



### **Helpful Resources**

WCPSS Internet website: www.wcpss.net

WCPSS Intranet website: wakeconnect.wcpss.net

WCPSS School Board Policies: www.wcpss.net/policies

WCPSS Office of the Superintendent: <a href="https://www.wcpss.net/domain/82">https://www.wcpss.net/domain/82</a>

WCPSS Human Resources: wakeconnect.wcpss.net/sites/human-resources/SitePage/1781/human-resources

WCPSS Compensation Services (Payroll and Benefits): <u>wakeconnect.wcpss.net/sites/compensation-services/SitePage/2048/compensation-services</u>

Department of Public Instruction (DPI):

www.ncpublicschools.org

DPI Benefits and Employment Policy Manual: <a href="https://www.dpi.nc.gov/media/344/open">https://www.dpi.nc.gov/media/344/open</a>

NC State Board of Education: stateboard.ncpublicschools.gov

North Carolina General Assembly: www.ncleg.gov

Deer Oaks Employee Assistance Program (EAP):

www.deeroaks.com

Absence Management (for Substitute Teachers): www.aesoponline.com

Benefits (Health and Other Insurance): 919-649-8777

Bloodborne Pathogens: 919-856-8145

Disability: 919-533-7270

Student Assignment: 919-431-7333

Human Resources: 919-533-7200

Office of Professional Learning: 919-431-7430

Payroll: 919-649-8777

Risk Management: 919-694-0349

Absence Management (for Substitute Teachers):

1-800-942-3767

### **Calendars**

To download and view WCPSS calendars, visit the following websites:

- Employee calendars: <u>www.wcpss.net/wakeconnect/employee-calendars</u>
- Understanding the workday calendar: www.wcpss.net/wakeconnect/employee-calendars-explained
- School calendars: www.wcpss.net/calendars
- 2023-2024 Payroll Lock Dates: <a href="https://drive.google.com/file/d/1DeopZtrWSO1uop7v05hOV5S6dbvGc42u/view">https://drive.google.com/file/d/1DeopZtrWSO1uop7v05hOV5S6dbvGc42u/view</a>

### **Student Holidays (Traditional Calendar)**

- September 2 Labor Day
- September 20 Teacher Workday
- October 3 Teacher Workday
- October 14 Teacher Workday
- November 1 Teacher Workday
- November 5 Teacher Workday
- November 11 Veterans Day Holiday
- November 27 29 Thanksgiving Break
- December 23 January 2 Winter Break
- January 20 MLK Holiday
- January 21 Teacher Workday
- February 17 Teacher Workday
- March 14 Teacher Workday
- March 31- April 4 Spring Break
- April 7 Teacher Workday
- April 18 Good Friday Holiday
- May 2 Teacher Workday
- May 26 Memorial Day Holiday

### Holidays For 10-Month and 11-Month Employees

- September 2, 2024
- November 11, 2024
- November 28 29, 2024
- December 24 26, 2024
- January 1, 2025
- January 20, 2025
- April 18, 2025
- May 26, 2025

### **Holidays For 12-Month Employees**

- July 4, 2024
- September 2, 2024
- November 11, 2024
- November 28 29, 2024
- December 24 26, 2024
- January 1, 2025
- January 20, 2025
- April 18, 2025
- May 26, 2025

### **Religious Holidays**

Per Board Policies 4400 and 7551 (New): An absence is excused for religious observance, as suggested by the religion of the student or the student's parents. For additional information about Religious Holidays, see the Absences for Bonafide Religious Holidays section of this handbook.

### **Understanding the Importance of your Workday Calendar**

At the beginning of each year, every staff member should print out and review their specific calendar. Calendars are located on the intranet under *Workspaces* > *Employee Portal* > <u>Calendars</u>. Please ask your secretary if there are any questions concerning what calendar should be used.

### PLEASE HANG YOUR CALENDAR IN A LOCATION WHERE YOU WILL SEE IT DAILY.

### **Payroll Schedule:**

On the right-hand side of every calendar there is a payroll schedule.

It lists the **Pay Dates** for that calendar. *The example to the right shows 10 pay dates starting in August and ending in May for Traditional 10 Month Certified Instructional staff.* 

#### Pre-paid wages apply to Certified Staff.

#### **Blocked Payroll Schedule**

Period Begins	Period Ends	Pay Dates
No C	heck	07/31/24
08/21/24	09/19/24	08/30/24
09/19/24	10/18/24	09/30/24
10/21/24	11/19/24	10/31/24
11/19/24	12/18/24	11/27/24
12/19/24	01/17/25	12/17/24
01/17/25	02/17/25	01/24/25
02/18/25	03/19/25	02/28/25
03/19/25	04/17/25	03/31/25
04/18/25	05/19/25	04/30/25
05/19/25	06/17/25	05/30/25
No C	heck	06/27/25

### Calendar Legend:

Legend: Pay Periods Track Out A Required Leave H Holiday W Workday ER Early Release I Inclement Weather 215.0 Workdays

- Pay Periods are marked by alternating shades of color of the particular calendar.
  - Example: Track 4 Calendars are in light and medium green
  - o Any day that is in color is a PAID day.
  - Except for days marked H and A, all days in color must be worked or *eligible* leave must be taken.
- Track out days are shaded grey on every calendar.
  - o These days are not paid.
  - o These are the only days that can be worked at another location as a regular substitute.
- A Required Annual Leave
  - These annual days are pre-scheduled for 10- and 11-month employees.
  - o They cannot be swapped with other days and must be followed as indicated on the calendars.
  - These are paid days and Annual leave is automatically deducted for these days.
  - Since this is already a paid day, employees cannot work at another location as a regular substitute.
     Employees cannot be paid twice for the same day.
- H Holiday
  - Do not work
- W Workday
  - Workdays are only listed on instructional calendars.
  - At this time *Personal Leave* may be taken on these days with no monetary deduction. Oracle will automatically process this unless the employee has a custom calendar.
    - Employees with custom calendars will need the Secretary to contact Payroll.

**Please Remember**: Your pay is based on your calendar. These days should be worked exactly as listed on your calendar. If you are audited for any reason, it will be done based on the track you are listed as working. If you have not worked according to that calendar, you may end up being **overpaid**.

A customized calendar requires approval from Human Resources.

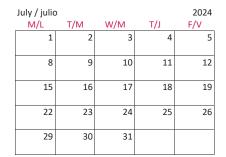
Timesheets are for record keeping purposes only. Please refer to employee calendars for pay periods. For additional details, please visit our intranet site under Compensation Services.





### 2024-2025 TRADITIONAL CALENDAR

Calendario Traditional approved 04112023



October /	2024			
M/L	T/M	W/M	T/J	F/V
	1	2	3	4
			W	
7	8	9	10	11
14	15	16	17	18
W				
21	22	23	24	25
28	29	30	31	
			Q	21

January /	enero			2025
M/L	T/M	W/M	T/J	F/V
		1	2	3
		Н	W	
6	7	8	9	10
13	14	15	16	17
				Q
20	21	22	23	24
H	W			
27	28	29	30	31
	R			19

April / ab	ril T/M	W/M	T/J	2025 F/V
IVI/L	1/1/1	VV/IVI	1/J	F/ V
	1	2	3	4
	V	V	V	V
7	8	9	10	11
W				
14	15	16	17	18
	R			Ξ
21	22	23	24	25
28	29	30		
				16

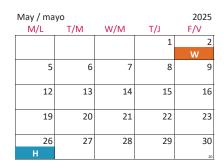
### LEGEND / LEYENDA

- ★ First and last days Primer y último días de clase
- H Holiday Día Festivo
- W Teacher Workday
  Día de trabajo del maestro
- V Vacation Day Día de Vacaciones
- **Q** End of Nine Weeks El Final de Nueve Semanas
- R Report Card Boleta de calificaciones



Novembe	November / noviembre					
M/L	T/M	W/M	T/J	F/V		
				1		
				W		
4	5	6	7	8		
	W			R		
11	12	13	14	15		
Н						
18	19	20	21	22		
25	26	27	28	29		
	15	V	Н	H		

February	/ febrero			2025
M/L	T/M	W/M	T/J	F/V
3	4	5	6	7
10	11	12	13	14
17	18	19	20	21
W				
24	25	26	27	28
				19
				19



Days available for weather make-up in order of utilization / Días disponibles para recuperación de clases por orden

Weather Make Up

- \*Banked Day
- \* Banked Day
- \* Banked day
- \* January 2
- \*February 17
- \*May 2

Septembe	er / septie	mbre		2024
M/L	T/M	W/M	T/J	F/V
2	3	4	5	6
Н				
9	10	11	12	13
16	17	18	19	20
				W
23	24	25	26	27
30				
				19

Decembe	r / dicieml	bre		2024
M/L	T/M	W/M	T/J	F/V
2	3	4	5	6
9	10	11	12	13
16	17	18	19	20
23	24	25	26	27
V	H	Н	Н	V
30	31			
V	V			

March / n	narzo			2025
M/L	T/M	W/M	T/J	F/V
3	4	5	6	7
10	11	12	13	14
				W
17	18	19	20	21
24	25	26	27	28
				Q
31				
V				19

J	une / jun	iio			2025
	M/L	T/M	W/M	T/J	F/V
	2	3	4	5	6
	9	10	11	12	13 Q/R
	16	17	18	19	20
	W	W			
	23	24	25	26	27
	30				10

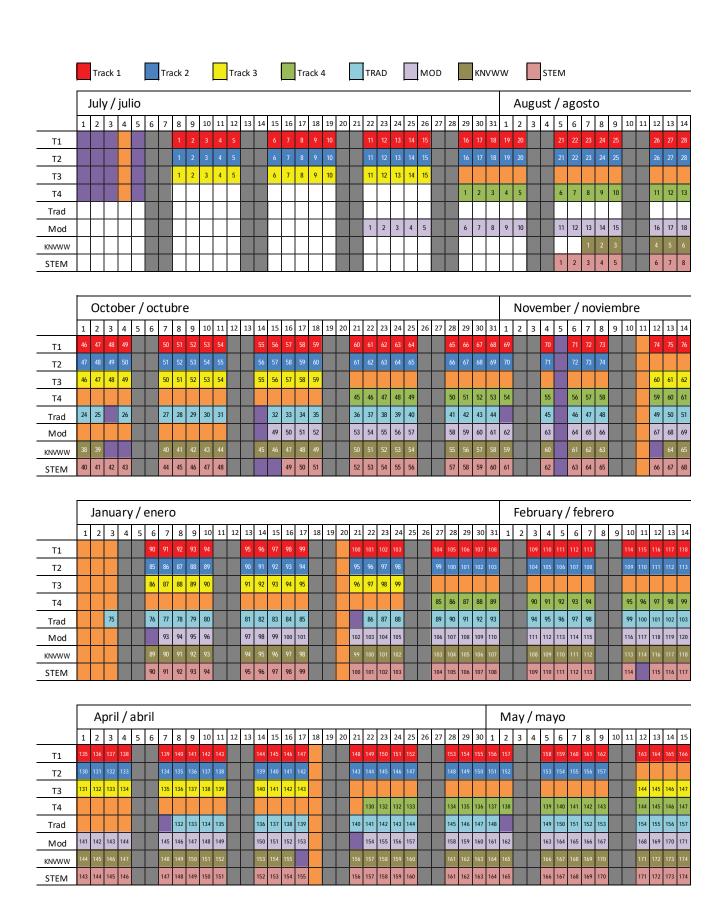
In accordance with the NC Calendar Law, if the school district must close schools, the superintendent will update this calendar to provide additional days/time by using early release days as full days, scheduled teacher workdays, Saturdays, banked hours of instruction\*, or scheduled vacation days to meet legal requirements. If Saturdays are used, they will be full instructional days. If all other options are exhausted, holidays may be used for weather make up.

\* Hours accrued by schools over the required 1025 instructional hours.

De acuerdo a lo establecido por la Ley de Calendarios de Carolina del Norte, el Superintendente actualizará este calendario deberá ser actualizado para proporcionar días/horas adicionales, utilizando los días de salida temprana como días completos, días laborables de los maestros, sábados, horas acumuladas de instrucción\*, o días programados de vacaciones para cumplir con los requerimientos de ley. Si se utilizan los sábados, estos serán días completos de instrucción. Si se terminan todas las demás opciones, se puede utilizar los días festivos como días de recuperación de clases debido al mal tiempo.

\* Horas acumuladas por las escuelas, por encima de las 1025 horas requeridas de instrucción.

MORE INFORMATION / MÁS INFORMACIÓN www.wcpss.net/calendars



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Т3			100	101	102	103	104			105	106	107	108	109			110	111	112	113	114	•		115	11	6 11	17 1	18	119			120	121	122	123	124			125	126	127	128	129	,		130
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